

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yyy):	31/12/2011		
To: Hong Kong Exchanges and C	learing Li	mited		
	SBC Hold January 20			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code :5	Description	n:	Ordinary	Shares
Balance at close of preceding mon	nth <u>(r</u>	No. of ordinary shares N/A blease refer to remarks)	Par value (State currency)	Authorised share capital (State currency)  N/A (please refer to remarks)
Increase/(decrease)	_		-	
Balance at close of the month	<u>(t</u>	N/A blease refer to remarks)		N/A (please refer to remarks)
(2) Stock code : N/A D	Description	ı:		
		No. of ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth			
Increase/(decrease)	_		-	
Balance at close of the month	_			

2. Preference Shares						
Stock code: N/A Descri		<ul><li>a) Non-cumulative Preference Shares</li><li>b) Non-cumulative Series A Sterling Preference Share</li></ul>				
			-			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A (please refer to remarks)		N/A (please refer to remarks)			
Increase/(decrease)						
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)			
3. Other Classes of Shares						
Stock code : N/A Descri	ription :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the en	d of the month (State curr	rency):	N/A ease refer to remarks)			

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	17,867,832,758 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	252,888 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	17,868,085,646 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close			
shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. HSBC Holdings Executive Share Option Scheme ( / / ) Ordinary shares (Note 1)						
2. HSBC Holdings Savings-Related Share Option Plan ( / / ) Ordinary shares (Note 1)  3. HSBC Holdings	<u></u>	252,888		1,309,567	252,888	153,465,815
Group Share Option Plan  ( / / ) Ordinary shares (Note 1)	<del></del>			324,073	<del></del>	120,337,660
4. HSBC Share Plan  ( / / )  Ordinary shares  (Note 1)						540,182
Total funds raised during the m	onth from ava		(	nary shares) ence shares) (Other class) 1.61, HK\$4,69	N/A N/A	
(State currency)	ondi nom exc	reise or options		252.12 and €2		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
	<del>-</del> -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A	-				
	<del>.</del> <u> </u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A	-				
	_				
( / / )	·		-		-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordi	nary shares)	N/A	
	1044	(Prefer	ence shares)	N/A	
		(	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )	<u> </u>				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
J. 1VA	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_ _ _					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			((	Other class)	N/A	• •

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option S	ochemes)		
if applicable, and class o	g EGM approval date (dd/mm/yyyy), of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-	( / / )		
-	shares (Note 1)		
	Similes (1101c 1)		-
2. N/A			
2. 17/14			
-			
	( / / )		
	shares (Note 1)		
	Silates (Note 1)		
3. N/A			
3			
-			
-	( / / )		
	shares (Note 1)		
	sitates (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State ( / / ) Issue and allotment N/A Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) N/A ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Time of James				or ivitali	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue							monui
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	y N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment N/A reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Please specify) At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	252,888
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Share	Capital").)

Remarks (if any):						
The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October						
2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been						
amended to remove any reference to authorised share capital.						
Submitted by: William S M Tam						
Title: Authorised Signatory						
(Director, Secretary or other duly authorised officer)						

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.