

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/n	mm/yyyy):	31/01/2012				
To: Hong Kong Exchanges	and Clearing	g Limited				
Name of Issuer		oldings plc				
Date Submitted	6 Februa	ry 2012				
I. Movements in Authorised	l Share Capit	al				
1. Ordinary Shares						
(1) Stock code :5	Descrip	tion :		Ordinary	Shares	
		No. of ording shares	nary	Par value (State currency)	Authorised sh	
Balance at close of preceding	ng month	N/A (please refer to r	emarks)		N/A (please refer to	
Increase/(decrease)				-		
Balance at close of the mon	th	N/A (please refer to r	remarks)		N/A (please refer to	
(2) Stock code : N/A	Descrip	otion:				
		No. of ordina shares	ıry	Par value (State currency)	Authorised sl	
Balance at close of preceding	ng month					
Increase/(decrease)						
Balance at close of the mon	th		<u> </u>			

2. Preference Shares		1 01 11	and Bould and CENT Hoted Issuel			
Stock code : N/A Descri	,	<ul><li>a) Non-cumulative Preference Shares</li><li>b) Non-cumulative Series A Sterling Preference Share</li></ul>				
Balance at close of preceding month	No. of preference shares N/A (please refer to remarks)	Par value (State currency)	Authorised share capital (State currency)  N/A (please refer to remarks)			
Increase/(decrease)		_				
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)			
3. Other Classes of Shares						
Stock code : N/A Descri	ption :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						
Total authorised share capital at the end	of the month (State curre	ency): (ple	N/A ease refer to remarks)			

## II. Movements in Issued Share Capital

No. of ordina	ary shares	No of preference	No. of other classes of	
(1)	(2)	shares	shares	
17,868,085,646		a) 1,450,000 (US\$0.01)		
(US\$0.50)	N/A	b) 1 (£0.01)	N/A	
97,126,356				
(US\$0.50)	N/A	N/A	N/A	
17,965,212,002		a) 1,450,000 (US\$0.01)		
(US\$0.50)	N/A	b) 1 (£0.01)	N/A	
	(1) 17,868,085,646 (US\$0.50) 97,126,356 (US\$0.50) 17,965,212,002	17,868,085,646 (US\$0.50) N/A 97,126,356 (US\$0.50) N/A 17,965,212,002	(1) (2) shares  17,868,085,646 a) 1,450,000 (US\$0.01) (US\$0.50) N/A b) 1 (£0.01)  97,126,356 (US\$0.50) N/A N/A  17,965,212,002 a) 1,450,000 (US\$0.01)	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Op	tion Schemes	of the Issuer)			No. of new	No. of new shares
Particulars of share option						of issuer which may
scheme						be issued pursuant
including EGM approval date						
(dd/mm/yyyy) and class of shares issuable					month pursuant thereto	thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed	-	
1. HSBC Holdings						
Executive Share						
Option Scheme						
( / / )						
Ordinary shares						
(Note 1)	_					
2. HSBC Holdings						
Savings-Related Share						
Option Plan						
( / / )						
Ordinary shares		132,169			132,169	153,333,646
(Note 1)						
3. HSBC Holdings						
Group Share Option						
Plan						
( / / )						
Ordinary shares						120,337,660
(Note 1)						-
4. HSBC Share Plan						
( / / )						
Ordinary shares						540,182
(Note 1)						
		To	otal A. (Ordin	•		
			·	ence shares)	N/A	
			(0	Other class)	N/A	
TD 4 1 C 1 1 1 1 1 1	.1 C		01.67.1.40	. 50 HIZAC 5	15.054.70	
Total funds raised during the m	onth from exe	5.52, HK\$2,7				
(State currency) US\$40,259.16 and €7,341.29						

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2. N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
	- - <u></u> .				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / )	<del>-</del>		· -		_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares)ence shares)	N/A N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
J. IVA	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man t	inder Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_	( / / )		
_	shares (Note 1)		
_			-
2.	N/A		
	- V		
_			
_	( / / )		
_	shares (Note 1)		
_	Shares (Note 1)		
3.	N/A		
5	11/11		
_			
-	( / / )		
_	shares (Note 1)		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	1 1/ Λ	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) N/A ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	J.F.						
5.	Scrip dividend	At price : State currency	US\$7.4224	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(18/01/2012) ( N/A )	96,994,187	
				Class of shares			
				Class of shares repurchased ( <i>Note 1</i> )	- <del></del> -		
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) 9. Capital Issue and allotment N/A reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Please specify) At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) 96,994,187 (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	97,126,356
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	Capital").)

Remarks (if any):						
The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October						
2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been						
amended to remove any reference to authorised share capital.						
<del>-</del>						
Submitted by: William S M Tam						
Title: Authorised Signatory						
(Director, Secretary or other duly authorised officer)						
(2.12133, 2.212111) of other daily additions officery						

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.