

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	/mm/yyyy):	31/10/2011		_
To: Hong Kong Exchange	es and Clearing	Limited		
Name of Issuer	HSBC Ho	oldings plc		
Date Submitted	4 Novemb	per 2011		
I. Movements in Authorise	ed Share Capita	1		
1. Ordinary Shares				
(1) Stock code :5	Descript	ion :	Ordinary	Shares
Balance at close of preced	ing month	No. of ordinary shares N/A (please refer to remarks)	Par value (State currency)	Authorised share capital (State currency) N/A (please refer to remarks)
Increase/(decrease)				
Balance at close of the mo	nth	N/A (please refer to remarks)		N/A (please refer to remarks)
(2) Stock code : N/A	A Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				-
Balance at close of the mo	nth			

2. Preference Shares							
Stock code: N/A Descr	,	a) Non-cumulative Preference Sharesb) Non-cumulative Series A Sterling Preference Share					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A (please refer to remarks)		N/A (please refer to remarks)				
Increase/(decrease)							
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)				
3. Other Classes of Shares							
Stock code : N/A Descr	iption:						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	-						
Increase/(decrease)		-					
Balance at close of the month							
Total authorised share capital at the en	d of the month (State curre	ency):	N/A ease refer to remarks)				

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of	17,846,707,973		a) 1,450,000 (US\$0.01)		
preceding month	(US\$0.50)	N/A	b) 1 (£0.01)	N/A	
Increase/ (decrease)	20,979,971				
during the month	(US\$0.50)	N/A	N/A	N/A	
Balance at close of the	17,867,687,944		a) 1,450,000 (US\$0.01)		
month	(US\$0.50)	N/A	b) 1 (£0.01)	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	scheme cluding EGM approval date dd/mm/yyyy) and class of Movement during the month					
	Granted	Exercised	Cancelled	Lapsed		
1. HSBC Holdings						
Executive Share Option Scheme						
(/ /)						
Ordinary shares						
(Note 1)			- -			
(Ivole 1)						
2. HSBC Holdings						
Savings-Related Share						
Option Plan						
(/ /)						
Ordinary shares		238,015		3,182,875	238,015	159,443,344
(Note 1)						
3. HSBC Holdings						
Group Share Option						
Plan						
				£20,020		120 700 415
Ordinary shares (Note 1)				528,920		120,780,415
(Note 1)						
4. HSBC Share Plan						
TIBBO BRATO TRAIT						
(/ /)						
Ordinary shares				11,475		540,182
(Note 1)				·	-	· · · · · · · · · · · · · · · · · · ·
		7	Гotal A. (Ordi	nary shares)	238,015	
			*	ence shares)		
			(Other class)	N/A	
Total funds raised during the m	onth from ava	roise of ontion	e £490.451	1.51, HK\$5,9	51 705 5 <i>4</i>	
(State currency)	опш пош ехе	icise of opnon		717.99 and €		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) -				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) -				
	<u> </u>		· ——		-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	<u> </u>				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
J. 1VA	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_ _ _					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			((Other class)	N/A	• •

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option S	ochemes)		
if applicable, and class o	g EGM approval date (dd/mm/yyyy), of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-	(/ /)		
-	shares (Note 1)		
	Similes (11010-1)		-
2. N/A			
2. 17/14			
-			
	(/ /)		
	shares (Note 1)		
	Silates (Note 1)		
3. N/A			
3			
-			
-	(/ /)		
	shares (Note 1)		
	sitates (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State (/ /) Issue and allotment N/A Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) N/A (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				TOI Main Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
				Class of shares issuable (Note 1)	Ordinary		
5.	Scrip dividend	At price : State currenc	y <u>US\$8.5685</u>	Issue and allotment date: (dd/mm/yyyy)	(06/10/2011)		
				EGM approval date: (dd/mm/yyyy)	(N/A)	20,741,956	
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currence	yN/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment N/A reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Please specify) At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,979,971
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Share	Capital").)

Remarks (if any):							
The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October							
2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been							
amended to remove any reference to authorised share capital.							
Submitted by: William S M Tam							
Title: Authorised Signatory							
(Director, Secretary or other duly authorised officer)							
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.