

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	nm/yyyy):	30/04/2011		
To: Hong Kong Exchanges	and Clearing	Limited		
Name of Issuer Date Submitted	HSBC Ho	oldings plc		
I. Movements in Authorised				
1. Ordinary Shares				
(1) Stock code :5	Descript	ion:	Ordinary	y Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A (please refer to remark	<u>ks)</u>	N/A (please refer to remarks)
Increase/(decrease)				
Balance at close of the month	n	N/A (please refer to remark	<u>ks)</u>	N/A (please refer to remarks)
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

N/A (please refer to remarks)

2. Preference Shares		For M	Iain Board and GEM listed issuer			
	· · · · · · · · · · · · · · · · · · ·	a) Non-cumulative Preference Shares b) Series A Sterling Preference Share				
Balance at close of preceding month	No. of preference shares N/A (please refer to remarks)	Par value (State currency)	Authorised share capital (State currency) N/A (please refer to remarks)			
Increase/(decrease)						
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)			
3. Other Classes of Shares						
Stock code : N/A Desc	ription :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		-				
Increase/(decrease)		-				
Balance at close of the month						

Total authorised share capital at the end of the month ($\mathit{State\ currency}$):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	17,706,957,048 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	62,843 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	17,707,019,891 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		Movement duri	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. HSBC Holdings						
Executive Share						
Option Scheme						
Ordinary shares						
Ordinary shares (Note 1)						
(Note 1)						
2. HSBC Holdings						
Savings-Related Share						
Option Plan						
	•• •••			224.224		
Ordinary shares (Note 1)	23,198,860	15,268		881,034	15,268	175,374,579
(Note 1)						
3. HSBC Holdings						
Group Share Option						
Plan						
Ordinary shares		47,575		28,659,555	47,575	122,646,190
(Note 1)		47,373		20,039,333	47,373	122,040,190
(= = /						
4. HSBC Share Plan						
(/ /)						
Ordinary shares						551,657
(Note 1)						
		To	otal A. (Ordi			
			•	ence shares) (Other class)		
			((Onlei Class)	1N/A	
Total funds raised during the month from exercise of options (State currency) £343,133.50 and HK\$37,282.38						
(State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) -				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /) -				
	<u> </u>		· ——		-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	<u> </u>				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
J. 1VA	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_ _ _					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			((Other class)	N/A	• •

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option S	ochemes)		
if applicable, and class o	g EGM approval date (dd/mm/yyyy), of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-	(/ /)		
-	shares (Note 1)		
	Similes (1101c 1)		-
2. N/A			
2. 17/14			
-			
	(/ /)		
	shares (Note 1)		
	Silates (Note 1)		
3. N/A			
3			
-			
-	(/ /)		
	shares (Note 1)		
	sitates (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State (/ /) Issue and allotment N/A Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) N/A (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Time of Issue				1	or iviali	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue								monui
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price	State currency -	N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares			N/A	Cancellation date : (dd/mm/yyyy)	(/ /			
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)				
7.	Redemption of shares			N/A	Redemption date : (dd/mm/yyyy)	(/ /			
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency -	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /			
					EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment N/A reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Please specify) At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	62,843
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Share	Capital").)

Remarks (if any):								
The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October								
2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been								
amended to remove any reference to authorised share capital.								
Submitted by: William S M Tam								
Title: Authorised Signatory								
(Director, Secretary or other duly authorised officer)								
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.