

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy)	31/07/2011		
To: Hong Kong Exchanges and Clearing	ng Limited		
	Holdings plc st 2011		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : Descr	iption:	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A (please refer to remarks	)	N/A (please refer to remarks)
Increase/(decrease)			
Balance at close of the month	N/A (please refer to remarks	<u>.</u>	N/A (please refer to remarks)
(2) Stock code : N/A Descr	iption:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A (please refer to remarks)

2. Preference Shares		For M	Iain Board and GEM listed issuer		
	· · · · · · · · · · · · · · · · · · ·	a) Non-cumulative Preference Shares b) Series A Sterling Preference Share			
Balance at close of preceding month	No. of preference shares N/A (please refer to remarks)	Par value (State currency)	Authorised share capital (State currency)  N/A (please refer to remarks)		
Increase/(decrease)					
Balance at close of the month	N/A (please refer to remarks)		N/A (please refer to remarks)		
3. Other Classes of Shares					
Stock code : N/A Desc	ription :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		-			
Increase/(decrease)		-			
Balance at close of the month					

Total authorised share capital at the end of the month ( $\mathit{State\ currency}$ ):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	17,817,509,571 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A
Increase/ (decrease) during the month	23,327,348 (US\$0.50)	N/A	N/A	N/A
Balance at close of the month	17,840,836,919 (US\$0.50)	N/A	a) 1,450,000 (US\$0.01) b) 1 (£0.01)	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	scheme shar issue luding EGM approval date ld/mm/yyyy) and class of Movement during the month month					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. HSBC Holdings Executive Share Option Scheme ( / / ) Ordinary shares (Note 1)					<del></del>	
2. HSBC Holdings Savings-Related Share Option Plan ( / / ) Ordinary shares (Note 1)		79,680	<del></del>	1,000	79,680	172,852,847
3. HSBC Holdings Group Share Option Plan  ( / / ) Ordinary shares (Note 1)		4,746		1,385	4,746	121,910,678
4. HSBC Share Plan  ( / / )  Ordinary shares						551,657
(Note 1)  Total funds raised during the m	onth from eve		((	ence shares) Other class)	N/A N/A	
Total funds raised during the month from exercise of options (State currency)  £193,953.84, HK\$602,645.67 and US\$98,428.03						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / / ) -				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
	- -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)  4. N/A	( / / ) -				
	<u> </u>		· ——		-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )	<u> </u>				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
J. 1VA	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_ _ _					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			((	Other class)	N/A	• •

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man under Share Option S	ochemes)		
if applicable, and class o	g EGM approval date (dd/mm/yyyy), of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-	( / / )		
-	shares (Note 1)		
	Similes (11010-1)		-
2. N/A			
2. 17/14			
-			
	( / / )		
	shares (Note 1)		
	Silates (Note 1)		
3. N/A			
3			
-			
-	( / / )		
	shares (Note 1)		
	sitates (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State ( / / ) Issue and allotment N/A Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) N/A ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				,	or islam Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
5.	Scrip dividend	At price :	State currency	US\$10.2077	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ordinary (06/07/2011) (N/A)	19,973,377	
6.	Repurchase of shares			N/A	Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
7.	Redemption of shares			N/A	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
8.	Consideration issue	At price	State	N/A	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		

			For Main Boa	rd and GEM listed	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
	-				
			Class of shares issuable (Note 1)		
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
	Other (Please specify) Shares issued in		Class of shares issuable Ordinary (Note 1)		
	connection with HSBC (France) Plan d'Epargne,	At price : State currency <u>C5.9310</u>	Issue and allotment date: (dd/mm/yyyy) (06/07/2011)	ı	
	an employee share plan		EGM approval date: (N/A)	3,269,545	
					-
			Total E. (Ordinary shar (Preference shar (Other cla		- - -
		\. P. 1 1 1 4		(1) 22.2(	27.240
1	otal increase / (de	crease) in ordinary shares during the	e month (i.e. Iotal of A to E):	(1) 23,32	27,348
				(2) N	J/A
T	otal increase / (de	crease) in preference shares during	the month (i.e. Total of A to E):	N	J/A
Т	otal increase / (de	crease) in other classes of shares du	uring the month (i.e. Total of A to E):	N	J/A
(7	These figures shou	ıld be the same as the relevant figur	es under II above ("Movements in Issue	d Share Capital")	).)

Remarks (if any):
The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October
2009. To reflect this, the new Articles of Association adopted with effect from 1 October 2009 has been
amended to remove any reference to authorised share capital.
Submitted by: William S M Tam
Title: Authorised Signatory
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.