



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HSBC Holdings plc

Date Submitted 5 October 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|--|----------------------------------|--|
| (1) Stock code : <u>5</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A (please refer to remarks)</u> | <u> </u> | <u>N/A (please refer to remarks)</u> |
| Increase/(decrease) | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u>N/A (please refer to remarks)</u> | <u> </u> | <u>N/A (please refer to remarks)</u> |
| (2) Stock code : <u>N/A</u> Description : <u> </u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u> </u> | <u> </u> | <u> </u> |
| Increase/(decrease) | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u> </u> | <u> </u> | <u> </u> |

2. Preference Shares

| | | | |
|-------------------------------------|--|--------------------------|--|
| Stock code : | <u> N/A </u> | Description : | <u> Non-cumulative Preference Shares </u> |
| | | No. of preference shares | Par value <i>(State currency)</i> |
| | | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u> N/A </u> <i>(please refer to remarks)</i> | <u> </u> | <u> N/A </u> <i>(please refer to remarks)</i> |
| Increase/(decrease) | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u> N/A </u> <i>(please refer to remarks)</i> | <u> </u> | <u> N/A </u> <i>(please refer to remarks)</i> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--|--------------------------------|--|
| Stock code : | <u> N/A </u> | Description : | <u> Non-voting Deferred Shares </u> |
| | | No. of other classes of shares | Par value <i>(State currency)</i> |
| | | | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u> N/A </u> <i>(please refer to remarks)</i> | <u> </u> | <u> N/A </u> <i>(please refer to remarks)</i> |
| Increase/(decrease) | <u> </u> | <u> </u> | <u> </u> |
| Balance at close of the month | <u> N/A </u> <i>(please refer to remarks)</i> | <u> </u> | <u> N/A </u> <i>(please refer to remarks)</i> |

Total authorised share capital at the end of the month *(State currency)* : N/A
(please refer to remarks)

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 17,608,834,093 (US\$0.50) | N/A | 1,450,000 (US\$0.01) | 301,500 (£1) |
| Increase/ (decrease) during the month | 717,829 (US\$0.50) | N/A | N/A | N/A |
| Balance at close of the month | 17,609,551,922 (US\$0.50) | N/A | 1,450,000 (US\$0.01) | 301,500 (£1) |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|--|---------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. HSBC Holdings Executive Share Option Scheme (/ /) Ordinary shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 2. HSBC Holdings Savings-Related Share Option Plan (/ /) Ordinary shares | -- | 639,619 | -- | 897,837 | 639,619 | 163,877,114 |
| (Note 1) | | | | | | |
| 3. HSBC Holdings Group Share Option Plan (/ /) Ordinary shares | -- | 78,210 | -- | (2,120) | 78,210 | 154,273,326 |
| (Note 1) | | | | | | |
| 4. HSBC Share Plan (/ /) Ordinary shares | -- | -- | -- | -- | -- | 86,046 |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | 717,829 | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | £2,378,328.75, HK\$6,831,542.19, US\$129,527.24 and €22,889.25 | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total B. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total C. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|----------------------|---------------------------|------------------------------------|--|---|-------|
| Type of Issue | | | | | | |
| 5. | Scrip dividend | At price : State currency | <u> </u> N/A | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 6. | Repurchase of shares | | N/A | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 7. | Redemption of shares | | N/A | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |
| 8. | Consideration issue | At price : State currency | <u> </u> N/A | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | _____ | _____ |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|---|---------|--|---|
| Type of Issue | | | | | |
| 9. Capital reorganisation | N/A | Class of shares issuable (Note 1) | _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 10. Other (Please specify) | At price : State currency _____ N/A _____ | Class of shares issuable (Note 1) | _____ | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| Total E. (Ordinary shares) | | | | _____ | N/A |
| (Preference shares) | | | | _____ | N/A |
| (Other class) | | | | _____ | N/A |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 717,829 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

