HSBC UK Bank plc

Regulatory Capital Instruments 30 June 2024



HSBC UK Bank plc

Main features of regulatory capital instruments and eligible instruments

This document supplements the HSBC UK Bank plc Pillar 3 Disclosures as at 30 June 2024 (the "**Pillar 3 Disclosures**"), available at www.hsbc.com (please follow links to 'Investors', 'Results and announcements', 'All reporting' and 'Subsidiaries').

This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments of HSBC UK Bank plc.

The information contained in this document has been compiled in accordance with CRR II (as defined in the Pillar 3 Disclosures) and regulatory guidance published by the UK Prudential Regulatory Authority. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC UK Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018, and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and HSBC UK Bank plc shall not be liable for any inaccuracy or misstatement contained in this document.

All capital instruments issued by HSBC UK Bank plc and its subsidiaries are held by HSBC Holdings plc. As such no external investors hold an interest in the securities, however the full terms and conditions for all instruments are available on request via Group Investor Relations (investorrelations@hsbc.com).

If convertible, fully or partially

Regulatory Capital Instruments

		Ordinary Shares
1	Issuer	HSBC UK Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
3a	Contractual recognition of write down and conversion powers of resolution authorities	NA
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 9015.0 ¹
9	Nominal amount of instrument (Currency in million)	GBP 0.0500
UK-9a	Issue price	GBP 1.00 per share
UK-9b	Redemption price	GBP 1.00 per share
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	_
15	Optional call date, contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	-
	Coupons / dividends	-
17	Fixed or floating dividend/coupon	-
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	-
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-
21	Existence of step up or other incentive to redeem	-
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-

26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down features	-
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	-
UK-34b	Ranking of the instrument in normal insolvency proceedings	1 - Ordinary Shares
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	Available upon request

1 Represents the portion of ordinary share capital and share premium which is held outside of the

		<u>Undated Additional Tier 1 Instrument issued 2014 (Callable December 2019 onwards)</u>
1	Issuer	Issued by HSBC Bank plc, and subsequently transferred to HSBC UK Bank Plc on 1 July 2018
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance [9393]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
3a	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,096
9	Nominal amount of instrument (Currency in million)	GBP 1,096
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Shareholders' Equity
11 12	Original date of issuance	19 December 2014
12	Perpetual or dated Original maturity date	Perpetual -
14	Issuer call subject to prior supervisory approval	Yes
		19 December 2019 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any quarterly interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Compounded Daily SONIA Rate + 5.1561%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	HSBC UK Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Contractual: Either HSBC UK Solo or Consolidated Common Equity Tier 1 Ratio as of any date falls below 7.0%. Statutory: Triggers to bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking
32	If write-down, full or partial	Act 2009 – UK Bank of England/Prudential Regulatory Authority. Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34a	Type of subordination (only for eligible liabilities)	NA
UK-34b	Ranking of the instrument in normal insolvency proceedings	2 - AT1 instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
37a	Link to the full term and conditions of the intrument (signposting)	Available upon request

		<u>Undated Additional Tier 1 Instrument issued 2014 (Callable December 2024 onwards)</u>
1	Issuer	Issued by HSBC Bank plc, and subsequently transferred to HSBC UK Bank Plc on 1 July 2018
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance [9394]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
3a	Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,100
9	Nominal amount of instrument (Currency in million)	GBP 1,100
UK-9a	Issue price	100.000%
UK-9b 10	Redemption price	100.000% Sharahaldara' Equity
11	Accounting classification Original date of issuance	Shareholders' Equity 19 December 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 December 2024 - Redemption at Par Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any quarterly interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Compounded Daily SONIA Rate + 5.3060%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulativa
22 23	Convertible or non-convertible	Non-cumulative Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC UK Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Contractual: Either HSBC UK Solo or Consolidated Common Equity Tier 1 Ratio as of any date falls below 7.0%. Statutory: Triggers to bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34a	Type of subordination (only for eligible liabilities)	NA
	Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify	2 - AT1 instruments
35	instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a		Available upon request

<u>Undated Additional Tier 1 Instrument issued 2016 (Callable March 2021 onwards)</u>

1	Issuer	Marks and Spencer Financial Services plc (MSFS)
•	155451	marke and opened i mariour convices pie (mor c)
	Unique identifier	N/A I / I / FORM
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance [9281]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
3a	Contractual recognition of write down and conversion powers of	No
	resolution authorities Regulatory treatment	
4	Current treatment taking into account, where applicable,	Additional Tier 1
4	transitional CRR rules	
5	Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital	GBP 38
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 40
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	11 March 2016
12 13	Perpetual or dated Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
		11 March 2021 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
	Capedadin can dates, ii applicable	on any annual morest payment date and morest date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
	·	
18	Coupon rate and any related index	8.5625%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms	Fully discretionary
	of timing) Fully discretionary, partially discretionary or mandatory (in terms	
UK-20b	of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	Always convert fully
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
28	If convertible, mandatory or optional conversion	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	Marks and Spencer Financial Services plc
30	Write-down features	Yes
		Contractual: Either MSFS or HSBC UK Consolidated Common Equity Tier 1 Ratio falls below 7.0%.
31	If write-down, write-down trigger(s)	Statutory: Triggers to bail-in power and mandatory write-
		down/conversion of capital instruments power under UK Banking
20	If write down full or partial	Act 2009 – UK Bank of England/Prudential Regulatory Authority.
32 33	If write-down, full or partial If write-down, permanent or temporary	Full Permanent
34	If temporary write-down, description of write-up mechanism	NA
34a	Type of subordination (only for eligible liabilities)	NA
UK-34b	Ranking of the instrument in normal insolvency proceedings	2 - AT1 instruments
25	Position in subordination hierarchy in liquidation (specify	Immediately subordinate to Tier 2 instruments
35	instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	Ī
37a	Link to the full term and conditions of the intrument (signposting)	Available upon request

<u>Undated Additional Tier 1 Instrument issued 2017 (Callable December 2022 onwards)</u>

		December 2022 onwards)
		M
1	Issuer	Marks and Spencer Financial Services plc (MSFS)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance [9345]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 19
9	Nominal amount of instrument (Currency in million)	GBP 20
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	08 December 2017
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
1-7	sanjest to prior supervisor y approval	
15	Optional call date, contingent call dates and redemption amount	8 December 2022 - Redemption at Par
		Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
	ouzooquom sum uutoo, m appinsuzio	on any annual merest payment date and met our date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.7500%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms	Fully discretionary
UK-20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Fully discretionary
	of amount)	
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
		Triangue to statute whall in neuron and mandatany units
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28		Common Equity Tier 1
	If convertible, specify instrument type convertible into	. ,
29	If convertible, specify issuer of instrument it converts into	Marks and Spencer Financial Services plc
30	Write-down features	Yes Contractual: Either MSES or HSBC LIK Concellidated Common
· ·		Contractual: Either MSFS or HSBC UK Consolidated Common Equity Tier 1 Ratio falls below 7.0%.
31	If write-down, write-down trigger(s)	Statutory: Triggers to bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority.
32	If write-down, full or partial	Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34a	Type of subordination (only for eligible liabilities)	NA
UK-34b	Ranking of the instrument in normal insolvency proceedings	2 - AT1 instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	instrument type immediately senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	Available upon request
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GBP 1,000m Subordinated Loan 2030

1	Issuer	Issued by HSBC Bank plc and subsequently transferred to HSBC UK Bank Plc on 1 July 2018
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A - Internal issuance [9371]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
За	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 1,000
9	Nominal amount of instrument (Currency in million)	GBP 1,000
UK-9a	Issue price	100.000%
UK-9b		100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	26 June 2018
12	Perpetual or dated	Dated
13	Original maturity date	01 July 2030 Ves
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call Date 1 July 2025 at Par
16	Subsequent call dates, if applicable	On any quarterly interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index Existence of a dividend stopper	Compounded Daily SONIA Rate + 1.8878% No
	Fully discretionary, partially discretionary or mandatory (in terms	
UK-20a	of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC UK Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA NA
34a	Type of subordination (only for eligible liabilities)	NA 3 - Subordinated notes
	Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify	
35	instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	Available upon request

GBP 650m Subordinated Loan 2033

1	Issuer	Issued by HSBC Bank plc and subsequently transferred to HSBC UK Bank Plc on 1 July 2018
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A - Internal issuance [9372]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
	Contractual recognition of write down and conversion powers of	
3a	resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable,	Tier 2
	transitional CRR rules	
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
	Amount recognised in regulatory capital	
8	(Currency in million, as of most recent reporting date)	GBP 650
9	Nominal amount of instrument (Currency in million)	GBP 650
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	26 June 2018
12	Perpetual or dated	Dated
13	Original maturity date	11 September 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call Date 11 September 2028 at Par
16	Subsequent call dates, if applicable	On any quarterly interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Compounded Daily SONIA Rate + 2.1434%
19	Existence of a dividend stopper	No
	Fully discretionary, partially discretionary or mandatory (in terms	
UK-20a	of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC UK Bank plc
30	Write-down features	Yes
		Triggers to statutory bail in power and mandatory write
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34a	Type of subordination (only for eligible liabilities)	NA
UK-34b	Ranking of the instrument in normal insolvency proceedings	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA NA
37a	Link to the full term and conditions of the intrument (signposting)	Available upon request
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GBP 79m Subordinated Loan 2031

1	Issuer	HSBC UK Bank Plc
0	Unique identifier	N/A
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A - Internal issuance [9519]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
3a	Contractual recognition of write down and conversion powers of	No
Ja	resolution authorities	NO
	Regulatory treatment Current treatment taking into account, where applicable,	
4	transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
	Amount recognised in regulatory capital	
8	(Currency in million, as of most recent reporting date)	GBP 79
9	Nominal amount of instrument (Currency in million)	GBP 79
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10 11	Accounting classification	Liability - amortised cost
12	Original date of issuance Perpetual or dated	11 March 2021 Dated
13	Original maturity date	11 March 2031
14	Issuer call subject to prior supervisory approval	Yes
45	Ontional call data continuant call data and and accepting	Call Date 11 March 2026 at Par /Tax or Capital Disqualification
15	Optional call date, contingent call dates and redemption amount	Event at any time at Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
		From 11 March 2026 rate changes from fixed 2.125% to Annual
18	Coupon rate and any related index	Benchmark Gilt Rate + 1.900%, resettable on 11 March 2027 and on each interest payment date after the second reset date
10	Coupon rate and any related index	on each interest payment date after the second reset date
19	Existence of a dividend stopper	
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	on each interest payment date after the second reset date
19 UK-20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	on each interest payment date after the second reset date No Mandatory
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	on each interest payment date after the second reset date
19 UK-20a UK-20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	on each interest payment date after the second reset date No Mandatory Mandatory
19 UK-20a UK-20b 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative
19 UK-20a UK-20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible
19 UK-20a UK-20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-
19 UK-20a UK-20b 21 22	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking
19 UK-20a UK-20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-
19 UK-20a UK-20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially
19 UK-20a UK-20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion
19 UK-20a UK-20b 21 22 23 24 25 26 27	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
19 UK-20a UK-20b 21 22 23 24	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
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19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-
19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking
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19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA
19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA
19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA
19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA 3 - Subordinated notes
19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, amandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA 3 - Subordinated notes Immediately subordinate to Senior Creditors
19 UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	on each interest payment date after the second reset date No Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA 3 - Subordinated notes Immediately subordinate to Senior Creditors No NA

GBP 550m Subordinated Loan 2033

1	Issuer	Issued by HSBC UK Bank Plc on 3 July 2023
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A - Internal issuance [9605]
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English Law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 548
0	(Currency in million, as of most recent reporting date)	ODD 550
9	Nominal amount of instrument (Currency in million)	GBP 550
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	03 July 2023
12	Perpetual or dated	Dated
13	Original maturity date	03 July 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call Date 03 July 2028 at Par / Tax or Capital Disqualification Event at any time at Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	Compounded Daily SONIA Rate + 3.3700%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC UK Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
34a	Type of subordination (only for eligible liabilities)	NA
UK-34b	Ranking of the instrument in normal insolvency proceedings	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA .
37a		
Jia	Link to the full term and conditions of the intrument (signposting)	Available apoli request

USD 840m Subordinated Loan 2033

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement			
2. Publish or private placement 2. Publish or private placement 3. Governing laws(s) of the instrument 3. Governing laws(s) of the instrument 4. Control treatment laking into account, where applicable, transitional CRR rules 5. Regulatory treatment 4. Current treatment laking into account, where applicable, transitional CRR rules 6. Eligitie at solo / (sub-) consolidated solo & (sub-) consolidated 7. Instrument type (types to be specified by sech jurisdiction) 6. City of the instrument (Currency in million) 6. Currency in million, as of most recent reporting date) 7. Nominal amount of instrument (Currency in million) 6. Nominal amount of instrument (Currency in million) 7. Nominal amount of instrument (Currency in million) 8. Accounting classification 9. Nominal amount of instrument (Currency in million) 9. Nominal manufor date 9. Nominal manufor date 9. Optional call date of issuance 9. July 2023 9. July 2	1	Issuer	Issued by HSBC UK Bank Plc on 3 July 2023
Governing lawky of the instrument Conversion powers of Regulatory treatment laking into account, where applicable, resolution authorities Regulatory treatment laking into account, where applicable, trestification (CRR rules Testibution (CRR rules Testibution) (Current treatment laking into account, where applicable, trestification (CRR rules Testibution) (Currency resolution) (Currency resolution) (Currency rules) (Resolution) (Currency in million), as of most recent reporting date) (Solo & Sub-Consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million), as of most recent reporting date) (Solo & Sub-Consolidated Instrument (Currency in million) (Solo & Sub-Consolidated Instrument (Solo & Sub-Consolidated Instrument (Solo & Sub-Consolidated Instrument (Solo & Sub-Consolidated Instrument Instrument (Solo & Sub-Consolidated Instrument Ins	2		N/A - Internal issuance [9606]
Sar resolution authorities Regulatory treatment Current treatment taining into account, where applicable, transitional CRR rules For Poet-Irransitional CRR rules Fligible at solo (sub-) consolidated solo & (sub-) consolidated Eligible at solo (sub-) consolidated solo & (sub-) consolidated Regulatory treatment type (types to be specified by each jurisdiction) Roman trecognised in regulatory capital (Currency in million, as of most recent reporting date) Roman amount of instrument (Currency in million) Nominal amount of instrument (Surency in million) Nominal instruments power under UK Banking Nominal instruments power u	2a	Public or private placement	Private
Silve Regulator treatment taking into account, where applicable, transitional CRR rules Regulator treatment taking into account, where applicable, transitional CRR rules Fost-transitional	3		English Law
Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Flost et also (/ sub-) consolidated solo & (sub-) consolidated Flost et also (/ sub-) consolidated solo & (sub-) consolidated Flost et also (/ sub-) consolidated et also (/ sub-) consolidated Flost et also (/ sub-) consolidated et also (/ sub-) consolidated Flost et also (/ sub-) consolidated Flost et also (/ sub-) consolidated et also (/ sub-) consoli	3a	resolution authorities	No
6 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated 7 Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million) UK-Seb 10 Repreption price 100.000% 110 Accounting dissification 110 Original date of issuance 120 Perpetual or dated 130 Original maturity date 131 Original maturity date 131 Original maturity date 132 Original maturity date 133 Lily 2023 141 Issuer call subject to prior supervisory approval 152 Optional call date, contingent call dates and redemption amount 163 Subsequent call dates, if applicable 164 Coupons / dividends 175 Fixed or floating dividend/coupon 176 Existence of a dividend stopper 177 UK-206 Fully discretionary, partially discretionary or mandatory (in terms of turing) 177 UK-206 Fully discretionary, partially discretionary or mandatory (in terms of amount) 177 Existence of set pu or other incentive to redeem 178 Noncumulative or cumulative 179 Existence of set pu or other incentive to redeem 170 Existence of set pu or other incentive to redeem 170 Existence of set pu or other incentive to redeem 171 Existence of set pu or other incentive to redeem 172 If convertible, conversible or mon-convertible 178 If convertible, conversible residence of the pure or the pure of the pur	4	Current treatment taking into account, where applicable,	Tier 2
7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) 9 Nominal amount of instrument (Currency in million, a) 10 Accounting disselfication 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index Coupons / dividends 19 Existence of a dividend stopper 10 Coupon rate and any related index SOFR + 3.0300% 19 Existence of a dividend stopper 10 Curventible, specify instrument type convertible to Couponalist receivable, fully or partially discretionary or mandatory (in terms fully discretionary, partially discretionary or mandatory (in terms fully discretionary, partially discretionary or mandatory (in terms fully discretionary, partially discretionary or mandatory (in terms fully discretionary) 21 Existence of set put or other incentive to redeem 22 Noncommuth Curventible, conversion trigger (s) 23 If convertible, fully or partially 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, fully or partially 27 If convertible, proper specify instrument it converts into Mandatory vittle-down/conversion related instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 28 If write-down, write-down trigger(s) 29 If write-down, full or partial 30 If write-down, full or partial 31 If write-down, permanent or temporary 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down description of write-up mechanism 35 Insuberdianted full or partial 36 If write-down, full or partial 37 If yes, specify non-compliant features 38 Insuberdianted features 39 Postor in subcrdination of features 30 Insubcr	5	Post-transitional CRR rules	Tier 2
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UK-9b Redemption price 100.000%	9	Nominal amount of instrument (Currency in million)	USD 840 (GBP 665)
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28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down features Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34 Type of subordination (only for eligible liabilities) UK-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority NA NA NA Sermanent NA NA If temporary write-down, description of write-up mechanism NA NA When the specify instrument down partially NA If mandately subordinated notes Immediately subordinate to Senior Creditors No -			
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33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34 Type of subordination (only for eligible liabilities) NA UK-34b Ranking of the instrument in normal insolvency proceedings 3 - Subordinated notes Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features -		If write-down, write-down trigger(s)	down/conversion of capital instruments power under UK Banking
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 34 Type of subordination (only for eligible liabilities) NA UK-34b Ranking of the instrument in normal insolvency proceedings 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 1f yes, specify non-compliant features Permanent NA NA Immediately subordinate to Senior Creditors No -	32	If write-down, full or partial	May be written down partially
34 If temporary write-down, description of write-up mechanism 34a Type of subordination (only for eligible liabilities) UK-34b Ranking of the instrument in normal insolvency proceedings 3 - Subordinated notes Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No 1f yes, specify non-compliant features No			
34a Type of subordination (only for eligible liabilities) NA UK-34b Ranking of the instrument in normal insolvency proceedings 3 - Subordinated notes 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No 17 If yes, specify non-compliant features -			
UK-34b Ranking of the instrument in normal insolvency proceedings 3 - Subordinated notes 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Immediately subordinate to Senior Creditors 36 Non-compliant transitioned features No 37 If yes, specify non-compliant features -			
instrument type immediately senior to instrument) Non-compliant transitioned features No lf yes, specify non-compliant features No			
37 If yes, specify non-compliant features -	35		Immediately subordinate to Senior Creditors
	36	Non-compliant transitioned features	No
37a Link to the full term and conditions of the intrument (signposting) Available upon request	37	If yes, specify non-compliant features	-
	37a	Link to the full term and conditions of the intrument (signposting)	Available upon request

GBP 250m Subordinated Loan 2033

1	Issuer	Issued by HSBC UK Bank Plc on 15 December 2023
·	100001	issued by 11000 of Ballit 10 of 10 Describer 2020
	Unique identifier	
2	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A - Internal issuance [9625]
2a		Private
3	Public or private placement Governing law(s) of the instrument	English Law
	Contractual recognition of write down and conversion powers of	· ·
3a	resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable,	Tier 2
5	transitional CRR rules Post-transitional CRR rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Sub-Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 248
9	(Currency in million, as of most recent reporting date)	GBP 250
UK-9a	Nominal amount of instrument (Currency in million) Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	15 December 2023
12	Perpetual or dated	Dated
13	Original maturity date	15 December 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Call Date 15 December 2028 at Par / Tax or Capital
10	opasia. San dato, contangent san dates and redemption amount	Disqualification event at any time at Par
16	Subsequent call dates, if applicable	On each annual interest payment date after first call date
	, 11	
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
	3	J
		From 15 December 2029 rate changes from fived 6 9060/ to
18	Coupon rate and any related index	From 15 December 2028 rate changes from fixed 6.896% to Compounded Daily SONIA Rate + 2.99%
10	Evictoria of a dividend stanner	No
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms	No
19 UK-20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory
UK-20a UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory
UK-20a UK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
UK-20a UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory No Cumulative
UK-20a UK-20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Mandatory Mandatory No Cumulative Convertible
UK-20a UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-
UK-20a UK-20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking
UK-20a UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-
UK-20a UK-20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially
UK-20a UK-20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion
UK-20a UK-20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
UK-20a UK-20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
UK-20a UK-20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
UK-20a UK-20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-
UK-20a UK-20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-
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UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA 3 - Subordinated notes
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA
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UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA 3 - Subordinated notes Immediately subordinate to Senior Creditors
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC UK Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA NA 3 - Subordinated notes Immediately subordinate to Senior Creditors No -

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