HSBC Bank plc

Main features of regulatory capital instruments 30 June 2024



This document supplements the HSBC Bank plc Pillar 3 Disclosures as at 30 June 2024 (the "Pillar 3 Disclosures"), available at www.hsbc.com (please follow links to 'Investors', 'Results and announcements', 'All reporting' and 'Subsidiaries').

This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments of HSBC Bank plc and certain of its subsidiaries.

The information contained in this document has been compiled in accordance with CRR II (as defined in the Pillar 3 Disclosures) and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018, and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and none of HSBC Bank plc or any of its subsidiaries or affiliates shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

		Counts towards own funds and MREL requirements:	Counts towards own funds and MREL requirements:	Counts towards own funds and MREL requirements: AT1	Counts towards own funds and MREL requirements: AT1	Counts towards own funds and MREL requirements: AT1
1	Issuer	HSBC Bank plc	HSBC Bank Malta plc (Non-Controlling Interest portion)	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance	MT0000030107.E	N/A – Internal issuance 8006	N/A – Internal issuance 9246	N/A – Internal issuance 9390
2a	Public or private placement	Private	Public	Private	Private	Private
3	Governing law(s) of the instrument	English law	Laws of Malta	English law		English law
3a	Contractual recognition of write down and conversion powers of resolution	N/A	N/A	No	No	No
4	authorities Current treatment taking into account, where applicable, transitional CRR	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	rules Post-transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares	Perpetual non-cumulative preference shares	Additional Tier 1	Additional Tier 1
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 2,933m	GBP 27m	GBP 0m		GBP 197m
9	Nominal amount of instrument (Currency in million)	GBP 797m	EUR 32m (GBP 27m)	USD 0m (GBP 0m)	EUR 1,900m (GBP 1,609m)	EUR 235m (GBP 199m)
9a	Issue price	GBP 1.000 per share	EUR 0.300 per share	100.000%	100.000%	100.000%
9b	Redemption price	GBP 1.000 per share	EUR 0.300 per share	100.000%	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	Various	Various	22 Jun 2001	21 Dec 2015	09 Dec 2016
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date		-			
14	Issuer call subject to prior supervisory approval	-	-	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	-	26 Jul 2006 / Par	21 Dec 2020 / Tax and regulatory calls at any time / Par	1 Jan 2022 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	-	-			On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	-	-	Fixed		Fixed to floating
18	Coupon rate and any related index	•	-		From 21/12/2020 rate resets from fixed 5.950% to 5-year Mid-Market Swap Rate + 5.670%, resettable every 5 years.	From 01/01/2022 rate resets from fixed 5.650% to 5-year Mid-Market Swap Rate + 5.550%, resettable every 5 years.
19	Existence of a dividend stopper			No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of	-	-	Fully discretionary	Fully discretionary	Fully discretionary
21	amount) Existence of step up or other incentive to redeem	-		No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative		Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	-	=	Contractual: Either Solo or Consolidated Common Equity	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
				down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially			Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	•	-	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion			Mandatory upon the occurrence of certain events		Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into			Common Equity Tier 1		Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into		-	HSBC Bank plc		HSBC Bank plc
30	Write-down features	•	•	Yes	Yes	Yes
31	If write-down, write-down trigger(s)		•	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bor/PRA
32	If write-down, full or partial	-	-			Full
33	If write-down, permanent or temporary	-	-	Permanent		Permanent
34	If temporary write-down, description of write-up mechanism	-	-	None		None
34b	Ranking of the instrument in normal insolvency proceedings ¹	1 - Ordinary Shares	1 - Ordinary Shares			2 - Third dollar preference shares and AT1 instruments
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier 1	Immediately subordinate to Tier 2		Immediately subordinate to Tier 2
	(specify instrument type immediately senior to instrument)					
36	Non-compliant transitioned features	No	No	No		No
37	If yes, specify non-compliant features	-	-	N/A	N/A	N/A
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request	Available on request	Available on request
3/8	Ellik to the rull term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request	Available of request	Available of request
			Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.			¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9392	N/A – Internal issuance 9391	N/A – Internal issuance 9423	N/A – Internal issuance 9495	N/A – Internal issuance 9497
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution	No	No	No	No	No
4	authorities Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	rules Post-transitional CRR II rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
8	Amount recognised in regulatory capital or eligible liabilities	GBP 555m	GBP 263m	GBP 175m	GBP 500m	GBP 213m
	(Currency in million, as of most recent reporting date)					
9	Nominal amount of instrument (Currency in million)	GBP 555m	EUR 300m (GBP 254m)	EUR 200m (GBP 169m)	GBP 500m	EUR 250m (GBP 212m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	28 Mar 2018	28 Mar 2018	30 Jan 2019	29 Nov 2019	29 Nov 2019
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 14	Original maturity date	- Yes	Yes	Yes	Yes	Yes
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	28 Mar 2023 / Tax and regulatory calls at any time / Par	28 Mar 2023 / Tax and regulatory calls at any time / Par	1 Jan 2025 / Tax and regulatory calls at any time / Par	29 Nov 2024 / Tax and regulatory calls at any time / Par	29 Nov 2024 / Tax and regulatory calls at any time / Par
15	Optional call date, contingent call dates and redemption amount	26 Mai 2023 / Tax and regulatory calls at any time / Pai	26 Mai 2023 / Tax and regulatory calls at any time / Pai	1 Jan 2025 / Tax and regulatory calls at any time / Pai	29 NOV 2024 / Tax and regulatory calls at any time / Pai	29 NOV 2024 / Tax and regulatory cans at any time / Pai
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 28/03/2023 rate resets from fixed 5.063% to 5-year	From 28/03/2023 rate resets from fixed 3.813% to 5-year	From 01/01/2025 rate resets from fixed 5.039% to 5-year	From 29/11/2024 rate resets from fixed 4.750% to 5-year	From 29/11/2024 rate resets from fixed 3.500% to 5-year
		Benchmark Gilt Rate + 3.875%, resettable every 5 years.	Mid-Market Swap Rate + 3.370%, resettable every 5 years.	Mid-Market Swap Rate + 4.625%, resettable every 5 years.	Benchmark Gilt Rate + 4.210%, resettable every 5 years.	Mid-Market Swap Rate + 3.750%, resettable every 5 years.
19				No		
20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Fully discretionary	No Fully discretionary	Fully discretionary	No Fully discretionary	No Fully discretionary
204	rully discretionary, partially discretionary or mandatory (in terms or timing)	rully discretionally	rully discretionally	rully discretionally	rully discretionally	rully discretional y
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		Building Act 2000 OK BOLT TH	bulling Act 2000 OK BOBT IN	bulling Act 2000 OK BOBT IN	building Act 2000 ON BODT THE	Danking Act 2000 OK DODT TIA
25	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes	Vos
31	If write-down, write-down trigger(s)	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls
		below 7.00%. Statutory:Triggers to statutory bail-in power	below 7.00%. Statutory:Triggers to statutory bail-in power	below 7.00%. Statutory:Triggers to statutory bail-in power		below 7.00%. Statutory:Triggers to statutory bail-in power
		and mandatory write-down/conversion of capital	and mandatory write-down/conversion of capital	and mandatory write-down/conversion of capital	and mandatory write-down/conversion of capital	and mandatory write-down/conversion of capital
		instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 2009 - UK
		BoE/PRA	BoE/PRA	BoE/PRA	BoE/PRA	BoE/PRA
32	If write-down, full or partial	Full	Full	Full	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	None	None	None	None	None
34b	Ranking of the instrument in normal insolvency proceedings ¹	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
	(specify instrument type immediately senior to instrument)					
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A	No N/A
31	ii yes, specify flori-compilant features	IV/A	N/A	N/A	IV/A	IV/A
37.1	Grandfathering dates	-				
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request	Available on request	Available on request
		to a second of the second		The second secon	The second secon	to a sure of the second of
		Insolvency ranking information aligns with the creditor	Insolvency ranking information aligns with the creditor Insolvency ranking included within USBC Crown of TLACCOTTACC	Insolvency ranking information aligns with the creditor Proping tables included within USBC Crown of TLACCOTACC	Insolvency ranking information aligns with the creditor replying tables included within USBC Crown's TLACGERACE	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3
		ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable	Franking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable	ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable	Pillar 3 disclosures, where applicable
		r mai 3 disciosures, wriere applicable.	r mar 5 discresures, where applicable.	i mai u uisulosures, witere applicable.	r mar u urschusures, wriere applicable.	r mai u uuscusures, wriere applicable.

Counts towards own funds and MREL requirements: AT1 Counts towards own funds and MREL requirements and MREL

		Counts towards own runds and wike requirements. At i	Counts towards own runds and like requirements. At i	MREL requirements): Tier 2	MREL requirements): Tier 2	MREL requirements): Tier 2
1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Continental Europe	HSBC Bank plc	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9499	N/A - Internal issuance 9543	FR0000585333	US597433AC57	XS0120514335
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)					
2a	Public or private placement	Private	Private	Public	Public	Public
3	Governing law(s) of the instrument	English law	English law			English law
					provision	
3a	Contractual recognition of write down and conversion powers of resolution	No	No	No	No	No
	authorities			T	T	Ti. A
4	Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2
5	rules Post-transitional CRR II rules	Additional Tier 1	Additional Tier 1	Ineligible	Ineligible	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 431m	GBP 208m	GBP 10m	GBP 23m	GBP 47m
	(Currency in million, as of most recent reporting date)					
9	Nominal amount of instrument (Currency in million)	GBP 431m	EUR 250m (GBP 212m)	EUR 16m (GBP 14m)	USD 180m (GBP 143m)	GBP 70m
9a	Issue price	100.000%	100.000%	100.000%	99.826%	99.043%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Shareholders' equity		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	17 Dec 2019	23 Mar 2022	22 Jul 1985	10 May 1995	30 Nov 2000
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	- Yes	Yes	- No	01 May 2025	30 Jan 2041 Yes
15	Optional call date, contingent call dates and redemption amount	17 Dec 2024 / Tax and regulatory calls at any time / Par	23 Mar 2027 / Tax call on any interest payment date or	IVO	Tax event at any time / Par	Tax event at any time / Par
15	Optional call date, contingent call dates and redemption amount	17 Dec 2024 / Tax and regulatory calls at any time / Fall	regulatory call at any time / Par		rax event at any time / Fai	rax event at any time / rai
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date	On each interest payment date after first call date	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed to floating	Floating	Floating	Fixed	Fixed
18	Coupon rate and any related index	From 17/12/2024 rate resets from fixed 4.551% to 5-year	3 month EURIBOR + 4.060%		7.650%	6.250%
		Benchmark Gilt Rate + 3.800%, resettable every 5 years.		constant maturity French government bond)		
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory
	amount)					
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative Convertible or non-convertible	Non-cumulative Convertible	Non-cumulative Convertible	Cumulative Convertible	Cumulative Non-convertible	Cumulative Convertible
23	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Not applicable	Triggers to statutory bail-in power and mandatory write-
24	ii convertible, conversion trigger (s)	down/conversion of capital instruments power under UK	down/conversion of capital instruments power under UK	down/conversion of capital instruments power under the	NOT applicable	down/conversion of capital instruments power under UK
		Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	Single Resolution Mechanism (SRM) Regulation – Single		Banking Act 2009 – UK BoE/PRA
		Baliking Act 2003 - OK BOLT TIA	Baliking Act 2000 - OK BOLT HA	Resolution Board (SRB)		Baliking Act 2005 - OK BOLT TIA
				resolution board (SNB)		
25	If convertible, fully or partially	Always convert fully	Always convert fully	May convert fully or partially	-	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion		To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon satisfaction of certain conditions	-	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	-	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Continental Europe	-	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	No	Yes
31	If write-down, write-down trigger(s)	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the		Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK
		and mandatory write-down/conversion of capital	and mandatory write-down/conversion of capital	Single Resolution Mechanism (SRM) Regulation – Single		Banking Act 2009 – UK BoE/PRA
		instruments power under UK Banking Act 2009 – UK	instruments power under UK Banking Act 2009 – UK	Resolution Board (SRB)		Driving Not 2000 - OK DOLLI IN
		BoE/PRA	BoE/PRA	······································		
32	If write-down, full or partial	Full	Full	May be written down partially	-	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	-	Permanent
34	If temporary write-down, description of write-up mechanism	None	None	N/A	=	÷
34b	Ranking of the instrument in normal insolvency proceedings ¹	2 - Third dollar preference shares and AT1 instruments		3 - Subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinated to Senior Non Preferred	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)			Instruments		
36	Non-compliant transitioned features	No	No	Yes	Yes	Yes
37	If yes, specify non-compliant features	N/A	N/A	No express waiver of set-off. From 1 January 2022, in line	No express waiver of set-off and no contractual recognition	
				with the Bank of England Statement of Policy on MREL	provision for exercise of statutory write-down/ conversion	Statement of Policy on MREL (December 2021), non-CET1
				(December 2021), non-CET1 own fund instruments issued	powers. From 1 January 2022, in line with the Bank of	own fund instruments issued externally by subsidiaries of
				externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.	England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by	HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.
				count towards MREE for the Group or HSBC Bank ptc.	non-CETT own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards	огоир ог повы вапк ріс.
					MREL for the Group or HSBC Bank plc.	
37.1	Grandfathering dates			Grandfathered to 28 Jun 2025	Grandfathered to 01 May 2025	
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Click here	Click here	Click here
		- nike sees	- de			
		1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor
						ranking tables included within HSBC Group's TLAC2/TLAC3
		Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.
						² XS0120514335 was issued in two tranches: £150m
						issued at 99.043% on 30/11/00 and £75m at 102.328% on
						23/02/01.

Counts towards own funds and MREL requirements: AT1 Counts towards own funds and MREL requirements: AT1 Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards own funds (but does n

		MREL requirements): Tier 2	MREL requirements): Tier 2	MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	MREL requirements): Tier 2
1	Issuer	HSBC Continental Europe (transferred from HSBC Trinkaus	HSBC Bank plc		HSBC Continental Europe (transferred from HSBC Trinkaus	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	& Burkhardt GmbH) Private Placement 19	XS0174470764	& Burkhardt GmbH) Private Placement 17	& Burkhardt GmbH) Private Placement 18	XS0247840969
2a	Public or private placement	Private	Public	Private	Private	Public
3	Governing law(s) of the instrument	German law	English law	German law	German law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Ineligible	Tier 2	Ineligible	Ineligible	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Solo and Consolidated	Consolidated	Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities	Tier 2 GBP 5m	Tier 2 GBP 154m	Tier 2 GBP 1m	Tier 2 GBP 1m	Tier 2 GBP 175m
۰	(Currency in million, as of most recent reporting date)	GBF 5111	OBF 154111	GBF IIII	OBF IIII	GBF 175111
9	Nominal amount of instrument (Currency in million)	EUR 10m (GBP 8m)	GBP 157m	EUR 10m (GBP 8m)	EUR 5m (GBP 4m)	GBP 237m
9a	Issue price	86.530%	98.825%	100.000%	100.000%	98.507%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	25 Jun 2002	22 Aug 2003	07 Jul 2005	08 Jul 2005	24 Mar 2006
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	26 Jun 2028 No	22 Aug 2033 Yes	07 Jul 2025 No	08 Jul 2025 No	24 Mar 2046 Yes
15	Optional call date, contingent call dates and redemption amount		Tax event at any time / Par			Tax event at any time / Par
13	Optional call date, contingent call dates and redemption amount		rax event at any time / rai			Tax event at any time / Fai
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.500%	5.375%	4.210%	4.210%	4.750%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory	Partially discretionary	Partially discretionary	Mandatory
	,		,	,,		
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible	Convertible	Convertible Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially To be determined at conversion	May convert fully or partially To be determined at conversion
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions	To be determined at conversion Mandatory upon satisfaction of certain conditions	To be determined at conversion Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify instrument type convertible into	HSBC Continental Europe	HSBC Bank plc	HSBC Continental Europe	HSBC Continental Europe	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent N/A	Permanent	Permanent N/A	Permanent N/A	Permanent
34b	Ranking of the instrument in normal insolvency proceedings ¹	3 - Subordinated loans	Subordinated notes and subordinated loans	3 - Subordinated loans	3 - Subordinated loans	Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinated to Senior Non Preferred	Immediately subordinate to senior creditors	Immediately subordinated to Senior Non Preferred	Immediately subordinated to Senior Non Preferred	Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)	Instruments		Instruments	Instruments	
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued	From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings pic no longer count towards MREL for the Group or HSBC Bank pic.	No express walver of set-off, From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings pic no longer count towards MREL for the Group or HSBC Bank pic.	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.	From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings pic no longer count towards MREL for the Group or HSBC Bank pic.
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)	Grandfathered to 28 Jun 2025 Click here	Click here	Grandfathered to 28 Jun 2025 Click here	Grandfathered to 28 Jun 2025 Click here	- Click here
3/4	Early to the real term and conditions of the intrometric (significantly)					
		1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor
						ranking tables included within HSBC Group's TLAC2/TLAC3
		Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable.
		3 As at 30 June 2023 these liabilities have been transferred			3 As at 30 June 2023 these liabilities have been transferred	
		to HSBC Continental Europe via a hive-down mechanism,		to HSBC Continental Europe via a hive-down mechanism,		
		as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023		as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023		
		was mad in the Local Court of Dusseldon on a Julie 2023		mas mas in the Local Court of Dusseldon on a Julie 2023	reas mad in the Educat Count of Drasselduri Off 3 Julie 2023	

		Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	HSBC Continental Europe	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9223	N/A – Internal issuance 9323	N/A – Internal issuance 9361	N/A – Internal issuance 9513	N/A – Internal issuance 9514
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	French law	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 166m	GBP 311m	GBP 154m	GBP 1,596m	GBP 1,596m
	(Currency in million, as of most recent reporting date)					
9	Nominal amount of instrument (Currency in million)	EUR 260m (GBP 220m)	USD 750m (GBP 594m)	GBP 200m	EUR 2,000m (GBP 1,694m)	EUR 2,000m (GBP 1,694m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	22 Dec 2014	13 Mar 2017	10 May 2018	05 Mar 2021	05 Mar 2021
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	22 Dec 2029	13 Mar 2027	10 May 2028	05 Mar 2031	05 Mar 2031
14	Issuer call subject to prior supervisory approval	Yes	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	22 Dec 2024 / Tax event at any time / Par	NA	10 May 2023 / Par	5 March 2026 / Tax event at any time / Par	5 Mar 2026 / Tax event at any time / Par
16 17	Subsequent call dates, if applicable Fixed or floating dividend/coupon	Callable on any interest payment date after first call date	- Fixed	On each interest payment date after first call date	On any annual interest payment date after first call date Fixed to Floating	On any annual interest payment date after first call date Fixed to Floating
18	Fixed or floating dividend/coupon Coupon rate and any related index	3 month EURIBOR + 2.010%	4.186%	Compounded Daily SONIA Rate + 1.807%	From 05/03/2026 rate changes from fixed 0.375% to 3	From 05/03/2026 rate changes from fixed 0.375% to 3
					month EURIBOR + 0.780%	month EURIBOR + 0.780%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
32	If write-down, rull or partial If write-down, permanent or temporary	May be written down partially Permanent	May be written down partially Permanent	Permanent	Permanent	May be written down partially Permanent
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent N/A	rennanent	remanent	Permanent NA	Permanent NA
34h		3 - Subordinated loans	Subordinated notes and subordinated loans	Subordinated notes and subordinated loans	Subordinated notes and subordinated loans	Subordinated notes and subordinated loans
34D 35	Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation			Immediately subordinate to senior creditors		Subordinated notes and subordinated loans Immediately subordinate to senior creditors
35		Immediately subordinated to Senior Non Preferred	Immediately subordinate to senior creditors	immediately subordinate to senior creditors	Immediately subordinate to senior creditors	mineuratery subordinate to senior creditors
24	(specify instrument type immediately senior to instrument)	Instruments	No	No	No	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1	Grandfathering dates					
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request	Available on request	Available on request
			¹ Insolvency ranking information aligns with the creditor ³ ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor 1 ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.		Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc				
2	Unique identifier	N/A – Internal issuance 9515	N/A – Internal issuance 9516	N/A – Internal issuance 9544	N/A – Internal issuance 9560	N/A – Internal issuance 9571
2a	(eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement	Private	Private	Private	Private	Private
2a 3	Governing law(s) of the instrument	English law				
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2				
5	Post-transitional CRR II rules	Tier 2				
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2				
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 997m	GBP 1,483m	GBP 740m	GBP 869m	GBP 292m
9	Nominal amount of instrument (Currency in million)	EUR 1,250m (GBP 1,059m)	USD 2,000m (GBP 1,583m)	USD 1,250m (GBP 989m)	USD 1,100m (GBP 871m)	EUR 400m (GBP 339m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost				
11	Original date of issuance	05 Mar 2021	05 Mar 2021	30 Mar 2022	30 Jun 2022	28 Sep 2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	05 Mar 2031	05 Mar 2031	30 Mar 2028	30 Jun 2033	28 Sep 2028
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	5 Mar 2026 / Tax event at any time / Par	5 Mar 2026 / Tax event at any time / Par	30 Mar 2027 / Tax and regulatory calls at any time / Par	30 Jun 2028 / Tax and regulatory calls at any time / Par	28 Sep 2027 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	On any annual interest payment date after first call date	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Floating	Floating	Floating
18	Coupon rate and any related index	From 05/03/2026 rate changes from fixed 0.250% to 3 month EURIBOR + 0.700%	From 05/03/2026 rate changes from fixed 1.625% to SOFR + 1.110%	SOFR + 1.830%	SOFR + 2.540%	From 28/09/2027 rate resets from floating 3 month EURIBOR + 2.500% to 3 month EURIBOR + 2.010%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative		Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		-	•		-	-
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion				
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions				
28	If convertible, specify instrument type convertible into	Common Equity Tier 1				
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc				
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		·	•	•	•	•
32	If write-down, full or partial	May be written down partially				
33	If write-down, permanent or temporary	Permanent NA	Permanent	Permanent	Permanent NA	Permanent NA
34	If temporary write-down, description of write-up mechanism	NA 4 - Subordinated notes and subordinated loans	NA 4 - Subordinated notes and subordinated loans			
34b	Ranking of the instrument in normal insolvency proceedings ¹					
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors				
	(specify instrument type immediately senior to instrument)					
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1	Grandfathering dates					*
37a	Link to the full term and conditions of the intrument (signposting)	Available on request				
		Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.
		r mai 3 discrosures, wriere applicable.	r mai 3 disclosures, where applicable.	i mai u auscrustifes, where applicable.	i mai 3 disclostifes, Where applicable.	rmai 3 discresides, where applicable.

			Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc
2	Unique identifier (eq CUSIP, ISIN or Bloomberq identifier for private placement)	N/A – Internal issuance 9572	N/A – Internal issuance 9573	N/A – Internal issuance 9576	N/A – Internal issuance 9584	N/A – Internal issuance 9603
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2	Solo and Consolidated	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2
/	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities	GBP 344m		Tier 2 GBP 373m	GBP 387m	GBP 422m
0	(Currency in million, as of most recent reporting date)	OBF 344III	GBF 1,200111	GDF 373111	GDF 367111	GBF 422111
Q	Nominal amount of instrument (Currency in million)	EUR 400m (GBP 339m)	EUR 1.500m (GBP 1.271m)	EUR 500m (GBP 424m)	EUR 500m (GBP 424m)	EUR 500m (GBP 424m)
9a	Issue price	100 000%	100.000%	100 000%	100 000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	28 Sep 2022	05 Oct 2022	28 Nov 2022	30 Jan 2023	27 Jun 2023
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	28 Sep 2029	05 Oct 2032	28 Nov 2028	30 Jan 2029	27 Jun 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	28 Sep 2028 / Tax and regulatory calls at any time / Par	5 Oct 2027 / Tax and regulatory calls at any time / Par	28 Nov 2028 / Tax and regulatory calls at any time / Par	30 Jan 2028 / Tax and regulatory calls at any time / Par	27 Jun 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	From 28/09/2028 rate resets from floating 3 month EURIBOR + 2.500% to 3 month EURIBOR + 2.040%	3 month EURIBOR + 2.240%	3 month EURIBOR + 2.050%	3 month EURIBOR + 1.510%	3 month EURIBOR + 1.520%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No	No
36	Non-compliant transitioned features If yes, specify non-compliant features	NO N/A	N/A	N/A	N/A	NO N/A
37	ii yes, speciiy non-compilant leatures	N/A	N/A	IV/A	IV/A	N/A
37.1	Grandfathering dates					
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request	Available on request	Available on request
		Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

			Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9604	N/A – Internal issuance 9610	N/A – Internal issuance 9611	N/A – Internal issuance 9612	N/A – Internal issuance 9619
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eliqible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 72m	GBP 676m	GBP 55m	GBP 642m	GBP 676m
	(Currency in million, as of most recent reporting date)					
9	Nominal amount of instrument (Currency in million)	EUR 85m (GBP 72m)	EUR 800m (GBP 678m)	EUR 65m (GBP 55m)	USD 800m (GBP 633m)	EUR 800m (GBP 678m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100 000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	30 Jun 2023	27 Sep 2023	29 Sep 2023	31 Oct 2023	08 Dec 2023
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	30 Jun 2043	27 Sep 2030	29 Sep 2043	31 Oct 2029	08 Dec 2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	30 Jun 2030 / Tax and regulatory calls at any time / Par	27 Sep 2029 / Tax and regulatory calls at any time / Par	29 Sep 2033 / Tax and regulatory calls at any time / Par	31 Oct 2028 / Tax and regulatory calls at any time / Par	08 Dec 2029 / Tax and regulatory calls at any time / Par
16		55 July 2000 / Tox and regulatory early at any time / Tul		27 Sep 2007 Tax and regulatory cans at any line 77 at		
16	Subsequent call dates, if applicable Eixed or floating dividend/coupon	Fixed	On each interest payment date after first call date	Fixed	On each interest payment date after first call date Fixed to floating	On each interest payment date after first call date
18	Coupon rate and any related index	5.150%	3 month EURIBOR + 1.550%	5.240%	From 31/10/2028 rate changes from fixed 6.790% to SOFR	
10	Coupon rate and any related index	5.130%	3 HORRI EURIBUR + 1.550%	5.240%	+ 2.190%	3 HUILIT EURIBUR + 1.360%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
200	runy discretionally, partially discretionally of mandatory (in terms of timing)	warday y	Manadary	William of y	ivandatory	wardatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK
		Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA NA	NA NA	NA	NA NA
34h	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
20	(specify instrument type immediately senior to instrument)	minediately Suburullate to Sellior Creditors	mineuratery suburtainate to senior creditors	minediately subultimate to senior creditors	immediately addordinate to senior creditors	immodiately addordinate to senior creditors
27		Al-	N-	N-	M-	A1-
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A	No N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	- Available on request	Available on request	Available on request	- Available on request	- Available on request
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request	Available on request	Available on request
			¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.		¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

			Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tie	Counts towards own funds and MREL requirements: Tie	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eq CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9620	N/A – Internal issuance 9626	N/A – Internal issuance 9632	N/A – Internal issuance 9631	N/A – Internal issuance 9639
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law				
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2				
5	Post-transitional CRR II rules	Tier 2				
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2				
8	Amount recognised in regulatory capital or eligible liabilities	GBP 169m	GBP 338m	GBP 253m	GBP 422m	GBP 676m
-	(Currency in million, as of most recent reporting date)					
0	Nominal amount of instrument (Currency in million)	EUR 200m (GBP 169m)	EUR 400m (GBP 339m)	EUR 300m (GBP 254m)	EUR 500m (GBP 424m)	EUR 800m (GBP 678m)
9a	Issue price	100.000%	100.000%	100.000%	100 000%	100.000%
9a 9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost				
11	Original date of issuance	08 Dec 2023	29 Jan 2024	21 Mar 2024	21 Mar 2024	20 Jun 2024
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	08 Dec 2034	29 Jan 2035	21 Mar 2035	21 Mar 2031	20 Jun 2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	08 Dec 2029 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	29 Jan 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	21 Mar 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	21 Mar 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	20 Jun 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date
16	Subsequent call dates, if applicable Fixed or floating dividend/coupon	On each interest payment date after first call date Floating	On each interest payment date after first call date Floating	Un each interest payment date after first call date	On each interest payment date after first call date Floating	On each interest payment date after first call date Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.560%	3 month EURIBOR + 2.300%	3 month EURIBOR + 1.900%	3 month EURIBOR + 1.200%	3 month EURIBOR + 1.320%
10	Coupon rate and any related index	3 HOHH EURIBUR + 2:300%	3 HOHH EURIBUR + 2.300%	3 HOHH EURIBUR + 1.900%	3 HOHIT EURIBUR + 1.200%	3 HOHIT EURIBUR + 1.320%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
204	rully discretionally, partially discretionally of mandatory (in terms of timing)	ivialidatory	ivialidatory	Manuatory	Manuatory	Manuatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK				
		Banking Act 2009 - UK BoE/PRA				
		Samuely 1812000 Strong 1910	January 101 2000 Ottober 101	Sammy races or bearing	Sammy races or bearing	Samuely late 2000 Olf Salaria
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion				
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions				
28	If convertible, specify instrument type convertible into	Common Equity Tier 1				
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc				
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK				
		Banking Act 2009 – UK BoE/PRA	Banking Act 2009 - UK BoE/PRA			
32	If write-down, full or partial	May be written down partially				
33	If write-down, permanent or temporary	Permanent NA	Permanent NA	Permanent NA	Permanent NA	Permanent NA
	If temporary write-down, description of write-up mechanism		1971			
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans				
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors				
	(specify instrument type immediately senior to instrument)					
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	-	-			
37a	Link to the full term and conditions of the intrument (signposting)	Available on request				
		¹ Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	1 Insolvency ranking information aligns with the creditor	¹ Insolvency ranking information aligns with the creditor
						3 ranking tables included within HSBC Group's TLAC2/TLAC3
		Pillar 3 disclosures, where applicable.				

HSBC Bank plc 8 Canada Square London E14 5HQ United Kingdom Telephone: 44 020 7991 8888

www.hsbc.co.uk