

HSBC Bank plc

Main features of regulatory capital instruments

30 June 2024



This document supplements the HSBC Bank plc Pillar 3 Disclosures as at 30 June 2024 (the "Pillar 3 Disclosures"), available at www.hsbc.com (please follow links to 'Investors', 'Results and announcements', 'All reporting' and 'Subsidiaries').

This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments of HSBC Bank plc and certain of its subsidiaries.

The information contained in this document has been compiled in accordance with CRR II (as defined in the Pillar 3 Disclosures) and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018, and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and none of HSBC Bank plc or any of its subsidiaries or affiliates shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments, described herein, are available via the HSBC Group website (<http://www.hsbc.com/investor-relations/fixed-income-securities>) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

	Counts towards own funds and MREL requirements: CET1	Counts towards own funds and MREL requirements: CET1	Counts towards own funds and MREL requirements: AT1	Counts towards own funds and MREL requirements: AT1	Counts towards own funds and MREL requirements: AT1
1	Issuer HSBC Bank plc	HSBC Bank Malta plc (Non-Controlling Interest portion)	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance	N/A – Internal issuance 8006	N/A – Internal issuance 9246	N/A – Internal issuance 9390
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares	Additional Tier 1	Additional Tier 1
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 2,933m	GBP 27m	GBP 0m	GBP 197m
9	Nominal amount of instrument (Currency in million)	GBP 797m	EUR 32m (GBP 27m)	USD 0m (GBP 0m)	EUR 235m (GBP 199m)
9a	Issue price	GBP 1,000 per share	EUR 0.300 per share	100.000%	100.000%
9b	Redemption price	GBP 1,000 per share	EUR 0.300 per share	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Shareholders' equity	Shareholders' equity
11	Original date of issuance	Various	Various	21 Dec 2015	09 Dec 2016
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	-	-	-	-
14	Issuer call subject to prior supervisory approval	-	-	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	-	26 Jul 2006 / Par	21 Dec 2020 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	-	-	Anytime after 26 July 2006 subject to 30 days notice	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	-	-	Fixed	Fixed to floating
18	Coupon rate and any related index	-	-	7.500%	From 21/12/2020 rate resets from fixed 5.950% to 5-year Mid-Market Swap Rate + 5.670%, resettable every 5 years.
19	Existence of a dividend stopper	-	-	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	-	-	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	-	-	Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	-	-	Always convert fully	Always convert fully
26	If convertible, conversion rate	-	-	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	-	-	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	-	-	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	-	-	HSBC Bank plc	HSBC Bank plc
30	Write-down features	-	-	Yes	Yes
31	If write-down, write-down trigger(s)	-	-	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	-	-	Full	Full
33	If write-down, permanent or temporary	-	-	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	None	None
34b	Ranking of the instrument in normal insolvency proceedings ¹	1 - Ordinary Shares	1 - Ordinary Shares	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier 1	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	-	-	N/A	N/A
37.1	Grandfathering dates	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Available on request	Available on request

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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Counts towards own funds and MREL requirements: AT1 Counts towards own funds and MREL requirements: AT1 Counts towards own funds and MREL requirements: AT1 Counts towards own funds and MREL requirements: AT1 Counts towards own funds and MREL requirements: AT1

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9392	N/A – Internal issuance 9391	N/A – Internal issuance 9423	N/A – Internal issuance 9495	N/A – Internal issuance 9497
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 555m	GBP 263m	GBP 175m	GBP 500m	GBP 213m
9	Nominal amount of instrument (Currency in million)	GBP 555m	EUR 300m (GBP 254m)	EUR 200m (GBP 169m)	GBP 500m	EUR 250m (GBP 212m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	28 Mar 2018	28 Mar 2018	30 Jan 2019	29 Nov 2019	29 Nov 2019
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	-	-	-	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	28 Mar 2023 / Tax and regulatory calls at any time / Par	28 Mar 2023 / Tax and regulatory calls at any time / Par	1 Jan 2025 / Tax and regulatory calls at any time / Par	29 Nov 2024 / Tax and regulatory calls at any time / Par	29 Nov 2024 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 28/03/2023 rate resets from fixed 5.063% to 5-year Benchmark Gilt Rate + 3.875%, resettable every 5 years.	From 28/03/2023 rate resets from fixed 3.813% to 5-year Mid-Market Swap Rate + 3.370%, resettable every 5 years.	From 01/01/2025 rate resets from fixed 5.039% to 5-year Mid-Market Swap Rate + 4.625%, resettable every 5 years.	From 29/11/2024 rate resets from fixed 4.750% to 5-year Benchmark Gilt Rate + 4.210%, resettable every 5 years.	From 29/11/2024 rate resets from fixed 3.500% to 5-year Mid-Market Swap Rate + 3.750%, resettable every 5 years.
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	Full	Full	Full	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	None	None	None	None	None
34b	Ranking of the instrument in normal insolvency proceedings ¹	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	-	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Available on request	Available on request	Available on request

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	Counts towards own funds and MREL requirements: AT1	Counts towards own funds and MREL requirements: AT1	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2
1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Continental Europe	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9499	N/A – Internal issuance 9543	FR000585333	XS0120514335
2a	Public or private placement	Private	Private	Public	Public
3	Governing law(s) of the instrument	English law	English law	French law	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2
5	Post-transitional CRR II rules	Additional Tier 1	Additional Tier 1	Ineligible	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 431m	GBP 208m	GBP 10m	GBP 23m
9	Nominal amount of instrument (Currency in million)	GBP 431m	EUR 250m (GBP 212m)	EUR 16m (GBP 14m)	USD 180m (GBP 143m)
9a	Issue price	100.000%	100.000%	100.000%	99.826%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	17 Dec 2019	23 Mar 2022	22 Jul 1985	10 May 1995
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Dated
13	Original maturity date	-	-	-	01 May 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	17 Dec 2024 / Tax and regulatory calls at any time / Par	23 Mar 2027 / Tax call on any interest payment date or regulatory call at any time / Par	-	Tax event at any time / Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date	On each interest payment date after first call date	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed to floating	Floating	Floating	Fixed
18	Coupon rate and any related index	From 17/12/2024 rate resets from fixed 4.551% to 5-year Benchmark Gilt Rate + 3.800%, resettable every 5 years.	3 month EURIBOR + 4.060%	TEC10 (TMO has been replaced by TEC10+0.25%, i.e. 10y constant maturity French government bond)	7.650%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Non-convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Continental Europe	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	Full	Full	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	None	None	N/A	-
34b	Ranking of the instrument in normal insolvency proceedings ¹	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	3 - Subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinated to Senior Non Preferred Instruments	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	Yes	Yes
37	If yes, specify non-compliant features	N/A	N/A	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.	From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.
37.1	Grandfathering dates	-	-	Grandfathered to 28 Jun 2025	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Click here	Click here

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² XS0120514335 was issued in two tranches: £150m issued at 99.043% on 30/11/00 and £75m at 102.328% on 23/02/01.

	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2
1	Issuer HSBC Continental Europe (transferred from HSBC Trinkaus & Burkhardt GmbH) Private Placement 19	HSBC Bank plc XS0174470764	HSBC Continental Europe (transferred from HSBC Trinkaus & Burkhardt GmbH) Private Placement 17	HSBC Continental Europe (transferred from HSBC Trinkaus & Burkhardt GmbH) Private Placement 18	HSBC Bank plc XS0247840969
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)				
2a	Public or private placement	Public	Private	Private	Public
3	Governing law(s) of the instrument	German law	English law	German law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Ineligible	Tier 2	Ineligible	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Solo and Consolidated	Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 5m	GBP 154m	GBP 1m	GBP 175m
9	Nominal amount of instrument (Currency in million)	EUR 10m (GBP 8m)	GBP 157m	EUR 10m (GBP 8m)	GBP 237m
9a	Issue price	86.530%	98.825%	100.000%	98.507%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	25 Jun 2002	22 Aug 2003	07 Jul 2005	24 Mar 2006
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	26 Jun 2028	22 Aug 2033	07 Jul 2025	24 Mar 2046
14	Issuer call subject to prior supervisory approval	No	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	-	Tax event at any time / Par	-	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.500%	5.375%	4.210%	4.750%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory	Partially discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe	HSBC Bank plc	HSBC Continental Europe	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	N/A	-	N/A	-
34b	Ranking of the instrument in normal insolvency proceedings ¹	3 - Subordinated loans	4 - Subordinated notes and subordinated loans	3 - Subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to Senior Non Preferred Instruments	Immediately subordinate to senior creditors	Immediately subordinated to Senior Non Preferred Instruments	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.
37.1	Grandfathering dates	Grandfathered to 28 Jun 2025	-	Grandfathered to 28 Jun 2025	-
37a	Link to the full term and conditions of the instrument (signposting)	Click here	Click here	Click here	Click here

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

² As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

² As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023

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² As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023

	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2
1	Issuer HSBC Continental Europe	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9223	N/A – Internal issuance 9323	N/A – Internal issuance 9361	N/A – Internal issuance 9514
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	French law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 166m	GBP 311m	GBP 154m	GBP 1,596m
9	Nominal amount of instrument (Currency in million)	EUR 260m (GBP 220m)	USD 750m (GBP 594m)	GBP 200m	EUR 2,000m (GBP 1,694m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	22 Dec 2014	13 Mar 2017	10 May 2018	05 Mar 2021
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	22 Dec 2029	13 Mar 2027	10 May 2028	05 Mar 2031
14	Issuer call subject to prior supervisory approval	Yes	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	22 Dec 2024 / Tax event at any time / Par	NA	10 May 2023 / Par	5 March 2026 / Tax event at any time / Par
16	Subsequent call dates, if applicable	Callable on any interest payment date after first call date	-	On any annual interest payment date after first call date	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating	Fixed	Floating	Fixed to Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.010%	4.186%	Compounded Daily SONIA Rate + 1.807%	From 05/03/2026 rate changes from fixed 0.375% to 3 month EURIBOR + 0.780%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	N/A	-	-	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	3 - Subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to Senior Non Preferred Instruments	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Available on request	Available on request

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2
1	Issuer HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9515	N/A – Internal issuance 9516	N/A – Internal issuance 9544	N/A – Internal issuance 9560
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 997m	GBP 1,483m	GBP 740m	GBP 869m
9	Nominal amount of instrument (Currency in million)	EUR 1,250m (GBP 1,059m)	USD 2,000m (GBP 1,583m)	USD 1,250m (GBP 989m)	USD 1,100m (GBP 871m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	05 Mar 2021	05 Mar 2021	30 Mar 2022	30 Jun 2022
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	05 Mar 2031	05 Mar 2031	30 Mar 2028	30 Jun 2033
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	5 Mar 2026 / Tax event at any time / Par	5 Mar 2026 / Tax event at any time / Par	30 Mar 2027 / Tax and regulatory calls at any time / Par	30 Jun 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Floating	Floating
18	Coupon rate and any related index	From 05/03/2026 rate changes from fixed 0.250% to 3 month EURIBOR + 0.700%	From 05/03/2026 rate changes from fixed 1.625% to SOFR + 1.110%	SOFR + 1.830%	SOFR + 2.540%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Available on request	Available on request

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2
1	Issuer HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9572	N/A – Internal issuance 9573	N/A – Internal issuance 9576	N/A – Internal issuance 9584
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 344m	GBP 1,268m	GBP 373m	GBP 387m
9	Nominal amount of instrument (Currency in million)	EUR 400m (GBP 339m)	EUR 1,500m (GBP 1,271m)	EUR 500m (GBP 424m)	EUR 500m (GBP 424m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	28 Sep 2022	05 Oct 2022	28 Nov 2022	30 Jan 2023
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	28 Sep 2029	05 Oct 2032	28 Nov 2028	30 Jan 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	28 Sep 2028 / Tax and regulatory calls at any time / Par	5 Oct 2027 / Tax and regulatory calls at any time / Par	28 Nov 2028 / Tax and regulatory calls at any time / Par	30 Jan 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	From 28/09/2028 rate resets from floating 3 month EURIBOR + 2.500% to 3 month EURIBOR + 2.040%	3 month EURIBOR + 2.240%	3 month EURIBOR + 2.050%	3 month EURIBOR + 1.510%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Available on request	Available on request

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	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2
1	Issuer HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9604	N/A – Internal issuance 9610	N/A – Internal issuance 9611	N/A – Internal issuance 9612
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 72m	GBP 676m	GBP 55m	GBP 642m
9	Nominal amount of instrument (Currency in million)	EUR 85m (GBP 72m)	EUR 800m (GBP 678m)	EUR 65m (GBP 55m)	USD 800m (GBP 633m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	30 Jun 2023	27 Sep 2023	29 Sep 2023	31 Oct 2023
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	30 Jun 2043	27 Sep 2030	29 Sep 2043	31 Oct 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	30 Jun 2030 / Tax and regulatory calls at any time / Par	27 Sep 2029 / Tax and regulatory calls at any time / Par	29 Sep 2033 / Tax and regulatory calls at any time / Par	31 Oct 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	-	On each interest payment date after first call date	-	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Floating
18	Coupon rate and any related index	5.150%	3 month EURIBOR + 1.550%	5.240%	From 31/10/2028 rate changes from fixed 6.790% to SOFR + 2.190%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Available on request	Available on request

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	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2	Counts towards own funds and MREL requirements: Tier 2
1	Issuer HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9620	N/A – Internal issuance 9626	N/A – Internal issuance 9632	N/A – Internal issuance 9631
2a	Public or private placement	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 169m	GBP 338m	GBP 253m	GBP 422m
9	Nominal amount of instrument (Currency in million)	EUR 200m (GBP 169m)	EUR 400m (GBP 339m)	EUR 300m (GBP 254m)	EUR 500m (GBP 424m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	08 Dec 2023	29 Jan 2024	21 Mar 2024	20 Jun 2024
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	08 Dec 2034	29 Jan 2035	21 Mar 2035	20 Jun 2031
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	08 Dec 2029 / Tax and regulatory calls at any time / Par	29 Jan 2030 / Tax and regulatory calls at any time / Par	21 Mar 2030 / Tax and regulatory calls at any time / Par	20 Jun 2030 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.560%	3 month EURIBOR + 2.300%	3 month EURIBOR + 1.900%	3 month EURIBOR + 1.200%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
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33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A
37.1	Grandfathering dates	-	-	-	-
37a	Link to the full term and conditions of the instrument (signposting)	Available on request	Available on request	Available on request	Available on request

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