HSBC Holdings plc

Main features of regulatory capital instruments and eligible instruments
31 December 2024



HSBC Holdings plc

Main features of regulatory capital instruments and eligible instruments

This document supplements the HSBC Holdings plc Pillar 3 Disclosures as at 31 December 2024 (the "Pillar 3 Disclosures"), available at www.hsbc.com (please follow links to 'Investors', 'Results and announcements' and 'All reporting'). This document is a disclosure document published as required by, and solely for the purpose of compliance with, Articles 437(b) and 437a(a) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments and eligible liabilities of HSBC Holdings plc and certain subsidiaries of the HSBC Group. "HSBC Group" means HSBC Holdings plc, together with its consolidated subsidiaries.

The information contained in this document has been compiled in accordance with CRR II (as defined in the Piar 3 Disclosures), and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments and eligible liabilities described herein under CRR II reflect the HSBC Group's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018 and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments and eligible liabilities described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments and eligible liabilities. No investor or prospective investor in any such capital instruments and eligible liabilities should rely upon the description contained in this document and none of HSBC Holdings plc or any member of the HSBC Group shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments and eligible liabilities, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument or eligible liability in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or eligible liability or any advice or recommendation with respect to any such capital instrument or eligible liability. When making a decision about your investments, you should seek the advice of a professional financial adviser.

			Hang Seng Bank Limited (Non-Controlling Interest	
	Issuer	HSBC Holdings plc	portion)	HSBC Bank Malta plc (Non-Controlling Interest
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286	HK0011000095	MT0000030107
	Public or private placement	Public	Public	Public
	Governing law(s) of the instrument	English law	Laws of Hong Kong	Laws of Malta
3	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A	N/A
	Regulatory treatment			
	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares	Ordinary Shares
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting			
	date)1	USD 23,776m	USD 460m	USD 34m
			No par value, NCI portion of share capital - HKD	
	Nominal amount of instrument	USD 8.969m	3.569m (USD 460m)	EUR 32m (USD 34m)
K-9a	Issue price	USD 0.500 per share	Various	EUR 0.300 per share
<-9b	Redemption price	USD 0.500 per share	Various	EUR 0.300 per share
)	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Non-controlling interest in consolidated subsid
1	Original date of issuance	Sharehouers equity	rvon-controlling interest III consolidated subsidially	rear-controlling interest III consultated subsid
1		Promotonic	- Described	Para at all
	Perpetual or dated	Perpetual	Perpetual	Perpetual
3	Original maturity date	-	•	-
1	Issuer call subject to prior supervisory approval	-	•	-
5	Optional call date, contingent call dates and redemption amount			-
5	Subsequent call dates, if applicable			-
	Coupons / dividends			
7	Fixed or floating dividend/coupon	-		-
3	Coupon rate and any related index	•		-
9	Existence of a dividend stopper			-
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)			-
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)			-
	Existence of step up or other incentive to redeem	-		-
)	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
1	If convertible, conversion trigger(s)	N/A	N/A	N/A
	If convertible, fully or partially	N/A	N/A	N/A
5	If convertible, conversion rate	N/A	N/A	N/A
7	If convertible, mandatory or optional conversion	N/A	N/A	N/A
3	If convertible, specify instrument type convertible into	N/A	N/A	N/A
9		N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
)	Write-down features	-	-	
1	If write-down, write-down trigger(s)	N/A	N/A	N/A
	If write-down, full or partial	N/A	N/A	N/A
3	If write-down, permanent or temporary	N/A	N/A	N/A
1	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
la .	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A
K-34b	Ranking of the instrument in normal insolvency proceedings ²	1 - Ordinary Shares	1 - Ordinary Shares	1 - Ordinary Shares
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier 1
6	Non-compliant transitioned features	No.	No	No
7	If yes, specify non-compliant features	N/A	N/A	N/A
7-	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request

¹ Represents the portion of ordinary share capital and share premium which is held outside of the consolidated reporting entity.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Counts towards	own funds	and MREL re	equirements: AT1
1	1 c	THOF		

	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HSBC Holdings plc US404280AT69	HSBC Holdings plc US404280BL25	HSBC Holdings plc XS1640903701	HSBC Holdings plc US404280BP39	HSBC Holdings plc XS1884698256
	Public or private placement	Public Public	Public Public	Public	Public	Public
	Public or private pracement	Laws of the State of New York, save for the	FUDIIC	FUUIC	FUDIIC	Fublic
		subordination provision and Section 2.20(a) of the				
		supplemental indenture (consent to the exercise of UK	Laws of the State of New York, save for the		Laws of the State of New York, save for the	Laws of the State of New York, save for the
	Governing law(s) of the instrument	bail-in power)	subordination provision	English law	subordination provision	subordination provision
	Contractual recognition of write down and conversion powers of resolution authorities	Yes Yes	Yes	No No	Yes	Yes
	Regulatory treatment	Tes	162	INO	les .	ies
		Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	la state and at the office of the constitution of the state of the sta	Perpetual Subordinated Contingent Convertible Securities	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible
	Instrument type (types to be specified by each jurisdiction)	Securities	Securities	Securities	Securities	Securities
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting					
	date) ²	USD 2,450m	USD 3,000m	USD 1,421m	USD 1,800m	USD 1,301m
	Nominal amount of instrument	USD 2,450m	USD 3,000m	EUR 1,250m (USD 1,297m)	USD 1,800m	GBP 1,000m (USD 1,254m)
-9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
-9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Original date of issuance	30 Mar 2015	22 May 2017	04 Jul 2017	23 Mar 2018	28 Sep 2018
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
	Original maturity date	-	-	•		-
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
		30 Mar 2025 / Tax and Capital Disqualification event at	22 May 2027 / Tax and Capital Disqualification event a	t 4 Jul 2029 /Tax and Capital Disqualification event at	23 Mar 2028 /Tax and Capital Disqualification event at	 28 Sep 2026 / Tax and Capital Disqualification
	Optional call date, contingent call dates and redemption amount	any time / Par	any time / Par	any time / Par	any time / Par	any time / Par
	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends	.,.,	, , , , , , , , , , , , , , , , , , , ,	. ,		.,.,
	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
			From 22/05/2027 rate resets from fixed 6.000% to 5	From 04/07/2029 rate resets from fixed 4.750% to 5	From 23/03/2028 rate resets from fixed 6.500% to 5	From 28/09/2026 rate resets from fixed 5.875
				year EUR Mid-Market Swap Rate + 3.844%, resettable		
	Coupon rate and any related index	every 5 years.	every 5 years.	every 5 years.	every 5 years.	every 5 years.
	Existence of a dividend stopper	No.	No.	No.	No.	No.
-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
-20a -20b						
-200	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
	Existence of step up or other incentive to redeem	No	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		7% CET1: Contractual. Triggers to statutory bail-in	7% CET1: Contractual. Triggers to statutory ball-in	7% CET1: Contractual. Triggers to statutory ball-in	7% CET1: Contractual. Triggers to statutory ball-in	7% CET1: Contractual. Triggers to statutory b
				power and mandatory write-down/conversion of capital		
			instruments power under UK Banking Act 2009 – UK		instruments power under UK Banking Act 2009 – UK	
	If convertible, conversion trigger(s)	BoE/PRA - Contractual recognition	BoE/PRA - Contractual recognition	BoE/PRA	BoE/PRA - Contractual recognition	BoE/PRA - Contractual recognition
	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully	Always convert fully
	If convertible, conversion rate	USD 4.03488 per ordinary share	USD 3.4799 per ordinary share	EUR 3.05451 per ordinary share	USD 3.7881 per ordinary share	GBP 2.70 per ordinary share
	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain eve
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-		Triggers to statutory bail-in power and mandatory write	 Triggers to statutory bail-in power and mandate
		down/conversion of capital instruments power under	down/conversion of capital instruments power under	Triggers to statutory bail-in power and mandatory write-		down/conversion of capital instruments power
		UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Contractual	down/conversion of capital instruments power under	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Contr
	If write-down, write-down trigger(s)	recognition	recognition	UK Banking Act 2009 – UK BoE/PRA	recognition	recognition
	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	Permanent Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	Cilidicit	i errighent	i cilidicit	i dilialidit	i emanent
	Type of subordination (only for eligible liabilities)	- Ν/Δ	N/Δ	N/Δ	N/Δ	N/A
	rype or substitutional (only for engine natinues)	2 - Preference shares, AT1 instruments and certain	Preference shares, AT1 instruments and certain	Preference shares, AT1 instruments and certain	Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and c
34b	Ranking of the instrument in normal insolvency proceedings ³	Subordinated Notes	2 - Preference shares, ATT instruments and certain Subordinated Notes	Subordinated Notes	2 - Preference shares, ATT instruments and certain Subordinated Notes	Subordinated Notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments
	Non-compliant transitioned features	No	No	No	No	No
	If yes, specify non-compliant features	-	-		-	-
		-	-	-	-	-
		click here	click here	click here	click here	click here
	Link to the full term and conditions of the intrument (signposting)					

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		requirements:	

	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HSBC Holdings plc US404280CN71	HSBC Holdings plc US404280CP20	HSBC Holdings plc US404280CO03	HSBC Holdings ptc US404280DT33	HSBC Holdings plc XS2764959842
	Public or private placement	Public	Public	Public	Public	Public
	· water as provided productions					
		Laws of the State of New York, save for the	Laws of the State of New York, save for the	Laws of the State of New York, save for the	Laws of the State of New York, save for the	
	Governing law(s) of the instrument	subordination provision	subordination provision	subordination provision	subordination provision	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
		Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
		Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible
	Instrument type (types to be specified by each jurisdiction)	Securities	Securities	Securities	Securities	Securities
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting					
	date) ²	USD 1,500m	USD 1,000m	USD 1,000m	USD 1,996m	USD 1,107m
	Nominal amount of instrument	USD 1,500m	USD 1,000m	USD 1,000m	USD 2,000m	SGD 1,500m (USD 1,100m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	Original date of issuance	17 Dec 2020	09 Mar 2021	09 Mar 2021	07 Mar 2023	14 Jun 2024
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
	Original maturity date	-	-	-	-	-
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
		From 6 months prior to 17 Jun 2031 / Tax and Capital		From 6 months prior to 9 Sep 2031 / Tax and Capital	From 6 months prior to 7 Sep 2028 / Tax and Capital	From 6-month prior to 14 June 2029/ Tax and
	Optional call date, contingent call dates and redemption amount	Disqualification event at any time / Par	Disqualification event at any time / Par	Disqualification event at any time / Par	Disqualification event at any time / Par	Disqualification event at any time / Par
	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends					
	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
				 From 09/09/2031 rate resets from fixed 4.700% to U.S. 		
		Treasury Rate ("UST") + 3.649%, resettable every 5	Treasury Rate ("UST") + 3.222%, resettable every 5	Treasury Rate ("UST") + 3.250%, resettable every 5	Treasury Rate ("UST") + 3.858%, resettable every 5	
	Coupon rate and any related index	years.	years.	years.	years.	year SORA-OIS + 2.237%
	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary	Fully Discretionary
	Existence of step up or other incentive to redeem	No	No	No	No	No
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		7% CET1: Contractual Triggers to statutory bail-in	7% CET1: Contractual. Triggers to statutory bail-in	7% CET1: Contractual. Triggers to statutory ball-in	7% CET1: Contractual. Triggers to statutory bail-in	7% CET1: Contractual. Triggers to statutory b
		power and mandatory write-down/conversion of capital	power and mandatory write-down/conversion of capital	power and mandatory write-down/conversion of capital	power and mandatory write-down/conversion of capital	power and mandatory write-down/conversion of
		instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 2009 - UK	instruments power under UK Banking Act 200
	If convertible, conversion trigger(s)	BoE/PRA - Contractual recognition	BoE/PRA - Contractual recognition	BoE/PRA - Contractual recognition	BoE/PRA - Contractual recognition	BoE/PRA
	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully	Always convert fully
	If convertible, conversion rate	USD 3.5878 per ordinary share	USD 3.7703 per ordinary share	USD 3.7703 per ordinary share	USD 3.2554 per ordinary share	SGD 4.6481 per ordinary share
	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain eve
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write	 Triggers to statutory bail-in power and mandatory write- 	Triggers to statutory bail-in power and mandatory write	
		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	Triggers to statutory bail-in power and mandat
		UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Contractual	down/conversion of capital instruments power
	If write-down, write-down trigger(s)	recognition	recognition	recognition	recognition	UK Banking Act 2009 – UK BoE/PRA
	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	·	1 GITTATION	1 GITMITGIN	ramanan	·
	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
	. He as an an assess (as a) in an angular community	2 - Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and certain	Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and certain	2 - Preference shares, AT1 instruments and of
34b	Ranking of the instrument in normal insolvency proceedings ³	Subordinated Notes	Subordinated Notes	Subordinated Notes	Subordinated Notes	Subordinated Notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments	Immediately subordinate to Tier 2 instruments
	Non-compliant transitioned features	No	No	No	No	No
	If ves. specify non-compliant features	NO	IVO	IVO	NO	NO
	ii yes, specify non-compilatit reatures	•	•	•	-	-
		·	·	·	·	<u> </u>
	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280EH85	US404280EJ42
2a	Public or private placement	Public	Public
		Laws of the State of New York, save for the	Laws of the State of New York, save for the
2	Governing law(s) of the instrument	subordination provision	subordination provision
3 3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes
за	Regulatory treatment	165	tes
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated
		Perpetual Subordinated Contingent Convertible	Perpetual Subordinated Contingent Convertible
7	Instrument type (types to be specified by each jurisdiction)	Securities	Securities
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting		
8	date) ²	USD 1,347m	USD 1,148m
9	Nominal amount of instrument	USD 1.350m	USD 1.150m
ÚK-9a	Issue price	100.000%	100.000%
UK-9b	Redemption price	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity
11	Original date of issuance	11 Sep 2024	11 Sep 2024
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	- 1
14	Issuer call subject to prior supervisory approval	Yes	Yes
		From 6 months prior to 11 Mar 2030 / Tax and Capital	From 6 months prior to 11 Sep 2034 / Tax and Capita
15	Optional call date, contingent call dates and redemption amount	Disqualification Event at any time / Par	Disqualification Event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call	Every 5 years after first call
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating
		From 11/03/2030 rate resets from fixed 6.875% to U.S.	 From 11/09/2034 rate resets from fixed 6.950% to U.
		Treasury Rate ("UST") + 3.298%, resettable every 5	Treasury Rate ("UST") + 3.191%, resettable every 5
18	Coupon rate and any related index	years.	years.
19	Existence of a dividend stopper	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary	Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary	Fully Discretionary
21	Existence of step up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
		7% CET1: Contractual. Triggers to statutory bail-in	7% CET1: Contractual. Triggers to statutory ball-in
		power and mandatory write-down/conversion of capital	power and mandatory write-down/conversion of capital
		instruments power under UK Banking Act 2009 – UK	instruments power under UK Banking Act 2009 – UK
24	If convertible, conversion trigger(s)	BoE/PRA - Contractual recognition	BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully	Always convert fully
26 27	If convertible, conversion rate	USD 3.55 per Conversion Share	USD 3.55 per Conversion Share
	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes
		Triggers to statutory ball-in power and mandatory write-	Triggers to statutory bail-in power and mandatory writ
		down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual	down/conversion of capital instruments power under
			UK Banking Act 2009 - UK BoE/PRA - Contractual
24	16 college description description of the control o		
31	If write-down, write-down trigger(s)	recognition	recognition
32	If write-down, full or partial	recognition May be written down partially	May be written down partially
32 33	If write-down, full or partial If write-down, permanent or temporary	recognition	
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	recognition May be written down partially Permanent	May be written down partially Permanent
32 33 34	If write-down, full or partial If write-down, permanent or temporary	recognition May be written down partially Permanent N/A	May be written down partially Permanent N/A
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	recognition May be written down partially Permanent	May be written down partially Permanent
32 33 34 34a UK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments
32 33 34 34a 34a UK-34b 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for digible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	recognition May be written down partially Permanent NIA 2 - Preference shares, AT1 instruments and certain Subordinated Notes	May be written down partially Permanent N/A 2 - Preference shares, ATT instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments No
32 33 34 34a UK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments
32 33 34 34a 34a UK-34b 35 36	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for digible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	recognition May be written down partially Permanent N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments	May be written down partially Permanent N/A 2 - Preference shares, ATT instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments No

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc 4	HSBC Holdings plc 4	HSBC Holdings plc 4	HSBC Holdings plc 4
	Unique identifier (eq CUSIP, ISIN or Bloomberg identifier for private placement)	XS0159497162	US404280AF65	US404280AE90	US404280AG49	US404280AH22
	Public or private placement	Public	Public	Public	Public	Public
			Laws of the State of New York, save for the	Laws of the State of New York, save for the	Laws of the State of New York, save for the	Laws of the State of New York, save for th
	Governing law(s) of the instrument	English law	subordination provision	subordination provision	subordination provision	subordination provision
	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Eliqible Liabilities	Eligible Liabilities	Eligible Liabilities	Eligible Liabilities
	Eliqible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting					
	date) ²	USD 445m	USD 293m	USD 136m	USD 1.394m	USD 1.105m
	Nominal amount of instrument	GBP 650m (USD 815m)	USD 264m	USD 125m	USD 1,431m	USD 1.515m
	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	20 Dec 2002	30 Aug 2005	30 Aug 2005	03 May 2006	12 Sep 2007
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	20 Dec 2027	17 May 2032	27 Nov 2032	02 May 2036	15 Sep 2037
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	гозова вып эмерья по ратог эврегизогу арргочаг	100	100	100	100	100
	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends	INA	INA	IVA	19/5	INA
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
	Fixed or Housing dividend/coupon	1 IXOU	i ixed	i ixeu	1 IAGU	TIXEG
	Coupon rate and any related index	5.750%	7.625%	7.350%	6.500%	6.500%
	Existence of a dividend stopper	5.750% No		7.350% No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	No Mandatory	Mandatory	Mandatory	Mandatory
)a)b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
D		No.			No.	No.
	Existence of step up or other incentive to redeem Non-cumulative or cumulative	Cumulative	No Cumulative	No Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible		
	Convenies of non-convenies	Convertible	NOT-CORVERIBLE	NOT-COTVELIBLE	Non-convertible	Non-convertible
		Triggers to statutory bail-in power and mandatory write				
	, and a second of the second o	down/conversion of capital instruments power under	****	N/A	N/A	N/A
	If convertible, conversion trigger(s)	UK Banking Act 2009 – UK BoE/PRA	N/A			
	If convertible, fully or partially	May convert fully or partially	N/A	N/A	N/A	N/A
	If convertible, conversion rate	To be determined at conversion	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into	Common Equity Tier 1	N/A	N/A	N/A	N/A
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	N/A	N/A	N/A	N/A
	Write-down features	Yes	No	No	No	No
		Triggers to statutory bail-in power and mandatory write				
		down/conversion of capital instruments power under				
	If write-down, write-down trigger(s)	UK Banking Act 2009 – UK BoE/PRA	*	*	-	-
	If write-down, full or partial	May be written down partially	N/A	N/A	N/A	N/A
	If write-down, permanent or temporary	Permanent	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism	-		-		
	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
)	Ranking of the instrument in normal insolvency proceedings 3	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes
	· · · · · · · · · · · · · · · · · · ·					
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior credit
	Non-compliant transitioned features	No	Yes	Yes	Yes	Yes
			No contractual recognition provision for exercise of	No contractual recognition provision for exercise of	No contractual recognition provision for exercise of	No contractual recognition provision for
	If yes, specify non-compliant features	-	statutory write down / conversion powers.	statutory write down / conversion powers.	statutory write down / conversion powers.	statutory write down / conversion powers
	n you, specify non compount routers.		Grandfathered to 28 Jun 2025	Grandfathered to 28 Jun 2025	Grandfathered to 28 Jun 2025	Grandfathered to 28 Jun 2025
		click here	click here	click here	click here	click here
	Link to the full term and conditions of the intrument (signposting)					

 $^{^2 \ \}textit{Regulatory Values are before adjustments for the \textit{Disallowed Non-Controlling Interests which are not done at instrument}$

⁴ HSBC Holdings pic announced on 19 February 2025 ⁴ HSBC Holdings HSBC Holdings pic will also not count these securities legislate in the properties of the properties o

 $^{^3 \ \}textit{Insolvency ranking information aligns with the creditor ranking tables included within HSBC \textit{Group's TLAC2/TLAC3 Pillar 3}}$

	Issuer	HSBC Holdings plc XS0356452929	HSBC Holdings plc ⁴ US404280A J87	HSBC Holdings plc XS0387079907	HSBC Holdings plc XS0498768315	HSBC Holdings plc US404280AQ21
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)					
	Public or private placement	Public	Public	Public	Public	Public Laws of the State of New York, save for the
			Laws of the State of New York, save for the			subordination provision and consent to the
	Governing law(s) of the instrument	English law	subordination provision	English law	English law	UK bail-in power
	Contractual recognition of write down and conversion powers of resolution authorities		No	No	No	Yes
	Regulatory treatment	INO	140	140	140	163
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules		Eligible Liabilities	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	TIGI Z	11012	1101 &	TIGE Z.	1101 2
	date) ²	USD 927m	USD 912m	USD 620m	USD 1.040m	USD 1.156m
	Nominal amount of instrument		USD 961m	GBP 650m (USD 815m)	GBP 900m (USD 1,129m)	USD 1,500m
	Issue price	100.000%	100 000%	100 000%	100 000%	100 000%
	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	07 Apr 2008	27 May 2008	11 Sep 2008	29 Mar 2010	12 Mar 2014
	Perpetual or dated	Dated	Dated Dated	Dated	Dated	Dated
	Original maturity date	07 Apr 2038	01 Jun 2038	11 Sep 2028	29 Mar 2040	14 Mar 2044
	Issuer call subject to prior supervisory approval	Ves	Yes .	Yes	Yes	Yes
	issuer call subject to prior supervisory approvar	TES	res	162	ies	162
	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	Tax or Capital disqualification event at any
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends	IVA	IVA	NA	19/4	14/75
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
	Fixed of Hosting dividend/coupon	1 IXOG	1 IAGU	1 IAGU	1 IXEG	1 IAGG
	Coupon rate and any related index	7.000%	6.800%	6.750%	6.000%	5 250%
	Existence of a dividend stopper		No	No	No	No
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
_	Existence of step up or other incentive to redeem	No	No	No.	No	No.
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible
	Convenies of non-convenies	CONVENDIC	TOTT COTT CITIZE	Outreatible	CONVENIENC	Triggers to statutory ball-in power and man
		Triggers to statutory bail-in power and mandatory write-		Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	
		down/conversion of capital instruments power under		down/conversion of capital instruments power under	down/conversion of capital instruments power under	UK Banking Act 2009 – UK BoE/PRA – C
	If convertible, conversion trigger(s)		N/A	UK Banking Act 2009 – UK BoE/PRA	UK Banking Act 2009 – UK BoE/PRA	recognition
			N/A	May convert fully or partially		
		May convert fully or partially				
	If convertible, fully or partially	May convert fully or partially			May convert fully or partially	May convert fully or partially
	If convertible, conversion rate	To be determined at conversion	N/A	To be determined at conversion	To be determined at conversion	To be determined at conversion
	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions	N/A N/A	To be determined at conversion Mandatory upon satisfaction of certain conditions	To be determined at conversion Mandatory upon satisfaction of certain conditions	To be determined at conversion Mandatory upon satisfaction of certain cor
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1	N/A N/A N/A	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1	To be determined at conversion Mandatory upon satisfaction of certain cor Common Equity Tier 1
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	To be determined at conversion Mandatory upon satisfaction of certain conditions	N/A N/A N/A N/A N/A	To be determined at conversion Mandatory upon satisfaction of certain conditions	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc	To be determined at conversion Mandatory upon satisfaction of certain con
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1	N/A N/A N/A	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1	To be determined at conversion Mandatory upon satisfaction of certain con Common Equity Tier 1 HSBC Holdings plc Yes
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	N/A N/A N/A N/A N/A NO	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	To be determined at conversion Mandatory purp satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes	To be determined at conversion Mandalory upon salisfaction of certain con Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory ball-in power and man
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write-	N/A N/A N/A N/A N/A NO	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write-	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory bail-in power and mandatory write-	To be determined at conversion Mandatory upon salisfaction of certain cor Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory ball-in power and mar down/conversion of capital instruments po
	If convertible, conversion rate If convertible, mandatory orptional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write down/conversion of capital instruments power under	N/A N/A N/A N/A N/A NO	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write down/conversion of capital instruments power under	To be determined at conversion Mandatory upon satisfaction of certain cor Common Equity Tier 1 HSBC Holdings pic Yes Inggers to statutory bail-in power and man down/conversion of capital instruments por UK Banking Act 2009 – UK BoE/PRA – C
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking AC 2009 – UK BGE/PRA	NIA NIA NIA NIA NO	To be determined at conversion Mandatory upon astification of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BeirPRA	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	To be determined at conversion Mandatory upon satisfaction of certain con Common Equity Tier 1 KSBC Holdings pic Yes Triggers to statutory ball-in power and man down/conversion of capital instruments po UK Banking Act 2009 – UK BeE/PRA – C recognition
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument if converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BeE/PRA May be written down partially	N/A N/A N/A N/A N/O NO	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equily Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BeE/PRA May be written down partially	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoC/PRA May be written down partially	To be determined at conversion Mandatory upon satisfaction of certain con Common Equily Tier 1 HSBC Holdings pic Yes Triggers to statutory bail-in power and man down/conversion of capital instruments pou UK Banking Act 2009 – UK BoE/PRA – C recognition May be written down partially
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument and it converts into Write-down features If write-down, write-down trigger(s) If write-down, uniteredown trigger(s) If write-down, permanent or temporary	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking AC 2009 – UK BGE/PRA	NIA NIA NIA NIA NO	To be determined at conversion Mandatory upon astification of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bein/RA	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	To be determined at conversion Mandatory upon satisfaction of certain con Common Equity Tier 1 KSBC Holdings pic Yes Triggers to statutory ball-in power and man down/conversion of capital instruments pou UK Banking Act 2009 – UK BeE/PRA – C recognition
	If convertible, conversion rate If convertible, amadatory or optional conversion If convertible, specify instrument per convertible into If convertible, specify instrument if converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	N/A N/A N/A N/A NO NO	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equily Tier 1 HSBC Holdings pic. Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent .	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoC/PRA May be written down partially Permanent	To be determined at conversion Mandatory upon satisfaction of certain con Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and man down/conversion of capital instruments po UK Banking Act 2009 – UK BoE/PRA – C recognition. May be written down partially Permanent
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument byte convertible into If convertible, specify instrument byte convertible into If convertible, specify instrument if converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory bail-in power and mandatory write- downconversion of capital instruments power under UK Banking Ad 2009 – UK BeEPPRA May be written down partially Permanent N/A	NIA NIA NIA NIA NIA NO NIA NIA NIA NIA NIA NIA NIA	To be determined at conversion Mandatory upon astification of certain conditions Common Equity Ter 1 HSBC Hotdings pic Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK B6E/PRA May be written down partially Permanent - N/A	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Yes Triggers to statutory bail-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BedE/PRA May be written down pertially Permanent - N/A	To be determined at conversion Mandatory upon salisfaction of certain con Common Equity Tiler 1 HSBC Holdings pic Yes Tiggers to statutory ball-in power and man down/conversion of capital instruments po UK Banking Act 2009 – UK BoE/PRA – C recognition May be written down partially Permanent .
	If convertible, conversion rate If convertible, amadatory or optional conversion If convertible, specify instrument per convertible into If convertible, specify instrument if converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	N/A N/A N/A N/A NO NO	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equily Tier 1 HSBC Holdings pic. Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent .	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BoC/PRA May be written down partially Permanent	To be determined at conversion Mandatory upon satisfaction of certain con Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and man down/conversion of capital instruments po UK Banking Act 2009 – UK BoE/PRA – C recognition. May be written down partially Permanent
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument by sconvertible into If convertible, specify instrument by sconvertible into If convertible, specify instrument if converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or itemporary If temporary write-down description of write-up mechanism Type of subordination folly for eligible liabilities) Ranking of the instrument in normal insolvency proceedings 3	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes	NIA NIA NIA NIA NIA NO NIA NO NIA NO SIA NIA NIA NIA 3 - Subordinated notes	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Ter 1 HSBC Hotdings pic Yes Triggers to statutory ball-in power and mandatory write-dose/conversion of capital instruments power under UK Banking act 2009 – UK BoelPRA May be written down partially Permanent N/A 3 - Subordinated notes	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BBC/PRA May be written down partially Permanent NA 3 - Subordinated notes	To be determined at conversion Mandatory upon satisfaction of certain cor Common Equity Tiler 1 HSBC Holdings pic Yes 1 HSBC Holdings pic Yes 1 HSBC Holdings pic Statutory ball-in power and mar down/conversion of capital instruments por UK Banking Act 2009 – UK BoE/PRA – C recognition May be written down partially Permanent 1 HSBC HSBC PRA – C STATE OF THE PROPERTY OF THE PROPERT
	If convertible, conversion rate If convertible, specify or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, urite-down trigger(s) If write-down, prime-and or partial If write-down, permanent or temporary If temporary write-down description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent NIA 3 - Subordinated notes Immediately subordinate to senior creditors	NIA	To be determined at conversion Mandatory upon aslifaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital Instruments power under UK Banking Act 2009 – UK Banking As 2009 – UK Banking As 3 Subcordinated notes Immediately subcordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain cor Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory bail-in power and mar down/conversion of capital Instruments po UK Banking Act 2009 – UK BoE/PRA – Crecognition May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument by sconvertible into If convertible, specify instrument by sconvertible into If convertible, specify instrument if converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or itemporary If temporary write-down description of write-up mechanism Type of subordination folly for eligible liabilities) Ranking of the instrument in normal insolvency proceedings 3	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 3 - Subordinated notes	NIA NIA NIA NIA NIA NO NIA NO NIA NO NIA NIA NIA NIA NIA INIA I	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Ter 1 HSBC Hotdings pic Yes Triggers to statutory ball-in power and mandatory write-dose/conversion of capital instruments power under UK Banking act 2009 – UK BoelPRA May be written down partially Permanent N/A 3 - Subordinated notes	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write down/conversion of capital instruments power under UK Banking Act 2009 – UK BBC/PRA May be written down partially Permanent NA 3 - Subordinated notes	To be determined at conversion Mandatory upon satisfaction of certain cor Common Equity Tiler 1 HSBC Holdings pic Yes 1 HSBC Holdings pic Yes 1 HSBC Holdings pic Statutory ball-in power and mar down/conversion of capital instruments por UK Banking Act 2009 – UK BoE/PRA – C recognition May be written down partially Permanent 1 HSBC HSBC PRA – C STATE OF THE PROPERTY OF THE PROPERT
	If convertible, conversion rate If convertible, specify or optional conversion If convertible, specify instrument byte convertible into If convertible, specify instrument byte convertible into If convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down description of write-up mechanism Type of subcridination (noty for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ¹ Position in subcordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent NIA 3 - Subordinated notes Immediately subordinate to senior creditors	NIA	To be determined at conversion Mandatory upon aslifaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital Instruments power under UK Banking Act 2009 – UK Banking As 2009 – UK Banking As 3 Subcordinated notes Immediately subcordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain con Common Equity Tier 1. HSBC Holdings pic. Yes Triggers to statutory bail-in power and mandown/conversion of capital instruments pour down/conversion of capital instruments pour UK Banking Act 2009 – UK BoE/PRA – Crecognition May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors
	If convertible, conversion rate If convertible, specify or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, urite-down trigger(s) If write-down, prime-and or partial If write-down, permanent or temporary If temporary write-down description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent NIA 3 - Subordinated notes Immediately subordinate to senior creditors	NIA NIA NIA NIA NIA NO NIA NO NIA NO NIA NIA NIA NIA NIA S-Subordinated notes Immediately subordinate to senior creditors Yes No contractual recognition provision for exercise of statutory write down / conversion powers.	To be determined at conversion Mandatory upon aslifaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital Instruments power under UK Banking Act 2009 – UK Banking As 2009 – UK Banking As 3 Subcordinated notes Immediately subcordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain con- Common Equity Tier 1 HSBC Holdings pic. Yes Triggers to statutory bail-in power and manidown/conversion of capital instruments pow UK Banking Act 2009 – UK BoE/PRA – Cor recognition May be written down partially Permanent NIA 3 - Subordinated notes Immediately subordinate to senior creditiors
	If convertible, conversion rate If convertible, specify or optional conversion If convertible, specify instrument byte convertible into If convertible, specify instrument byte convertible into If convertible, specify instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down description of write-up mechanism Type of subcridination (noty for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ¹ Position in subcordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent NIA 3 - Subordinated notes Immediately subordinate to senior creditors	NIA	To be determined at conversion Mandatory upon aslifaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write-down/conversion of capital Instruments power under UK Banking Act 2009 – UK Banking As 2009 – UK Banking As 3 Subcordinated notes Immediately subcordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA May be written down partially Permanent N/A 3 - Subordinated notes Immediately subordinate to senior creditors	To be determined at conversion Mandatory upon satisfaction of certain con- Common Equity Tier 1 HSBC Holdings pic. Yes Triggers to statutory bail-in power and manidown/conversion of capital instruments pow UK Banking Act 2009 – UK BoE/PRA – Cor recognition May be written down partially Permanent NIA 3 - Subordinated notes Immediately subordinate to senior creditiors

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument

⁴ HSBC Holdings pic announced on 19 February 2025 that it will no longer count these securities as Tier 2 instruments for UK CRP purposes. Furthermore. HSBC Holdings pic will also not count these securities towards its minimum requirements for own funds and eligible liabilities.

level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	XS1254428896	US404280AU33	XS1428953407	US404280BH13	US404280DC08
	Public	Public	Public	Public	Public
		Laws of the State of New York, save for the			
		subordination provision and consent to the exercise of		Laws of the State of New York, save for the	Laws of the State of New York, save for the
	English law	UK bail-in power	English law	subordination provision	subordination provision
ties	No	Yes	No	Yes	Yes
	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
as of most recent reporting					
	USD 153m	USD 113m	USD 661m	USD 307m	USD 1.758m
	EUR 1,500m (USD 1,556m)	USD 1,014m	EUR 1,000m (USD 1,038m)	USD 892m	USD 2,000m
	100.000%	100.000%	100.000%	100.000%	100.000%
	100.000%	100.000%	100.000%	100.000%	100.000%
	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - fair value	Liability - amortised cost
	30 Jun 2015	18 Aug 2015	07 Jun 2016	23 Nov 2016	29 Mar 2022
	Dated	Dated	Dated	Dated	Dated
	30 Jun 2025	18 Aug 2025	07 Jun 2028	23 Nov 2026	29 Mar 2033
	Yes	Yes	Yes	Yes	Yes
					29 Mar 2032 / Tax or Capital disqualification even
		Tax or Capital disqualification event at any time / Par	Tax or Capital disqualification event at any time / Par	Tax or Capital disqualification event at any time / Par	any time / Par
	N/A	N/A	N/A	N/A	N/A
	Fixed	Fixed	Fixed	Fixed	Fixed to Floating
					From 29/03/2032 rate changes from fixed 4.762%
	3.000%	4.250%	3.125%	4.375%	SOFR + 2.530%
	No	No	No	No	No
	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	No	No	No	No	No
	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible	Convertible	Convertible	Convertible	Convertible
	Conventible	Triggers to statutory ball-in power and mandatory write		Triggers to statutory bail-in power and mandatory write-	
	Triggers to statutory ball-in power and mandatory write-		Triggers to statutory ball-in power and mandatory write-		down/conversion of capital instruments power un
	down/conversion of capital instruments power under	UK Banking Act 2009 – UK BoE/PRA – Contractual	down/conversion of capital instruments power under	UK Banking Act 2009 – UK BoE/PRA – Contractual	
					UK Banking Act 2009 – UK BoE/PRA - Contracti
	UK Banking Act 2009 – UK BoE/PRA	recognition	UK Banking Act 2009 – UK BoE/PRA	recognition	recognition
	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory bail-in power and mandatory write	÷	Triggers to statutory bail-in power and mandatory write-	 Triggers to statutory bail-in power and mandatory
	Triggers to statutory bail-in power and mandatory write-	down/conversion of capital instruments power under	Triggers to statutory bail-in power and mandatory write	down/conversion of capital instruments power under	down/conversion of capital instruments power und
	down/conversion of capital instruments power under	UK Banking Act 2009 - UK BoE/PRA - Contractual	down/conversion of capital instruments power under	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Contract
	UK Banking Act 2009 - UK BoE/PRA	recognition	UK Banking Act 2009 – UK BoE/PRA	recognition	recognition
	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	Permanent	Permanent	Permanent	Permanent	Permanent
	Citization	1 GITTATION	Tarrana	- Gillaron	Citianan
	N/A	N/A	N/A	N/A	N/A
	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes
	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	No	No	No	No	No
	<u> </u>	-	<u> </u>	<u> </u>	<u> </u>
	-	-	-		-
	click boro	click horo	click horo	click boro	click here
		<u>click here</u>	<u>click here</u> <u>click here</u>	<u>click here</u> <u>click here</u> <u>click here</u>	<u>click here</u> <u>click here</u> <u>click here</u> <u>click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument

level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2491654179	JP582666DN91	US404280DK24	US404280DJ50	US404280DL07
	Public or private placement	Public	Public	Public	Public	Public
				Laws of the State of New York, save for the	Laws of the State of New York, save for the	Laws of the State of New York, save for the
	Governing law(s) of the instrument	English law	Japanese law, save for the subordination provision	subordination provision	subordination provision	subordination provision
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 685m	USD 76m	USD 197m	USD 91m	USD 541m
	Nominal amount of instrument	USD 685m SGD 900m (USD 660m)	JPY 11.900m (USD 76m)	USD 197m USD 223m	USD 97m	USD 569m
0-						
9a 9b	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
90	Redemption price Accounting classification	100.000% Liability - fair value	Liability - fair value	Liability - amortised cost		Liability - amortised cost
	Original date of issuance	27 Jun 2022			Liability - amortised cost	16 Sep 2022
		Dated	15 Sep 2022 Dated	16 Sep 2022 Dated	16 Sep 2022 Dated	Dated
	Perpetual or dated Original maturity date	27 Jun 2032	15 Sep 2032	17 May 2032	27 Nov 2032	02 May 2036
	Issuer call subject to prior supervisory approval	Yes Yes	Yes	Yes Yes	Yes Yes	Yes
	issuer can subject to prior supervisory approval	27 Jun 2027 / Tax or Capital disqualification event at	15 Sep 2027 / Tax or Capital disqualification event at	res	ies	tes
	Optional call date, contingent call dates and redemption amount	any time / Par	anv time / Par	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par
	Optional call dates, contingent call dates and redemption amount Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends	IVA	NA	IWA	IV/A	N/A
	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed
	Fixed or Hoating dividend/coupon	From 27/06/2027 rate resets from fixed 5:250% to 5	From 16/09/2027 rate resets from fixed 2.500% to JP		FIXEU	FIXEG
	Coupon rate and any related index	year SORA OIS + 2.426%	5-year TONA Tokyo Swap Rate + 2.292%	7.625%	7.350%	6.500%
	Existence of a dividend stopper	Vo V	No	No	7.33076 No	No
-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
-20a -20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
-200	Existence of step up or other incentive to redeem	No.	No.	No.	No.	No No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convenible of non-convenible	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write	e- Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write	 Triggers to statutory bail-in power and mandate
		down/conversion of capital instruments power under		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power
		UK Banking Act 2009 - UK BoE/PRA - Statutory and	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 - UK BoE/PRA - Conti
	If convertible, conversion trigger(s)	contractual recognition	recognition	recognition	recognition	recognition
	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain condition
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes	Yes	Yes	Yes
				 Triggers to statutory ball-in power and mandatory write- 		
		down/conversion of capital instruments power under		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power
		UK Banking Act 2009 – UK BoE/PRA – Statutory and		UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 – UK BoE/PRA – Contr
	If write-down, write-down trigger(s)	contractual recognition	recognition	recognition	recognition	recognition
	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	-	-	•	-	
	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	No	No	No	No	No
	If yes, specify non-compliant features	-	-	-	-	-
	A CONTRACTOR OF THE CONTRACTOR	-	-		-	-
а	Lief, to the Cill town and an efficiency of the liefs, words (singularity of	click here	click here	click here	click here	click here
	Link to the full term and conditions of the intrument (signposting)					

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument

level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DM89	US404280DN62	US404280DS59	XS2553547444	XS2553549903
	Public or private placement	Public	Public	Public	Public	Public
		Laws of the State of New York, save for the	Laws of the State of New York, save for the	Laws of the State of New York, save for the		
	Governing law(s) of the instrument	subordination provision	subordination provision	subordination provision	English law	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current freatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Eliqible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting					
	date) ²	USD 977m	USD 490m	USD 1.952m	USD 1 325m	USD 1 254m
	Nominal amount of instrument	USD 985m	USD 539m	USD 2.000m	EUR 1,250m (USD 1,297m)	GBP 1.000m (USD 1.254m)
-9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
-9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
7.0	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value
	Original date of issuance	16 Sep 2022	16 Sep 2022	03 Nov 2022	16 Nov 2022	16 Nov 2022
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	15 Sep 2037	01 Jun 2038	03 Nov 2033	16 Nov 2032	16 Nov 2034
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	issues can subject to price supplier to price y upper over	1553	100	3 Nov 2032 / Tax or Capital disqualification event at		From 3 months prior to 16 Nov 2029 / Tax or C
	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par	any time / Par	any time / Par	disqualification event at any time / Par
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	anytime from 16 Aug 2029 to 16 Nov 2029
	Coupons / dividends	1377	1071	1471	1971	diffunction to rug 2027 to 10 Nov 2027
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed to floating
	Fixed or Hosting dividend/codpon	1 ixed	1 IAGG		From 16/11/2027 rate resets from fixed 6.364% to 5-	From 16/11/2029 rate resets from fixed 8.2019
	Coupon rate and any related index	6.500%	6.800%	SOFR + 4.250%	year EUR Mid-Market Swap Rate + 3.300%	Benchmark Gilt rate + 4.550%
	Existence of a dividend stopper	No.	No.	No	No	No
-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
-20h	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
X-20D	Existence of step up or other incentive to redeem	No.	No.	No.	No	No No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convenible of non-convenible			 Triggers to statutory ball-in power and mandatory write- 		
		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under		down/conversion of capital instruments power u
		UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 – UK BoE/PRA – Statutory and	
	If convertible, conversion trigger(c)	recognition	recognition	recognition	contractual recognition	contractual recognition
	If convertible, conversion trigger(s) If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
	If convertible conversion rate					
		To be determined at conversion Manufatory upon satisfaction of contain conditions	To be determined at conversion Mandatany upon satisfaction of cortain conditions	To be determined at conversion Mandatan upon satisfaction of cortain conditions	To be determined at conversion Mandatan upon satisfaction of sectain conditions	To be determined at conversion Mandatory upon satisfaction of certain conditio
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify instrument type convertible into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
		Yes	Yes	HSBC Holdings pic	Yes	HSBC Holdings pic
	Write-down features			res - Triggers to statutory bail-in power and mandatory write-		Triangre to statutory half in navior and mandato
		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	
		UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 – UK BoE/PRA – Contractual	UK Banking Act 2009 – UK BoE/PRA - Contractual	UK Banking Act 2009 – UK BoE/PRA – Statutory and	
	If well- development above the second	recognition			contractual recognition	contractual recognition
	If write-down, write-down trigger(s)		recognition	recognition		
	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	N/A	NI/A	NUA	ALI/A	NI/A
	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	No	No	No	No	No
	·					
	If yes, specify non-compliant features	-	-	-		
		-	-	-		
	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here
а						

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument

level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2595720967	US404280DX45	XS2679876453	US404280EC98	XS2778366885
	Public or private placement	Public	Public	Public	Public	Public
			Laws of the State of New York, save for the		Laws of the State of New York, save for the	
	Governing law(s) of the instrument	English law	subordination provision	English law	subordination provision	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment	163	163	163	163	163
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	date) ²	USD 765m	USD 1,913m	USD 516m	USD 2,031m	USD 564m
	Nominal amount of instrument	SGD 1,000m (USD 733m)	USD 2,000m	SGD 675m (USD 495m)	USD 2,000m	SGD 750m (USD 550m)
9а	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - fair value
	Original date of issuance	14 Mar 2023	20 Jun 2023	26 Sep 2023	13 Nov 2023	12 Mar 2024
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	14 Mar 2033	20 Jun 2034	26 Mar 2034	13 Nov 2034	12 Sep 2034
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
		14 Mar 2028 / Tax or Capital disqualification event at	20 Jun 2033 / Tax or Capital disqualification event at	26 Mar 2029 / Tax or Capital disqualification event at	13 Nov 2033 / Tax or Capital disqualification event at	12 September 2029 / Tax or Capital disqualific
	Optional call date, contingent call dates and redemption amount	any time / Par	any time / Par	any time / Par	any time / Par	event at any time / Par
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends					
	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
		From 14/03/2028 rate resets from fixed 5.300% to 5	From 20/06/2033 rate changes from fixed 6.547% to			
	Coupon rate and any related index	year SORA OIS + 1.850%	SOFR + 2.980%	year SORA OIS + 2.000%	SOFR + 3.020%	year SORA OIS + 1.802%
	Existence of a dividend stopper	No.	No.	No	No.	No.
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
-200	Existence of step up or other incentive to redeem	No	No	No.	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convenible of Hon-convenible			e- Triggers to statutory bail-in power and mandatory write-		
		down/conversion of capital instruments power under			down/conversion of capital instruments power under	down/conversion of capital instruments power
		UK Banking Act 2009 – UK BoE/PRA – Statutory and				UK Banking Act 2009 – UK BoE/PRA – Statu
	If convertible, conversion trigger(s)	contractual recognition	recognition	contractual recognition	recognition	contractual recognition
	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain condition
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory ball-in power and mandatory write-	 Triggers to statutory ball-in power and mandatory write 	 Triggers to statutory bail-in power and mandatory write- 	Triggers to statutory bail-in power and mandatory write	 Triggers to statutory bail-in power and mandate
		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power
		UK Banking Act 2009 - UK BoE/PRA - Statutory and	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Statutory and	UK Banking Act 2009 - UK BoE/PRA - Contractual	UK Banking Act 2009 - UK BoE/PRA - Statu
	If write-down, write-down trigger(s)	contractual recognition	recognition	contractual recognition	recognition	contractual recognition
	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	-	-		-	-
	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A
34h	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes
340	realising of the instrument in normal insolvency proceedings	3 - Saboranatea notes	3 - Subordinated Hotes	3 - Subdiviniated Hotes	5 - Subordinated notes	5 - Subordinated notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	No.	No.	No.	No.	No
	The second secon	***	***	***	***	
	If yes, specify non-compliant features					
	в услу эрхон у пов сопрявня взякигоз					_
		click here	click here	1: 1: 1	P. L. I	P. L. I
3	Link to the full term and conditions of the intrument (signposting)			click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument

level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Junio 10	owards own funds and MREL requirements: Tier 2				
	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	AU3CB0307890	AU3FN0085726	XS2788605660	US404280EL97
	Public or private placement	Public	Public	Public	Public
		Laws of New South Wales. Australia save for	Laws of New South Wales. Australia save for		Laws of the State of New York, save for the
	Governing law(s) of the instrument	subordination and set-off provision	subordination and set-off provision	English law	subordination provision
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes
	Regulatory treatment	100	169	103	100
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Consolidated	Consolidated	Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting				
	date) ²	USD 543m	USD 403m	USD 1.059m	USD 1.728m
	Nominal amount of instrument	AUD 850m (USD 527m)	AUD 650m (USD 403m)	EUR 1,000m (USD 1,038m)	USD 1.750m
9a	Issue price	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%
70	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	21 Mar 2024	21 Mar 2024	22 Mar 2024	18 Nov 2024
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	21 Mar 2034	21 Mar 2034	22 Mar 2035	18 Nov 2035
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	issuer can subject to prior supervisory approvar	21 Mar 2029 / Tax event or Capital disqualification	21 Mar 2029 / Tax event or Capital disqualification	From 3 months prior to 22 Mar 2030 / Tax or Capital	18 Nov 2034 / Tax or Capital disqualification even
	Optional call date, contingent call dates and redemption amount	event at any time / Par	event at any time / Par	disqualification event at any time / Par	any time / Par
	Subsequent call dates, if applicable	N/A	N/A	anytime from 22 Dec 2029 to 22 Mar 2030	N/A
	Coupons / dividends	14/73	1971	diffunction 22 Dec 2027 to 22 that 2000	1971
	Fixed or floating dividend/coupon	Fixed to floating	Floating	Fixed to floating	Fixed to floating
	r seed of reading dividence coupon	From 21/03/2029 rate changes from fixed 6.211% to 3	ricating	From 22/03/2030 rate resets from fixed 4.599% to 5-	From 18/11/2034 rate changes from fixed 5.874%
	Coupon rate and any related index	month BBSW + 2.300%	3 month BBSW + 2.300%	vear EUR Mid-Market Swap Rate + 1.850%	SOFR + 1 900%
	Existence of a dividend stopper	No.	No	No	No.
-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
				Triggers to statutory ball-in power and mandatory write-	
		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power und
		UK Banking Act 2009 - UK BoE/PRA - contractual	UK Banking Act 2009 - UK BoE/PRA - contractual	UK Banking Act 2009 - UK BoE/PRA - Statutory and	
	If convertible, conversion trigger(s)	recognition	recognition	contractual recognition	recognition
	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Write-down features	Yes	Yes	Yes	Yes
		Triggers to statutory ball-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory ball-in power and mandatory write-	Triggers to statutory bail-in power and mandatory
		down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power under	down/conversion of capital instruments power und
		UK Banking Act 2009 - UK BoE/PRA - contractual	UK Banking Act 2009 - UK BoE/PRA - contractual	UK Banking Act 2009 - UK BoE/PRA - Statutory and	UK Banking Act 2009 - UK BoE/PRA - Contractu
	If write-down, write-down trigger(s)	recognition	recognition	contractual recognition	recognition
	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	-	-	-	-
1	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
-34b	Ranking of the instrument in normal insolvency proceedings 3	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes	3 - Subordinated notes
	•				
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	No	No	No	No
	If yes, specify non-compliant features	-	-	-	-
		-		-	-
3	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts towards own funds (but does not count towards MREL requirements): Tier 2

					HSBC Continental Europe (transferred from HSBC
1	Issuer	HSBC Bank USA, National Association	HSBC Bank USA, National Association	HSBC Bank USA, National Association	Trinkaus & Burkhardt GmbH) ⁵
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AA55	US4042Q1AB39	US4042Q1AD94	Private Placement 19
la .	Public or private placement	Public	Public	Public	Private
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York	Laws of the State of New York	German law
9	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
1	Regulatory treatment	INO	NO	110	NO
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Ineligible
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated debt	Subordinated debt	Subordinated debt	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent	Subordinated debt	Subordinated debt	Substituted debt	11012
	reporting date) ²	USD 364m	USD 397m	USD 700m	USD 7m
	Nominal amount of instrument	USD 357m	USD 383m	USD 700m	EUR 10m (USD 10m)
(-9a	Issue price	100.000%	100.000%	100.000%	86.530%
K-9b	Redemption price	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - fair value	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	25 Oct 2004	17 Aug 2005	18 Jun 2008	25 Jun 2002
!	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	01 Nov 2034	15 Aug 2035	15 Jan 2039	26 Jun 2028
1	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	
)	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Coupons / dividends				
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	i incu or nousing arraconarcoupori	1 17004	Tinou	I DVova	Tinod
	Coupon rate and any related index	5.875%	5.625%	7.000%	5.500%
7	Existence of a dividend stopper	No	No	No	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Convertible
					Triggers to statutory bail-in power and mandatory
					write-down/conversion of capital instruments pow
					under the Single Resolution Mechanism (SRM)
4	If convertible, conversion trigger(s)	N/A	N/A	N/A	Regulation - Single Resolution Board (SRB)
5	If convertible, fully or partially				May convert fully or partially
6	If convertible, conversion rate				To be determined at conversion
7	If convertible, mandatory or optional conversion	N/A	N/A	N/A	Mandatory upon satisfaction of certain conditions
3	If convertible, specify instrument type convertible into	N/A	N/A	N/A	Common Equity Tier 1
7	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	HSBC Continental Europe
)	Write-down features	Yes	Yes	Yes	Yes
					Triggers to statutory bail-in power and mandatory
					write-down/conversion of capital instruments pow
			Triggers to statutory resolution under Section 11(d) of		
1	If write-down, write-down trigger(s)		the Federal Deposit Insurance Act - FDIC as receiver		
2	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-		-
la	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
K-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated loans	3 - Subordinated loans	3 - Subordinated loans	3 - Tier 2 Instruments
					Immediately subordinated to Senior Non Preferre
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Instruments
)	Non-compliant transitioned features	No	No	No	Yes
7	If yes, specify non-compliant features				No express waiver of set-off.
•	" Jane ale and J. Come and Halles towned and	See footnote ⁴	See footnote ⁴	See footnote 4	Grandfathered to 28 Jun 2025 ⁴
				click here	
7a	Link to the full term and conditions of the intrument (signposting)	click here	click here		Available on request

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

⁵ As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hivedown mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings pic no longer count lowards MREL for the Group or HSBC Bank 1.

Counts towards own funds (but does not count towards MREL requirements): Tier 2

	Issuer	HSBC Continental Europe (transferred from HSBC Trinkaus & Burkhardt GmbH) ⁵	Trinkaus & Burkhardt GmbH) ⁵	HSBC Bank plc	HSBC Bank plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement 17	Private Placement 18	US597433AC57	XS0120514335
	Public or private placement	Private	Private	Public	Public
	Table of private piecement	Tivato	Tivato	Laws of the State of New York, save for the	TODIC
	Governing law(s) of the instrument	German law	German law	subordination provision	English law
	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No
	Regulatory treatment				
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Tier 2
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent				
	reporting date) ²	USD 1m	USD 1m	USD 12m	USD 57m
	Nominal amount of instrument	EUR 10m (USD 10m)	EUR 5m (USD 5m)	USD 180m	GBP 70m (USD 88m)
-9a	Issue price	100.000%	100.000%	99.826%	99.043%
-9b	Redemption price	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	07 Jul 2005	08 Jul 2005	10 May 1995	30 Nov 2000
	Perpetual or dated	Dated	Dated	Dated	Dated
	Original maturity date	07 Jul 2025	08 Jul 2025	01 May 2025	30 Jan 2041
	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount			Tax event at any time / Par	Tax event at any time / Par
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Coupons / dividends				
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	Coupon rate and any related index	4.210%	4.210%	7.650%	6.250%
	Existence of a dividend stopper	No	No	No	No
-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Mandatory	Mandatory
-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory	Triggers to statutory bail-in power and mandatory		
		write-down/conversion of capital instruments power	write-down/conversion of capital instruments power		Triggers to statutory bail-in power and mandat
	Manager and the control of the contr	under the Single Resolution Mechanism (SRM)	under the Single Resolution Mechanism (SRM)	hii A	write-down/conversion of capital instruments p
	If convertible, conversion trigger(s)	Regulation – Single Resolution Board (SRB)	Regulation – Single Resolution Board (SRB)	N/A	under UK Banking Act 2009 – UK BoE/PRA
	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	N/A	May convert fully or partially
	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	N/A	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	- N/A	Mandatory upon satisfaction of certain condition
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1		Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe	HSBC Continental Europe	N/A	HSBC Bank plc
	Write-down features	Yes Triggers to statutory bail-in power and mandatory	Yes Triggers to statutory bail-in power and mandatory	No	Yes
		write-down/conversion of capital instruments power	write-down/conversion of capital instruments power		Triggers to statutory bail-in power and mandat
		under the Single Resolution Mechanism (SRM)	under the Single Resolution Mechanism (SRM)		write-down/conversion of capital instruments p
	If write-down, write-down trigger(s)	Regulation – Single Resolution Board (SRB)	Regulation – Single Resolution Board (SRB)	N/A	under UK Banking Act 2009 – UK BoE/PRA
	If write-down, full or partial	May be written down partially	May be written down partially	N/A	May be written down partially
	If write-down, permanent or temporary	Permanent	Permanent	N/A	Permanent
	If temporary write-down, description of write-up mechanism	- containers	- Grindrich	1901	- crinariotti
3	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A
-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Tier 2 Instruments	3 - Tier 2 Instruments	Subordinated notes and subordinated loans	Subordinated notes and subordinated loan
-J+U	rearking of the instrument in normal insolvency proceedings	Immediately subordinated to Senior Non Preferred	Immediately subordinated to Senior Non Preferred	4 - Saporanateu notes ana suporunidea todas	4 - Saporumateu notes anu suporumateu 1081
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Instruments	Instruments	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	Non-compliant transitioned features	Yes	Yes	Yes	Yes
	Non-compliant transitioned realtires	103	103	No express waiver of set-off and no contractual	103
				recognition provision for exercise of statutory write-	
	If yes, specify non-compliant features	No express waiver of set-off.	No express waiver of set-off.	down/ conversion powers.	
	ii yes, specify non-compilant reatures				Can factoria 4
		Grandfathered to 28 Jun 2025 ⁴	Grandfathered to 28 Jun 2025 ⁴	Grandfathered to 01 May 2025 ⁴	See footnote ⁴
	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	click here	click here
3					

level.

transferred to HSBC Continental Europe via a hive-transferred to HSBC Continental Europe via a hive-

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3

⁵ Sa at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive transferred to HS

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Bank pic.

The form of the december 2021, non-CET1 own mechanism, as outlined in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application, which was filled in the Local Court engiets application.

Counts towards own funds (but does not count towards MREL requirements): Tier 2

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Continental Europe
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0174470764	XS0247840969	FR0000585333
?a	Public or private placement	Public	Public	Public
,	Governing law(s) of the instrument	English law	English law	French law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No No	No No	No
oa .	Regulatory treatment	NO	NO	NO
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Ineligible
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent			
3	reporting date) ²	USD 191m	USD 207m	USD 17m
)	Nominal amount of instrument	GBP 157m (USD 197m)	GBP 237m (USD 298m)	EUR 16m (USD 17m)
JK-9a	Issue price	98.825%	98.507%	100.000%
JK-9b	Redemption price	100.000%	100.000%	100.000%
0	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - amortised cost
1	Original date of issuance	22 Aug 2003	24 Mar 2006	22 Jul 1985
2	Perpetual or dated	Dated	Dated	Perpetual
3	Original maturity date	22 Aug 2033	24 Mar 2046	-
4	Issuer call subject to prior supervisory approval	Yes	Yes	No
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par	
16	Subsequent call dates, if applicable	N/A	N/A	N/A
	Coupons / dividends			
7	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
				TEC10 (TMO has been replaced by TEC10+0.2)
				i.e. 10y constant maturity French government bo
8	Coupon rate and any related index	5.375%	4.750%	0.250%
9	Existence of a dividend stopper	No	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandator write-down/conversion of capital instruments pow under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)
24	If convertible, conversion trigger(s)	under UK Banking Act 2009 – UK BoE/PRA		
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
!6 !7	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
18	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Continental Europe
10	Write-down features	Yes	Yes	Yes Triggers to statutory bail-in power and mandator
		Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power	write-down/conversion of capital instruments pow under the Single Resolution Mechanism (SRM)
31	If write-down, write-down trigger(s)	under UK Banking Act 2009 – UK BoE/PRA	under UK Banking Act 2009 – UK BoE/PRA	Regulation – Single Resolution Board (SRB)
32	If write-down, full or partial	under UK Banking Act 2009 – UK BoE/PRA May be written down partially	May be written down partially	May be written down partially
32 33	If write-down, full or partial If write-down, permanent or temporary	under UK Banking Act 2009 – UK BoE/PRA		
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write down, description of write-up mechanism Type of subordination (only for eligible liabilities)	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A	May be written down partially Permanent N/A	May be written down partially Permanent - N/A
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent N/A 3 - Subordinated loans
32 33 34 34a JK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanert N/A 4 - Subordinated notes and subordinated loans	May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans	May be written down partially Permanent N/A . Subordinated loans Immediately subordinate to more senior Tier 2
32 33 84 84a JK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in Ilquidation (specify instrument type immediately senior to instrument)	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	May be written down partially Permanent N/A 3 - Subordinated loans Immediately subordinate to more senior Tier 2 instruments
32 33 84 84a JK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanert N/A 4 - Subordinated notes and subordinated loans	May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans	May be written down partially Permanent N/A . Subordinated loans Immediately subordinate to more senior Tier 2
32 33 84 84a JK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in Ilquidation (specify instrument type immediately senior to instrument)	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	May be written down partially Permanent N/A 3 - Subordinated loans Immediately subordinate to more senior Tier 2 instruments Yes No express walver of set-off.
32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subcrdination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compilant transitioned features	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	May be written down partially Permanent N/A 3 - Subordinated loans Immediately subordinate to more senior Her 2 instruments Yes
32 33 84 84a JK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subcrdination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compilant transitioned features	under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors Yes	May be written down partially Permanent N/A 4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors Yes .	May be written down partially Permanent N/A 3 - Subordinated loans Immediately subordinate to more senior Tier 2 instruments Yes No express walver of set-off.

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

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J Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issue externally by subsidiaries of HSBC Holdings pic no longer count towards MREL for the Group or HSBC Bank pic.

	Issuer	HSBC Holdings plc 4	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AM17	US404280AW98	XS1379184473	US404280BB43	XS1473485925
	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York	English law	Laws of the State of New York	English law
	Contractual recognition of write down and conversion powers of resolution authorities	No	Yes	No	Yes	No
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most rece	nt reporting				
	date) ²	USD 660m	USD 1,697m	USD 761m	USD 1,491m	USD 1,112m
	Nominal amount of instrument	USD 750m	USD 1,758m	EUR 760m (USD 788m)	USD 1,550m	GBP 1,000m (USD 1,254m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - fair value	Liability - fair value	Liability - fair value	Liability - fair value
	Original date of issuance	17 Nov 2011	08 Mar 2016	15 Mar 2016	25 May 2016	16 Aug 2016
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	14 Jan 2042	08 Mar 2026	15 Mar 2027	25 May 2026	16 Aug 2028
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par
16	Subsequent call dates. If applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends	13773	1973	1971	1907	1473
17	Fixed or floating dividend/coupon	Elxed	Fixed	Fixed	Fixed	Fixed
8	Coupon rate and any related index	6.100%	4.300%	2.500%	3.900%	2.625%
9	Existence of a dividend stopper	No	No	No	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of step up or other incentive to redeem	No	No	No	No	No
:2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	N/A	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition		Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially		May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
6	If convertible, conversion rate		To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	-	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	-	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into		HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	No	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	-	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	-	May be written down partially	May be written down partially	May be written down partially	May be written down partially
3	If write-down, permanent or temporary		Permanent	Permanent	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism		-	-	-	
4a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
IK-34b	Ranking of the instrument in normal insolvency proceedings 3	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A	N/A	N/A
16	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
		No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the	interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
3 /	If yes, specify non-compliant features	resolution entity.	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
		Permanently Grandfathered	Permanently Grandfathered	Permanently Grandfathered	Permanently Grandfathered	Permanently Grandfathered
7a	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

4 HSBC Holdings pic announced on 19 February 2025 that It will no longer count these securities towards its minimum requirements for own funds and eligible liabilities, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1481198213	XS1481811872	JP582666CG91	US404280BK42	XS1716248197
	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	English law	English law	Japanese law	Laws of the State of New York	English law
	Contractual recognition of write down and conversion powers of resolution authorities	No	No	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most rece	nt reporting				
	date) ²	USD 490m	USD 1,690m	USD 407m	USD 2,400m	USD 1,218m
	Nominal amount of instrument	NOK 5,900m (USD 520m)	USD 2,000m	JPY 64,400m (USD 411m)	USD 2,500m	GBP 1,000m (USD 1,254m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - fair value
	Original date of issuance	02 Sep 2016	08 Sep 2016	26 Sep 2016	13 Mar 2017	13 Nov 2017
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	02 Mar 2027	08 Sep 2036	25 Sep 2026	13 Mar 2028	13 Nov 2026
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par	Tax event at any time / Par	Tax event at any time / Par	13 Mar 2027 / Tax event at any time / Par	13 Nov 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating	Fixed to floating
					From 13/03/2027 rate changes from fixed 4.041% to 3	3
					month Term SOFR + 0.26161% (tenor adjustment	From 13/11/2025 rate changes from fixed 2.256% to
18	Coupon rate and any related index	3.100%	4.000%	1.207%	spread) + 1.546% 7	vear SONIA Mid-Swap rate + 1.317%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
						Triggers to statutory ball-in power under UK Banking
		Triggers to statutory bail-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Act 2009 - UK BoE/PRA - Statutory and contractual
24	If convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA	Act 2009 – UK BoE/PRA	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion				
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions				
28	If convertible, specify instrument type convertible into	Common Equity Tier 1				
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc				
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially				
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34		-	-	-		-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
		Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
37	If yes, specify non-compliant features	insolvency or liquidation of the resolution entity.				
		Permanently Grandfathered				
37a	Link to the full term and conditions of the intrument (signposting)	click here				

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

¹Please refer to the announcement entitled *UPDATE ON USD LIBOR TRANSITION FOR HSBC. HOLDINGS PIC SECURITES* dated 22 June 2023 at (https://www.londorslockex.honge.com/news-articleHSBAUpdate-on-usd-libor-transition-for-hsbc-securities/for-1009) in respect of our update on USD LIBOR transition for HSBC Holdings pic securities.

Only Eligible Liabilities	that count towards MREL requirements)	
1 legues		

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BT50	US404280BW89	US404280BX62	JP582666BJ99	JP582666CJ98
	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York	Laws of the State of New York	Japanese law	Japanese law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities. (Currency in million, as of most rece	nt reporting				
	date)2	USD 2,877m	USD 750m	USD 2,472m	USD 83m	USD 426m
	Nominal amount of instrument	USD 3,000m	USD 750m	USD 2,500m	JPY 13,100m (USD 84m)	JPY 67,600m (USD 431m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - fair value
	Original date of issuance	19 Jun 2018	12 Sep 2018	12 Sep 2018	14 Sep 2018	14 Sep 2018
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	19 Jun 2029	12 Sep 2026	12 Sep 2026	14 Sep 2026	14 Sep 2028
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

15	Optional call date, contingent call dates and redemption amount	19 Jun 2028 / Tax event at any time / Par	12 Sep 2025 / Tax event at any time / Par	12 Sep 2025 / Tax event at any time / Par	14 Sep 2025 / Tax or Loss absorption disqualification event at any time / Par	14 Sep 2027 / Tax or Loss absorption disqualificatio event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends					
7	Fixed or floating dividend/coupon	Fixed to floating	Floating	Fixed to floating	Fixed to floating	Fixed to floating
		From 19/06/2028 rate changes from fixed 4.583% to 3	3	From 12/09/2025 rate changes from fixed 4.292% to 3		
		month Term SOFR + 0.26161% (tenor adjustment		month Term SOFR + 0.26161% (tenor adjustment	From 14/09/2025 rate changes from fixed 0.797% to 6	
8	Coupon rate and any related index	spread) + 1.535% 7	3 month USD LIBOR + 1.380% 7	spread) + 1.348% 7	month JPY LIBOR + 0.550%	year JPY Swap Offer Rate + 0.600%
9	Existence of a dividend stopper	No	No	No	No	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No .	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
1	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	W		Triggers to statutory ball-in power under UK Banking			
1	If convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
)	Write-down features	Yes	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
2	If write-down, rail or partial	Permanent	Permanent	Permanent	Permanent	Permanent
	If temporary write-down, description of write-up mechanism	1 GITIGHETE	i emanem	i diligilari	i erilialient	1 et triatrici it
а	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
(-34h	Ranking of the instrument in normal insolvency proceedings 3	Senior notes and other pari passu liabilities	Senior notes and other pari passu liabilities	Senior notes and other pari passu liabilities	Senior notes and other pari passu liabilities	Senior notes and other pari passu liabilities
C-54D	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		N/A	WA	N/A	N/A
	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
,	Non-compilate a anstroned readures	163	163	163	163	163
		Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment of	Right to accelerate the future scheduled payment of
		interest or principal, other than in the case of the	interest or principal, other than in the case of the	interest or principal, other than in the case of the	interest or principal, other than in the case of the	interest or principal, other than in the case of the
	If ves. specify non-compliant features	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.	insolvency or liquidation of the resolution entity.
	a page opening reason and a second se	Permanently Grandfathered	Permanently Grandfathered	Permanently Grandfathered	Permanently Grandfathered	Permanently Grandfathered
	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

Issuer	HSBC Holdings plc				
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1961843171	US404280CC17	XS2003500142	US404280CF48	US404280CG21
Public or private placement	Public	Public	Public	Public	Public
Governing law(s) of the instrument	Laws of the State of New York				
Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
Regulatory treatment					
Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	ecent reporting				
date) ²	USD 1,166m	USD 2,774m	USD 835m	USD 2,375m	USD 1,982m
Nominal amount of instrument	GBP 1,000m (USD 1,254m)	USD 3,000m	GBP 750m (USD 941m)	USD 2,500m	USD 2,000m
Pa Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
Pb Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
Accounting classification	Liability - fair value	Liability - fair value	Liability - fair value	Liability - amortised cost	Liability - amortised cost
Original date of issuance	12 Mar 2019	22 May 2019	29 May 2019	31 Mar 2020	04 Jun 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	22 Jul 2028	22 May 2030	29 May 2030	31 Mar 2030	04 Jun 2026
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

15	Optional call date, contingent call dates and redemption amount	22 Jul 2027 / Tax event at any time / Par	22 May 2029 / Tax event at any time / Par	29 May 2029 / Tax event at any time / Par	Tax event at any time / Par	04 Jun 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
			From 22/05/2029 rate changes from fixed 3.973% to 3	3		
		From 22/07/2027 rate changes from fixed 3.000% to	month Term SOFR + 0.26161% (tenor adjustment	From 29/05/2029 rate changes from fixed 3.000% to		From 04/06/2025 rate changes from fixed 2.099% to
18	Coupon rate and any related index	GBP Mid-Market Swap Rate + 1.650%	spread) + 1.610% 7	GBP Mid-Market Swap Rate + 1.770%	4.950%	SOFR + 1.929%
10	Existence of a dividend stopper	No.	No.	No.	No.	No.
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No.	No.	No.	No.	No.
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
22	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
23	Convertible of non-convertible	Convenible	Convenible	Convertible	Convenible	Convenible
		Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
24	If convertible, conversion trigger(s)	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
24	If convertible, conversion ingger(s)	May convert fully or partially				
25		To be determined at conversion	To be determined at conversion		To be determined at conversion	To be determined at conversion
20	If convertible, conversion rate			To be determined at conversion		
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions				
28	If convertible, specify instrument type convertible into	Common Equity Tier 1				
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc				
30	Write-down features	Yes	Yes	Yes	Yes	Yes
21	If write-down.write-down triager(s)	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
31	If write-down, full or partial	May be written down partially				
32	If write-down, rull or partial					
33		Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	0		0	0	
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately se	enior to instrument)	enior to instrument) N/A	enior to instrument) N/A N/A	inior to instrument) N/A N/A N/A	prior to instrument) N/A N/A N/A N/A
	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full term and conditions of the intrument (signposting)	click here				

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁷Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC. HOLDINGS PLC SECURITES" dated 22 June 2023 at [https://www.londonstockee/hange.com/news-article/HSBA/update-on-usd-libor-transition-for-hsbc-securities/1701/1909] in respect of our update on USD LIBOR transition for HSBC Holdings plc securities

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CH04	US404280CJ69	US404280CK33	US404280CL16	XS2251736646
а	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	English law			
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most rece	ent reporting				
	date) ²	USD 1,405m	USD 1,991m	USD 1,334m	USD 1,932m	USD 519m
	Nominal amount of instrument	USD 1,500m	USD 2,000m	USD 1,500m	USD 2,000m	EUR 505m (USD 524m)
-9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
-9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - amortised cost	Liability - amortised cost			
	Original date of issuance	04 Jun 2020	18 Aug 2020	18 Aug 2020	22 Sep 2020	13 Nov 2020
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	04 Jun 2031	18 Apr 2026	18 Aug 2031	22 Sep 2028	13 Nov 2026
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

15	Optional call date, contingent call dates and redemption amount	04 Jun 2030 / Tax event at any time / Par	18 Apr 2025 / Tax event at any time / Par	18 Aug 2030 / Tax event at any time / Par	22 Sep 2027 / Tax event at any time / Par	13 Nov 2025/ Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed to Floating				
18	Coupon rate and any related index	SOFR + 2.387%	SOFR + 1.538%	SOFR + 1.947%	SOFR + 1.732%	From 13/11/2025 rate changes from fixed 0.309% to 3 month Euribor + 0.818%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion				
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions				
28	If convertible, specify instrument type convertible into	Common Equity Tier 1				
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc				
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially				
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	•	•			
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
		•	-	-	-	-
37a	Link to the full term and conditions of the intrument (signposting)	click here				

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2251736992	US404280CM98	XS2322315727	US404280CT42	XS2349742119
Public or private placement	Public	Public	Public	Public	Private
Governing law(s) of the instrument	English law	Laws of the State of New York	Laws of the State of New York	Laws of the State of New York	English law
Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
Regulatory treatment					
Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most rec	ent reporting				
date) ²	USD 999m	USD 524m	USD 1,254m	USD 2,533m	USD 191m
Nominal amount of instrument	EUR 1,000m (USD 1,038m)	USD 534m	GBP 1,000m (USD 1,254m)	USD 3,000m	HKD 1,500m (USD 193m)
a Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value	Liability - fair value
Original date of issuance	13 Nov 2020	24 Nov 2020	24 Mar 2021	24 May 2021	03 Jun 2021
Perpetual or dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	13 Nov 2031	24 May 2027	24 Jul 2027	24 May 2032	03 Jun 2027
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

15	Optional call date, contingent call dates and redemption amount	13 Nov 2030/ Tax or Loss absorption disqualification event at any time / Par	24 May 2026 / Tax event at any time / Par	24 Jul 2026 (or 24 Sep 2021 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	(as applicable)	3 Jun 2026 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A or at any time to 24 Jul 2026 per Make Whole Ca	N/A or at any time to 24 May 2031 per Make Whole	N/A
-10	Coupons / dividends	1471	1971	Terror de driy lime to 2 + 2 di 2020 per mano 11 note ou	iii Odii	1471
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Fixed to floating	Fixed to floating	Fixed
				- The second of		
		From 13/11/2030 rate changes from fixed 0.770% to 3	From 24/05/2026 rate changes from fixed 1 589% to	From 24/07/2026 rate changes from fixed 1 750% to	From 24/05/2031 rate changes from fixed 2.804% to	
18	Coupon rate and any related index	month Euribor + 1.034%	SOFR + 1.290%	Compounded Daily SONIA Rate + 1.307%	SOFR + 1.187%	1.550%
19	Existence of a dividend stonner	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No.	No.	No.	No.	No.
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Triggers to statutory bail-in power under UK Banking				Friggers to statutory ball-in power under UK Banking
		Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking	Act 2009 - UK BoE/PRA - Statutory and contractual
24	If convertible, conversion trigger(s)	recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory ball-in power under UK Banking				Triggers to statutory bail-in power under UK Banking
		Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking	Act 2009 - UK BoE/PRA - Statutory and contractual
31	If write-down, write-down trigger(s)	recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	recognition
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-			
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/Δ	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No.	No	No
50	Note: Contigene in the summer and Contraction	110	110			
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
0.7	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only	Eligible Liabilities	(that count	towards MREL	requirements)	
1	locuor				

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2355184149	US404280CV97	XS2388490802	XS2387729408	XS2388491289
	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	English law	Laws of the State of New York	English law	English law	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recei	nt reporting				
	date) ²	USD 375m	USD 1,912m	USD 519m	USD 226m	USD 1,012m
	Nominal amount of instrument	CNH 2,750m (USD 375m)	USD 2,000m	EUR 500m (USD 519m)	JPY 36,000m (USD 229m)	EUR 1,000m (USD 1,038m)
3	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
0	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value	Liability - amortised cost
	Original date of Issuance	29 Jun 2021	17 Aug 2021	24 Sep 2021	24 Sep 2021	24 Sep 2021
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	29 Jun 2027	17 Aug 2029	24 Sep 2026	24 Mar 2028	24 Sep 2029
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

			17 Aug 2028 (or 17 Feb 2022 per Make Whole Call) /			
		3 Jun 2026 / Tax or Loss absorption disqualification	Tax or Loss absorption disqualification event at any		24 Mar 2027 / Tay or Loss absorption disqualification	24 Son 2029 / Tay or Lock absorption disqualification
15	Optional call date, contingent call dates and redemption amount	event at any time / Par	time / Par or Make Whole Amount (as applicable)	event at any time / Par	event at any time / Par	event at any time / Par
13	Optional can date, contingent can dates and redemption amount	event at any time / Fai	N/A or at any time to 17 Aug 2028 per Make Whole	event at any time / r ai	event at any time / r ar	event at any time / r ar
16	Subsequent call dates, if applicable	N/A	Call	N/A	N/A	N/A
10	Coupons / dividends	IVA	Call	IVA	IVA	IVA
17	Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed to floating	Fixed to floating	Fixed to Floating
	r sea or reasing arract arecaper	1 10000	1 morto r touring	T INCO TO TRANSPING	T JACK TO TRUSHING	1 MOD TO 1 TOURING
			From 17/08/2028 rate changes from fixed 2.206% to	From 24/00/2025 rate resets from floating 2 month	From 24/03/2027 rate resets from fixed 0.459% to 1	From 24/09/2028 rate changes from fixed 0.641% to 3
10	Coupon rate and any related index	3.400%	SOFR + 1.285%	Euribor + 1.000% to 3 month Euribor + 0.500%	vear JGB rate + 0.554%	month Euribor + 0.777%
19	Existence of a dividend stopper	No.	No.	No	No.	No.
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No.	No	No No	No.	No No
21	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
22	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
23	Convenible of non-convenible	Triggers to statutory ball-in power under UK Banking	Convertible	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking
		Act 2009 – UK BoE/PRA – Statutory and contractual	Triggers to statutory bail-in power under UK Banking		Act 2009 – UK BoE/PRA – Statutory and contractual	
24	If convertible, conversion triager(s)	recognition	Act 2009 – UK BoE/PRA – Contractual recognition	recognition	recognition	recognition
24	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
25		To be determined at conversion	To be determined at conversion			
20	If convertible, conversion rate					
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions			
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory ball-in power under UK Banking		Triggers to statutory bail-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking
		Act 2009 - UK BoE/PRA - Statutory and contractual			Act 2009 - UK BoE/PRA - Statutory and contractual	
31	If write-down, write-down trigger(s)	recognition	Act 2009 – UK BoE/PRA – Contractual recognition	recognition	recognition	recognition
32	If write-down, full or partial	May be written down partially	May be written down partially			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism		-			
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
	4 4		-			-
37a	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	CH1145096140	CH1145096157	US404280CX53	US404280CY37	XS2419965905
Public or private placement	Public	Public	Public	Public	Private
Governing law(s) of the instrument	English law	English law	Laws of the State of New York	Laws of the State of New York	English law
Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
Regulatory treatment					
Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most rec	ent reporting				
date) ²	USD 330m	USD 301m	USD 884m	USD 1,490m	USD 166m
Nominal amount of instrument	CHF 300m (USD 331m)	CHF 275m (USD 304m)	USD 934m	USD 1,750m	EUR 186m (USD 193m)
a Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
Accounting classification	Liability - fair value	Liability - fair value	Liability - fair value	Liability - fair value	Liability - fair value
Original date of issuance	03 Nov 2021	03 Nov 2021	22 Nov 2021	22 Nov 2021	09 Dec 2021
Perpetual or dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	03 Nov 2027	03 Nov 2031	22 Nov 2027	22 Nov 2032	09 Dec 2032
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

		3 Nov 2026 / Tax or Loss absorption disqualification	3 Nov 2030 / Tax or Loss absorption disqualification	22 Nov 2026 (or 22 May 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any	22 Nov 2031 (or 22 May 2022 per Make Whole Call) a Tax or Loss absorption disqualification event at any	9 Dec 2031 (or 9 Jun 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any
15	Optional call date, contingent call dates and redemption amount	event at any time / Par	event at any time / Par	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)
				N/A or at any time to 22 Nov 2026 per Make Whole	N/A or at any time to 22 Nov 2031 per Make Whole	N/A or at any time to 9 Dec 2031 per Make Whole
16	Subsequent call dates, if applicable	N/A	N/A	Call	Call	Call
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed to Floating	Fixed to Floating
						From 09/12/2031 rate changes from fixed 0.950% to
18	Coupon rate and any related index	0.320%	0.813%	SOFR + 1.100%	SOFR + 1.410%	month Eurlbor + 0.838%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Triggers to statutory ball-in power under UK Banking	I riggers to statutory bail-in power under UK Banking			Triggers to statutory bail-in power under UK Banking
		Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory bail-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Act 2009 – UK BoE/PRA – Statutory and contractual
24	If convertible, conversion trigger(s)	recognition	recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking			Triggers to statutory bail-in power under UK Banking
		Act 2009 - UK BoE/PRA - Statutory and contractual		Triggers to statutory ball-in power under UK Banking		
31	If write-down, write-down trigger(s)	recognition	recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	recognition
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism					
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
		•	-	-	•	
	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only Fligible	Liabilities	(that count	towards	MRFI	requirements)

	le Liabilities (that count towards MREL requirements)	HSBC Holdings plc	LIGRO HAMAAAA	HCDC H-HII-	HCDC H-H	HCDC H-MI-
	Unique identifier (eq CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DA42	HSBC Holdings plc US404280DB25	HSBC Holdings plc XS2451774884	HSBC Holdings plc CH1187520494	HSBC Holdings plc US404280DF39
	Public or private placement	Public	Public	Public	Public	Public Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York	English law	English law	Laws of the State of New York
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment	Tool	100	103	Total	100
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting	9				
	date) ²	USD 1,740m	USD 500m	USD 269m	USD 194m	USD 2,170m
	Nominal amount of instrument	USD 1,750m	USD 500m	USD 415m	CHF 175m (USD 193m)	USD 2,250m
-9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
-9b	Redemption price	100.000%	100.000%	104.500%	100.000%	100.000%
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost
	Original date of issuance	10 Mar 2022	10 Mar 2022	18 Mar 2022	01 Jun 2022	09 Jun 2022
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	10 Mar 2026	10 Mar 2026	18 Mar 2052	01 Jun 2026	09 Jun 2028
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
			10 Mar 2025 / Tax or Loss absorption disqualification			
	Optional call date, contingent call dates and redemption amount	time / Par or Make Whole Amount (as applicable)	event at any time / Par	annually) being applied to USD 415 million.	event at any time / Par	time / Par or Make Whole Amount (as applicab
		N/A or at any time to 10 Mar 2025 per Make Whole				N/A or at any time to 9 Jun 2027 per Make W
	Subsequent call dates, if applicable	Call	N/A	Every year thereafter up to 18 March 2051	N/A	Call
	Coupons / dividends	Cloud to Should a	FlN	Oth	Closed	Chied to Clostics
	Fixed or floating dividend/coupon	Fixed to floating	Floating	Other coupon type	Fixed	Fixed to Floating
	Coupon rate and any related index	From 10/03/2025 rate changes from fixed 2.999% to SOFR + 1.430%	SOFR + 1.430%	Zero coupon rate with accrual yield of 4.050%	1.805%	From 09/06/2027 rate changes from fixed 4.75 SOFR + 2.110%
	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem	No	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
				Convertible	Convertible	Convertible
	Convertible or non-convertible	Convertible	Convertible			
	Convertible or non-convertible If convertible, conversion triager(s)			Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	
		Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially	Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially
	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Iriggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially To be determined at conversion
	If convertible, conversion trigger(s) If convertible, curver or partially	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially. To be determined at conversion Mandatory upon satisfaction of certain conditions	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially	Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially To be determined at conversion
	If convertible, conversion trigger(s) If convertible, curvey or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity 1 for 1	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at correvation of certain conditions Mandaloxy upon safestiction of certain conditions Common Equity Her 1	Irrigars to statutory ball-in power under UK Banking Act 2009 – UK Bac/PKA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon salfaction of certain conditions Common Equity Her 1	Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially. To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditi Common Equity Tier 1
	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument convertible into	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially. To be determined at conversion Mandatory upon salisfaction of certain conditions	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mendationy upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pile	Friggers to statutory shall-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions	Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain condition
	If convertible, conversion trigger(s) If convertible, curvey or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity 1 for 1	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at correvation of certain conditions Mandaloxy upon safestiction of certain conditions Common Equity Her 1	Irrigars to statutory ball-in power under UK Banking Act 2009 – UK Bac/PKA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon salfaction of certain conditions Common Equity Her 1 HSBC Hiddings pic Yes	Act 2009 – UK BoE/PRA – Statutory and contractual recognition — free present of the convert fully or pertially — To be determined at conversion — Mandary upon satisfaction of certain conditions — Common Equity Her 1 — HSBC Holdings pic yes	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain condition Common Equity Tier 1
	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument convertible into	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially. To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings pic Yes	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BØE/PRA – Contractual recognition May convert fully or partially. To be determined at conversion To be determined at conversion Mandatory upon satisfaction of certain conditions. Common Equity Tier 1 HSBC Holdings pic	Irrigars to statutory ball-in power under UK Banking Act 2009 – UK Bac/PKA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon salfaction of certain conditions Common Equity Her 1	Act 2009 – UK BoE/PRA – Statutory and contractual recognition. May convert fully or partially. To be determined at conversion. Mentalator year salistaction of certain conditions. Common Equity 1 Set 1 HSBC Holdings ptc. Yes Triggers to statutory ball-in power under UK Banking.	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially To be determined at conversion Mandatory upon safe facilities of certain conditie Common Equility Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power under UK B
	If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, manifoliatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion certain conditions Mandatory upon satisfaction of certain conditions Common Equity Her 1 HSBC Holdings plc Yes Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandalory upon salfa-ration of certain conditions Common Equity Her 1 HSBC. Holdings plc Yes Triggers to statutory ball-in power under UK Banking	Irrigars to statutory ball-in power under UK Banking Act 2009 – UK BBE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity The T HSBC Hiddings pilc Yes Triggers to statutory ball-in power under UK Banking Act 2009 – UK BBE/PRA – Statutory and contractual	Aci 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Har! HSBC Holdings pic Yes Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual.	Act 2009 – UK BoE/PRA – Contractual recog May convert fully or partially To be determined at conversion Mandalory upon saifsaction of certain condition Common Equity Tier 1 HSBC Holdings pic Yes Triggers to statutory ball-in power under UK B
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² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2486589596	US404280DG12	US404280DH94	JP582666AN94	JP582666BN93
	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	English law	Laws of the State of New York	Laws of the State of New York	Japanese law	Japanese law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recer	nt reporting				
	date) ²	USD 2,051m	USD 2,159m	USD 2,226m	USD 284m	USD 260m
	Nominal amount of instrument	EUR 2,000m (USD 2,075m)	USD 2,250m	USD 2,500m	JPY 44,700m (USD 285m)	JPY 41,500m (USD 265m)
a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
Pb	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - fair value	Liability - fair value
	Original date of issuance	15 Jun 2022	11 Aug 2022	11 Aug 2022	15 Sep 2022	15 Sep 2022
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	15 Jun 2027	11 Aug 2028	11 Aug 2033	15 Sep 2026	15 Sep 2028
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

		15 Jun 2026 (or 15 Dec 2022 per Make Whole Call)/				
			Tax or Loss absorption disqualification event at any	Tax or Loss absorption disqualification event at any	15 Sep 2025 / Tax or Loss absorption disqualification	
15	Optional call date, contingent call dates and redemption amount	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	event at any time / Par	event at any time / Par
			N/A or at any time to 11 Aug 2027 per Make Whole	N/A or at any time to 11 Aug 2032 per Make Whole		
16	Subsequent call dates, if applicable	Call	Call	Call	N/A	N/A
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
		From 15/06/2026 rate changes from fixed 3 019% to 3	From 11/08/2027 rate changes from fixed 5 210% to	From 11/08/2032 rate changes from fixed 5.402% to	From 16/09/2025 rate resets from fixed 1 478% to	From 16/09/2027 rate resets from fixed 1.958% to
18	Coupon rate and any related index	month Euribor + 1.445%	SOFR + 2.610%	SOFR + 2.870%	JPY 1-year TONA Tokyo Swap Rate + 1.350%	JPY 1-year TONA Tokyo Swap Rate + 1.750%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Friggers to statutory ball-in power under UK Banking				
		Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
24	If convertible, conversion trigger(s)	recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion			
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions			
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory bail-in power under UK Banking				
		Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
31	If write-down, write-down trigger(s)	recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism					
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
25	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
50	rear complica is a complete construct			10	10	
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
		- Mala la ana	- Park Island	- Patrick	- Balli Isaaa	- Palata
37a	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only	Eligible Liabilities	(that count	towards MREL	requirements)	
1	locuor				

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666CN92	XS2539968037	US404280DQ93	US404280DR76	XS2594999174
	Public or private placement	Public	Private	Public	Public	Private
	Governing law(s) of the instrument	Japanese law	English law	Laws of the State of New York	Laws of the State of New York	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recei	nt reporting				
	date) ²	USD 85m	USD 81m	USD 1,748m	USD 2,237m	USD 143m
	Nominal amount of instrument	JPY 13,900m (USD 89m)	EUR 75m (USD 78m)	USD 1,750m	USD 2,250m	USD 150m
а	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
Pb	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - fair value	Liability - amortised cost
	Original date of Issuance	15 Sep 2022	30 Sep 2022	03 Nov 2022	03 Nov 2022	03 Mar 2023
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	15 Sep 2032	30 Sep 2032	03 Nov 2026	03 Nov 2028	03 Mar 2036
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

15	Optional call date, contingent call dates and redemption amount	15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par	Whole Amount	3 Nov 2025 (or 3 May 2023 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	3 Nov 2027 (or 3 May 2023 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)	3 Sep 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount
1/	Culturary and well delete 16 and leaded	N/A	N/A or at any time to 30 Mar 2023 per Make Whole Call	N/A or at any time to 3 Nov 2025 per Make Whole Call	N/A or at any time to 3 Nov 2027 per Make Whole Call	N/A or at any time to 3 Sep 2023 per Make Whole Call
10	Subsequent call dates, if applicable Coupons / dividends	N/A	Call	Call	Call	Call
17	Eixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed to floating	Fixed
	Fixed or floating dividend/coupon	Fixed to ricating	FIXEU	Fixed to floating	Fixed to libating	FIXEG
		From 16/09/2031 rate resets from fixed 2.250% to			From 03/11/2027 rate changes from fixed 7.390% to	
18	Coupon rate and any related index	JPY 1-year TONA Tokyo Swap Rate + 1.850%	4.872%	SOFR + 3.030%	SOFR + 3.350%	5.796%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
			I riggers to statutory ball-in power under UK Banking			Triggers to statutory ball-in power under UK Banking
		Triggers to statutory bail-in power under UK Banking	Act 2009 - UK BoE/PRA - Statutory and contractual			Act 2009 - UK BoE/PRA - Statutory and contractual
24	If convertible, conversion trigger(s)	Act 2009 - UK BoE/PRA - Contractual recognition	recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition	Triggers to statutory ball-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism				-	
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings 3	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
			-		-	
37a	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
² Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Piller 3 disclosures, where applicable.

Only Eligible	Liabilities (that count toward	de MDEL root	(iromonte)

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DU06	US404280DV88	US404280DW61	XS2597113989	XS2597114284
	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York	Laws of the State of New York	English law	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recei	nt reporting				
	date) ²	USD 1,999m	USD 2,225m	USD 2,623m	USD 1,595m	USD 1,361m
	Nominal amount of instrument	USD 2,000m	USD 2,250m	USD 2,750m	EUR 1,500m (USD 1,556m)	EUR 1,250m (USD 1,297m)
3	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
)	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	09 Mar 2023	09 Mar 2023	09 Mar 2023	10 Mar 2023	10 Mar 2023
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	09 Mar 2029	09 Mar 2034	09 Mar 2044	10 Mar 2028	10 Mar 2032
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

		9 Mar 2028 (or 3 Sep 2023 per Make Whole Call) /	9 Mar 2033 (or 3 Sep 2023 per Make Whole Call) /	9 Mar 2043 (or 3 Sep 2023 per Make Whole Call) /	10 Mar 2027 (or 10 Sep 2023 per Make Whole Call)/	10 Mar 2031 (or 10 Sep 2023 per Make Whole Call)/
		Tax or Loss absorption disqualification event at any	Tax or Loss absorption disqualification event at any	Tax or Loss absorption disqualification event at any	Tax or Loss absorption disqualification event at any	Tax or Loss absorption disqualification event at any
15	Optional call date, contingent call dates and redemption amount	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)
	· · · · · · · · · · · · · · · · · · ·	N/A or at any time to 9 Mar 2028 per Make Whole	N/A or at any time to 9 Mar 2033 per Make Whole	N/A or at any time to 9 Mar 2043 per Make Whole	N/A or at any time to 10 Mar 2027 per Make Whole	N/A or at any time to 10 Mar 2031 per Make Whole
16	Subsequent call dates, if applicable	Call	Call	Call	Call	Call
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed to floating				
		From 09/03/2028 rate changes from fixed 6.161% to	From 09/03/2033 rate changes from fixed 6.254% to	From 09/03/2043 rate changes from fixed 6.332% to	From 10/03/2027 rate changes from fixed 4.752% to 3	From 10/03/2031 rate changes from fixed 4.787% to
18	Coupon rate and any related index	SOFR + 1.970%	SOFR + 2.390%	SOFR + 2.650%	month Euribor + 1.290%	month Eurlbor + 1.550%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
					Friggers to statutory bail-in power under UK Banking	Friggers to statutory ball-in power under UK Banking
		Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual
24	If convertible, conversion trigger(s)	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	recognition	recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion				
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions				
28	If convertible, specify instrument type convertible into	Common Equity Tier 1				
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc				
30	Write-down features	Yes	Yes	Yes	Yes	Yes
					Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
		Triggers to statutory bail-in power under UK Banking			Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual
31	If write-down, write-down trigger(s)	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	recognition	recognition
32	If write-down, full or partial	May be written down partially				
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	-		
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
			-	-	-	<u> </u>
	Link to the full term and conditions of the intrument (signposting)	click here				

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Onl	y Eligible Liabilities	(that count towards MREL requirements)	
1	lecuer		

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2599142648	XS2621539910	XS2630484744	XS2642404177	US404280DY28
	Public or private placement	Private	Public	Public	Private	Public
	Governing law(s) of the instrument	English law	English law	English law	English law	Laws of the State of New York
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recei	nt reporting				
	date) ²	USD 150m	USD 1,882m	USD 451m	USD 88m	USD 699m
	Nominal amount of instrument	EUR 135m (USD 140m)	EUR 1,750m (USD 1,816m)	SGD 600m (USD 440m)	EUR 85m (USD 88m)	USD 700m
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost
	Original date of issuance	16 Mar 2023	23 May 2023	07 Jun 2023	30 Jun 2023	14 Aug 2023
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	16 Mar 2040	23 May 2033	07 Jun 2029	30 Jun 2043	14 Aug 2027
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

		16 Sep 2023 per Make Whole Call / Tax or Loss	23 May 2032 (or 23 Nov 2023 per Make Whole Call)/			
		absorption disqualification event at any time / Make	Tax or Loss absorption disqualification event at any	7 Jun 2028 / Tax or Loss absorption disqualification	30 Jun 2030 / Tax or Loss absorption disqualification	14 Aug 2026 / Tax or Loss absorption disqualification
15	Optional call date, contingent call dates and redemption amount	Whole Amount	time / Par or Make Whole Amount (as applicable)	event at any time / Par	event at any time / Par	event at any time / Par
		N/A or at any time to 16 Sep 2023 per Make Whole	N/A or at any time to 23 May 2032 per Make Whole			
16	Subsequent call dates, if applicable	Call	Call	N/A	N/A	N/A
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed to floating	Fixed	Floating
			From 23/05/2032 rate changes from fixed 4.856% to			
18		4.816%	month Euribor + 1.943%	year SORA OIS + 1.492%	5.150%	SOFR + 1.570%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking			
		Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory bail-in power under UK Bankin
24	If convertible, conversion trigger(s)	recognition	recognition	recognition	recognition	Act 2009 - UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion			
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions			
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking	
		Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory ball-in power under UK Bankin
31	If write-down, write-down trigger(s)	recognition	recognition	recognition	recognition	Act 2009 - UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism					-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings 3	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
		-			-	-
270	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

I	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DZ92	XS2685873908	XS2695747985	US404280ED71	US404280EE54
a	Public or private placement	Public	Public	Private	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York	English law	Laws of the State of New York	Laws of the State of New York
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most rece	nt reporting				
	date) ²	USD 2,308m	USD 1,295m	USD 67m	USD 1,496m	USD 1,229m
	Nominal amount of instrument	USD 2,300m	GBP 1,000m (USD 1,254m)	EUR 65m (USD 67m)	USD 1,500m	USD 1,250m
-9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
<-9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
)	Accounting classification	Liability - fair value	Liability - fair value	Liability - fair value	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	14 Aug 2023	14 Sep 2023	29 Sep 2023	04 Mar 2024	04 Mar 2024
2	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
1	Original maturity date	14 Aug 2027	14 Sep 2031	29 Sep 2043	04 Mar 2030	04 Mar 2035
+	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

		14 Aug 2026 (or 14 Feb 2024 per Make Whole Call) /		29 Sep 2033 / Tax or Loss absorption disqualification	4 Mar 2029 (or 4 Sep 2024 per Make Whole Call) /	4 Mar 2034 (or 4 Sep 2024 per Make Whole Call) / Tax or Loss absorption disqualification event at any
15	Optional call date, contingent call dates and redemption amount	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	event at any time / Par	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)
			N/A or at any time to 14 Sep 2030 per Make Whole		N/A or at any time to 4 Mar 2029 per Make Whole	N/A or at any time to 4 Mar 2034 per Make Whole
16	Subsequent call dates, if applicable	Call	Call	N/A	Call	Call
- 17	Coupons / dividends	Fixed to floating		5	Fixed to floating	Fixed to floating
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed	Fixed to floating	Fixed to floating
		From 14/08/2026 rate changes from fixed 5.887% to	From 14/00/2020 rate changes from flued 4 9009/ to		From 04/03/2020 rate changes from fixed E E449/ to	From 04/03/2034 rate changes from fixed 5.719% to
10	Coupon rate and any related index	SOFR + 1.570%	Compounded Daily SONIA Rate + 2.124%	5.240%	SOFR + 1.460%	SOFR + 1.780%
19	Existence of a dividend stopper	No.	No.	No.	No.	No.
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)					
UK-20b	Existence of step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No	Mandatory No
21	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
22	Non-cumulative or cumulative Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
23	Convertible or non-convertible	Converible	Convertible	Triggers to statutory ball-in power under UK Banking	Convertible	Convertible
		Triggers to statutory ball-in power under UK Banking	Triggers to statutory ball-in power under UK Banking		Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking
			Act 2009 – UK BoE/PRA – Contractual recognition			
24	If convertible, conversion trigger(s)			recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings pic	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
				Triggers to statutory ball-in power under UK Banking		
						Triggers to statutory bail-in power under UK Banking
31	If write-down, write-down trigger(s)		Act 2009 – UK BoE/PRA – Contractual recognition	recognition	Act 2009 – UK BoE/PRA – Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-			-	-
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings 3	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/Δ	N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	No	no	No
50	TWO CAMPAGE IT OF CHARGES				110	
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37a	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280EF20	US404280EG03	XS2817916484	XS2898731471	XS2904540775
	Public or private placement	Public	Public	Public	Public	Public
	Governing law(s) of the instrument	Laws of the State of New York	Laws of the State of New York	English law	English law	English law
	Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
	Regulatory treatment					
	Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most rece	nt reporting				
	date) ²	USD 1,877m	USD 1,403m	USD 1,332m	USD 919m	USD 1,554m
	Nominal amount of instrument	USD 1,850m	USD 1,400m	EUR 1,250m (USD 1,297m)	GBP 750m (USD 941m)	EUR 1,500m (USD 1,556m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
	Accounting classification	Liability - fair value	Liability - amortised cost	Liability - fair value	Liability - fair value	Liability - amortised cost
	Original date of issuance	17 May 2024	17 May 2024	20 May 2024	16 Sep 2024	25 Sep 2024
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
	Original maturity date	17 May 2028	17 May 2032	20 May 2029	16 Sep 2032	25 Sep 2030
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

		17 May 2027 (or 17 Nov 2024 per Make Whole Call) / Tax or Loss absorption disqualification event at any		20 May 2028 (or 20 Nov 2024 per Make Whole Call)/ Tax or Loss absorption disqualification event at any	16 Sep 2031 (or 16 Mar 2025 per Make Whole Call) / Tax or Loss absorption disqualification event at any	25 Sep 2029 (or 25 Mar 2025 per Make Whole Call). Tax or Loss absorption disqualification event at any
15	Optional call date, contingent call dates and redemption amount		time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)
		N/A or at any time to 17 May 2027 per Make Whole	N/A or at any time to 17 May 2031 per Make Whole	N/A or at any time to 20 May 2028 per Make Whole	N/A or at any time to 16 Sep 2031 per Make Whole	N/A or at any time to 25 Sep 2029 per Make Whole
16	Subsequent call dates, if applicable	Call	Call	Call	Call	Call
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to Floating
				From 20/05/2028 rate changes from fixed 3.755% to 3		
18	Coupon rate and any related index	SOFR + 1.060%	SOFR + 1.520%	month Euribor + 0.860%	Compounded Daily SONIA Rate + 1.730%	month Euribor + 1.189%
19	Existence of a dividend stopper	No	No	No	No	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
2	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
				Friggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Banking	Friggers to statutory ball-in power under UK Bankin
		Triggers to statutory bail-in power under UK Banking		Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractu
4	If convertible, conversion trigger(s)	Act 2009 - UK BoE/PRA - Contractual recognition		recognition	recognition	recognition
5	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
5	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
0	Write-down features	Yes	Yes	Yes	Yes	Yes
				Triggers to statutory ball-in power under UK Banking	Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankin
		Triggers to statutory bail-in power under UK Banking			Act 2009 - UK BoE/PRA - Statutory and contractual	Act 2009 - UK BoE/PRA - Statutory and contractu
1	If write-down, write-down trigger(s)	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 – UK BoE/PRA – Contractual recognition	recognition	recognition	recognition
2	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
3	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
4	If temporary write-down, description of write-up mechanism	-	-		-	
4a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings 3	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
-	Desides to a character to be the second of the state of the second to the second state of the second state	N/A	N/A	N/A	N/A	N/A
30	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)					
В	Non-compliant transitioned features	no	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Issuer	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2904541070	US404280EK15	US404280EM70	US404280EN53	US404280EP02
Public or private placement	Public	Public	Public	Public	Public
Governing law(s) of the instrument	English law	Laws of the State of New York			
Contractual recognition of write down and conversion powers of resolution authorities	Yes	Yes	Yes	Yes	Yes
Regulatory treatment					
Current treatment taking into account, where applicable, transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Post-transitional CRR rules	N/A	N/A	N/A	N/A	N/A
Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A	N/A	N/A	N/A	N/A
Instrument type (types to be specified by each jurisdiction)	Bond	Bond	Bond	Bond	Bond
Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of mo	st recent reporting				
date) ²	USD 1,551m	USD 499m	USD 1,495m	USD 2,234m	USD 499m
Nominal amount of instrument	EUR 1,500m (USD 1,556m)	USD 500m	USD 1,500m	USD 2,250m	USD 500m
a Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
b Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
Original date of issuance	25 Sep 2024	19 Nov 2024	19 Nov 2024	19 Nov 2024	19 Nov 2024
Perpetual or dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	25 Sep 2035	19 Nov 2028	19 Nov 2028	19 Nov 2030	19 Nov 2030
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes

		25 C 2024 (25 M 2025 M-1- M/b-1- 0-IIV		10 Nov. 2027 (10 Nov. 2025 Nov. 10 Nov. 2010 (10 Nov. 2020 (10 Nov. 2025 Nov. 14/6-1- Coll)	
		25 Sep 2034 (or 25 Mar 2025 per Make Whole Call)/	10 H 0007 / T 1 H 1 H 1 H 1 H 1 H		19 Nov 2029 (or 19 May 2025 per Make Whole Call) /	10.11 0000 (T
				Tax or Loss absorption disqualification event at any		19 Nov 2029 / Tax or Loss absorption disqualificat
15		time / Par or Make Whole Amount (as applicable)	event at any time / Par	time / Par or Make Whole Amount (as applicable)	time / Par or Make Whole Amount (as applicable)	event at any time / Par
		N/A or at any time to 25 Sep 2034 per Make Whole			N/A or at any time to 19 Nov 2029 per Make Whole	
16	Subsequent call dates, if applicable	Call	N/A	Call	Call	N/A
	Coupons / dividends					
17	Fixed or floating dividend/coupon	Fixed to Floating	Floating	Fixed to floating	Fixed to floating	Floating
40		From 25/09/2034 rate changes from fixed 3.834% to 3		From 19/11/2027 rate changes from fixed 5.130% to		0.050 1.0000
18	Coupon rate and any related index	month Euribor + 1.458%	SOFR + 1.040%	SOFR + 1.040%	SOFR + 1.290%	SOFR + 1.290%
19	Existence of a dividend stopper	No	No	No	No	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Triggers to statutory bail-in power under UK Banking				
		Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory bail-in power under UK Banking		Triggers to statutory bail-in power under UK Banking	Triggers to statutory bail-in power under UK Bankii
24	If convertible, conversion trigger(s)	recognition			Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion			
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions			
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc	HSBC Holdings plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
		Triggers to statutory bail-in power under UK Banking				
		Act 2009 - UK BoE/PRA - Statutory and contractual	Triggers to statutory bail-in power under UK Banking			Triggers to statutory ball-in power under UK Bankir
31	If write-down, write-down trigger(s)	recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition	Act 2009 - UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially	May be written down partially			
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism					
34a	Type of subordination (only for eligible liabilities)	Structural	Structural	Structural	Structural	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings 3	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		N/A	N/A	N/A	N/A
36	Non-compliant transitioned features	No	No	no	no	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
		P. L. I.		*	- P. L. I	
37a	Link to the full term and conditions of the intrument (signposting)	click here	click here	click here	click here	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

