HSBC Bank plc

Main features of regulatory capital instruments 31 December 2024



This document supplements the HSBC Bank plc Pillar 3 Disclosures as at 31 December 2024 (the "Pillar 3 Disclosures"), available at www.hsbc.com (please follow links to 'Investors', 'Results and announcements', 'All reporting' and 'Subsidiaries').

This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments of HSBC Bank plc and certain of its subsidiaries.

The information contained in this document has been compiled in accordance with CRR II (as defined in the Pillar 3 Disclosures) and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018, and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and none of HSBC Bank plc or any of its subsidiaries or affiliates shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

		Counts towards own funds and MREL requirements:	Counts towards own funds and MREL requirements:	Counts towards own funds and MREL requirements: AT1	Counts towards own funds and MREL requirements: AT1	Counts towards own funds and MREL requirements: AT1
1	Issuer	CET1 HSBC Bank plc	CET1 HSBC Bank Malta plc (Non-Controlling Interest portion)	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eq CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance	MT0000030107.E	N/A – Internal issuance 8006	N/A – Internal issuance 9246	N/A – Internal issuance 9390
2a	Public or private placement	Private	Public	Private	Private	Private
3	Governing law(s) of the instrument	English law	Laws of Malta	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares	Perpetual non-cumulative preference shares GBP 0m	Additional Tier 1	Additional Tier 1 GBP 197m
8	Amount recognised in regulatory capital or eligible liabilities	GBP 4,379m	GBP 27m	GBP 0m	GBP 1,388m	GBP 19/m
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 797m	EUR 32m (GBP 27m)	USD 0m (GBP 0m)	EUR 1,900m (GBP 1,571m)	EUR 235m (GBP 194m)
9 9a	Issue price	GBP 1.000 per share	EUR 0.300 per share	100 000%	100 000%	100 000%
9h	Redemption price	GBP 1 000 per share	FUR 0.300 per share	100.000%	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	Various	Various		21 Dec 2015	09 Dec 2016
12	Pernetual or dated	Pernetual	Pernetual	Perpetual	Perpetual	Pernetual
13	Original maturity date	-	-	-	-	-
14	Issuer call subject to prior supervisory approval	-	-	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	-	÷	26 Jul 2006 / Par	21 Dec 2020 / Tax and regulatory calls at any time / Par	1 Jan 2022 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	-		Anytime after 26 July 2006 subject to 30 days notice	On any annual interest payment date after first call date	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon			Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	-		7.500%	From 21/12/2020 rate resets from fixed 5.950% to 5-year	From 01/01/2022 rate resets from fixed 5.650% to 5-year Mid-Market Swap Rate + 5.550%, resettable every 5 years.
19	Existence of a dividend stopper			No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	-	-	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	-	-	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	Non-convertible -	Non-convertible -	Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BeE/PRA	Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	-	-	Always convert fully	Always convert fully	Always convert fully
26	If convertible, conversion rate	-	-	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	-	-	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	-	-	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	-	-	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	•	-	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	•	•	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Contractual: Either Solo or Consolidated CET1 Ratio falls below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	-	_	Full	Full	Full
33	If write-down, permanent or temporary	-	_	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	None	None	None
34b	Ranking of the instrument in normal insolvency proceedings ¹	1 - Ordinary Shares	1 - Ordinary Shares	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments	2 - Third dollar preference shares and AT1 instruments
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Additional Tier 1	Immediately subordinate to Additional Tier 1	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
	(specify instrument type immediately senior to instrument)					
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	-	-	N/A	N/A	N/A
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)		Available on request Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Available on request Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.		Available on request Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier	N/A – Internal issuance 9392	N/A – Internal issuance 9391	N/A – Internal issuance 9423	N/A – Internal issuance 9495	N/A – Internal issuance 9499
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)					
2a	Public or private placement	Private	Private	Private	Private	Private
3	Governing law(s) of the instrument	English law	English law	English law	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
8	Amount recognised in regulatory capital or eligible liabilities	GBP 555m	GBP 263m	GBP 175m	GBP 500m	GBP 431m
	(Currency in million, as of most recent reporting date)					
9	Nominal amount of instrument (Currency in million)	GBP 555m	EUR 300m (GBP 248m)	EUR 200m (GBP 165m)	GBP 500m	GBP 431m
9a	Issue price	100 000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	28 Mar 2018	28 Mar 2018	30.lan 2019	29 Nov 2019	17 Dec 2019
12	Perpetual or dated	Perpetual	Perpetual	Pernetual	Perpetual	Perpetual
13	Original maturity date	- orpotous	i di potadi	- Or potadi	Torpotati	- Orpotadi
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	28 Mar 2023 / Tax and regulatory calls at any time / Par	28 Mar 2023 / Tax and regulatory calls at any time / Par	1 Jan 2025 / Tax and regulatory calls at any time / Par	29 Nov 2024 / Tax and regulatory calls at any time / Par	17 Dec 2024 / Tax and regulatory calls at any time / Par
15	opaonar can care, contingent can dates and recemption amount	20 mai 2020 / Tax and regulatory cans at any little / Fdf	20 mai 2020 / Tax and regulatory cans at any little / Fall	. San 2020 , Tax and regulatory calls at any little / Fall	20 1101 2027, Tax and regulatory cans at any little / Fdl	., 500 202-, rax and regulatory cans at any tillle / Fdl
16	Subsequent call dates, if applicable	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	From 28/03/2023 rate resets from fixed 5.063% to 5-year Benchmark Gilt Rate + 3.875%, resettable every 5 years.	From 28/03/2023 rate resets from fixed 3.813% to 5-year		From 29/11/2029 rate resets from fixed 8.194% to 5-year	From 17/12/2029 rate resets from fixed 7.790% to 5-year Benchmark Gilt Rate + 3.800%, resettable every 5 years.
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step up or other incentive to redeem	No	No	No	No	No
21	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
23	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
24	ii conventible, convension trigger (a)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully	Always convert fully	Always convert fully	Always convert fully
25 26	If convertible, fully or partially If convertible, conversion rate	Always convert fully To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
26	If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28		Common Equity Tier 1			Common Equity Tier 1	
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc	HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc
30	Write-down features	Van	Nan Van	Nan	Yes	Nan Van
31	If write-down, write-down trigger(s)	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls	Contractual: Either Solo or Consolidated CET1 Ratio falls
31	ii wite-owii, wite-owii uiggei(s)	below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK RoF/RPA	Contractual: Little 300 of Constituted Little 1909 of Cons	below 7.00%. Statutory:Triggers to statutory ball-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	below 7.0%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Rof-/PRA
32	If write-down, full or partial	Full	BOE/PRA Full	BOE/PRA Full	BOE/PRA Full	BOE/PRA Full
32	If write-down, ruil or partial If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent None	Permanent None	Permanent None	Permanent None	None Permanent
34 34b	Ranking of the instrument in normal insolvency proceedings ¹	2 - Third dollar preference shares and AT1 instruments		2 - Third dollar preference shares and AT1 instruments		2 - Third dollar preference shares and AT1 instruments
34b 35			2 - Third dollar preference shares and ATT instruments Immediately subordinate to Tier 2			
35	Position in subordination hierarchy in liquidation	Immediately subordinate to Tier 2	immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2	Immediately subordinate to Tier 2
36	(specify instrument type immediately senior to instrument)	Al-	No	No	Al.	No
	Non-compliant transitioned features	No	N/A	N/A	No	N/A
37	If yes, specify non-compliant features	NA	N/A	N/A	N/A	N/A
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)	- Available on request	- Available on request	- Available on request	- Available on request	- Available on request
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		¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC Pillar 3 disclosures, where applicable.

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Processor Proc						Laws of the State of New York, save for the subordination	
Second and second an	3a		No	No	No		No
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Securious and any ordinal sales. Securi	16	Subsequent call dates, if applicable		On any reset date	N/A	N/A	N/A
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below 7 00%. Statutory. Triggers to statutory ball-in power and mandatory write-down/convenion of capital instruments power under UK Banking Act 2009 – UK BoEPRA 32 If write-down, purmament or temporary 33 If write-down, purmament or temporary 44 Pull 45 Pull 45 Pull 46 Pull 46 Pull 47 Pull 47 Pull 48 Pull 48 Pull 49 Purmament 40 Purmament	30			Yes	Yes	No	Yes
Full	31	If write-down, write-down trigger(s)	below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital	below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital	down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single	-	down/conversion of capital instruments power under UK
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Non-compliant transitioned features No Non-compliant features No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSRC Holdings of Holdings plc no longer count towards MREL for the Group or HSRC Bank plc. 37.1 Grandfathering dates Available on request Insolvency ranking information aligns with the creditor ranking tables included within HSRC Group's TLAC27/LAC3 Pillar 3 disclosures, where applicable. No express waiver of set-off and no contractual recognision with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSRC Holdings plc no longer count towards MREL for the Group or HSRC Bank plc. Grandfathered to 28 Jun 2025 Grandfathered to 28 Jun 2025 Click here Click here Insolvency ranking information aligns with the creditor ranking tables included within HSRC Group's TLAC27/LAC3 Pillar 3 disclosures, where applicable. Insolvency ranking information aligns with the creditor ranking tables included within HSRC Group's TLAC27/LAC3 Pillar 3 disclosures, where applicable. Insolvency ranking information aligns with the creditor ranking tables included within HSRC Group's TLAC27/LAC3 Pillar 3 disclosures, where applicable. Insolvency ranking information aligns with the creditor ranking tables included within HSRC Group's TLAC27/LAC3 Pillar 3 disclosures, where applicable. Insolvency ranking information aligns with the creditor ranking tables included within HSRC Group's TLAC27/LAC3 Pillar 3 disclosures, where applicable. Insolvency ranking information aligns with the creditor ranking tables included within HSRC Group's TLAC27/LAC3 Pillar 3 disclosures, where applicable. Insolvency	35		Immediately subordinate to Tier 2	Immediately subordinate to Tier 2		Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. 37.1 Grandfathering dates 37.2 Link to the full term and conditions of the intrument (signposting) 37.3 Instruments issued externally as a sign of the full term and conditions of the intrument (signposting) 37.4 Instrument (signposting) 37.5 Instrument (signposting) 37.6 Tandfathering dates 37.7 Instrument (signposting) 37.7 Instrument (signposting) 37.8 Link to the full term and conditions of the intrument (signposting) 37.9 Instrument (signposting) 37.0 Instrument (signposting) 37.0 Instrument (signposting) 37.0 Instrument (signposting) 37.1 Instrument (signposting) 37.	00		No.	N.		V _e .	V ₁ .
with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc. 37.1 Grandfathering dates 37.1 Grandfathering dates 37.2 Link to the full term and conditions of the intrument (signposting) Available on request Availab							
37a Link to the full term and conditions of the intrument (signposting) Available on request Available on request Available on request Available on request Link to the full term and conditions of the intrument (signposting) Available in request Available on request Available on request Link to the full term and conditions of the intrument (signposting) Insolvency ranking information aligns with the creditor Insolvency ranking informati	3/	r yes, speciny non-compilant reatures	NA	N/A	with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer	provision for exercise of statutory write-down/ conversion powers. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards	Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the
37a Link to the full term and conditions of the intrument (signposting) Available on request Available on request Available on request Available on request Lick here Insolvency ranking information aligns with the creditor ranking information aligns with the credit	37.1	Grandfathering dates	-	-	Grandfathered to 28 Jun 2025	Grandfathered to 01 May 2025	-
ranking tables included within HSBC Group's TLAC2/TLAC3 ranking tables included within			Available on request	Available on request	<u>Click here</u>		<u>Click here</u>
			ranking tables included within HSBC Group's TLAC2/TLAC3	ranking tables included within HSBC Group's TLAC2/TLAC3	3 ranking tables included within HSBC Group's TLAC2/TLAC3	ranking tables included within HSBC Group's TLAC2/TLAC3	ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. 2 XS0120514335 was issued in two tranches: £150m issued at 99.043% on 3011/00 and £75m at 102.328% on

Counts towards own funds and MREL requirements: AT1 Counts towards own funds and MREL requirements: AT1 Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards Counts towards own funds (but does not count towards own funds (but does not count towards Counts towards own funds (but does not count towards own funds (but does

		Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards MREL requirements): Tier 2	Counts towards own funds (but does not count towards
1	Issuer	HSBC Continental Europe (transferred from HSBC Trinkaus			HSBC Continental Europe (transferred from HSBC Trinkaus	
		& Burkhardt GmbH)		& Burkhardt GmbH)	& Burkhardt GmbH)	
2	Unique identifier	Private Placement 19	XS0174470764	Private Placement 17	Private Placement 18	XS0247840969
2a	(eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement	Private	Public	Private	Private	Public
3	Governing law(s) of the instrument		English law	German law	German law	English law
3a	Contractual recognition of write down and conversion powers of resolution	No	No	No	No	No
4	authorities Current treatment taking into account, where applicable, transitional CRR	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	rules					
5 6	Post-transitional CRR II rules	Ineligible	Tier 2	Ineligible	Ineligible	Tier 2
7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Tier 2	Solo and Consolidated Tier 2	Consolidated Tier 2	Consolidated Tier 2	Solo and Consolidated Tier 2
8	Amount recognised in regulatory capital or eligible liabilities		GBP 152m	GBP 0.9m	GBP 0.4m	GBP 165m
	(Currency in million, as of most recent reporting date)					
9 9a	Nominal amount of instrument (Currency in million)	Lon rom (abr om)	GBP 157m 98 825%	EUR 10m (GBP 8m) 100 000%	EUR 5m (GBP 4m) 100 000%	GBP 237m
9a 9b	Issue price	100 000%	98.825%	100.000%	100.000%	98.507%
10	Accounting classification	Liability - amortised cost	Liability - fair value	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance		22 Aug 2003	07 Jul 2005	08 Jul 2005	24 Mar 2006
12	Perpetual or dated		Dated	Dated	Dated	Dated
13 14	Original maturity date		22 Aug 2033 Yes	07 Jul 2025	08 Jul 2025 No	24 Mar 2046 Yes
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	No -	Tax event at any time / Par	No -	NO -	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.500%	5.375%	4.210%	4.210%	4.750%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory	Partially discretionary	Partially discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-
24	ii conversible, conversion trigger (s)	down/conversion of capital instruments power under the	Ingues to statutory pain-in power and manuacity white- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Ingues to statutory pain-in power and manuacity white- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Inggies to Statutory baining power and manuacity white- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	Ingues to statutory bear-in power and manuatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25 26	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially To be determined at conversion	May convert fully or partially To be determined at conversion	May convert fully or partially To be determined at conversion	May convert fully or partially To be determined at conversion	May convert fully or partially To be determined at conversion
27	If convertible, mandatory or optional conversion		Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe	HSBC Bank plc	HSBC Continental Europe	HSBC Continental Europe	HSBC Bank plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write-	Yes Triggers to statutory bail-in power and mandatory write-	Yes Triggers to statutory bail-in power and mandatory write-	Yes Triggers to statutory bail-in power and mandatory write-	Yes Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Single Resolution Board (SRB)	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent N/A	Permanent	Permanent N/A	Permanent N/A	Permanent
34 34b	Ranking of the instrument in normal insolvency proceedings ¹		Subordinated notes and subordinated loans	N/A 3 - Subordinated loans	N/A 3 - Subordinated loans	Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation		Immediately subordinate to senior creditors	Immediately subordinated to Senior Non Preferred	Immediately subordinated to Senior Non Preferred	Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)	Instruments		Instruments	Instruments	
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL	From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL	No express waiver of set-off. From 1 January 2022, in line with the Bank of England Statement of Policy on MREL	From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1
			own fund instruments issued externally by subsidiaries of	(December 2021), non-CET1 own fund instruments issued	(December 2021), non-CET1 own fund instruments issued	own fund instruments issued externally by subsidiaries of
		externally by subsidiaries of HSBC Holdings plc no longer	HSBC Holdings pic no longer count towards MREL for the Group or HSBC Bank pic.	externally by subsidiaries of HSBC Holdings pic no longer count towards MREL for the Group or HSBC Bank pic.		HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.
37.1	Grandfathering dates	Grandfathered to 28 Jun 2025	-	Grandfathered to 28 Jun 2025	Grandfathered to 28 Jun 2025	-
37a	Link to the full term and conditions of the intrument (signposting)		<u>Click here</u>	Click here	<u>Click here</u>	<u>Click here</u>
			Pillar 3 disclosures, where applicable.	Pillar 3 disclosures, where applicable. 3 As at 30 June 2023 these liabilities have been transferred	ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. 3 As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which	¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		Counts towards own funds and MREL requirements: Tie	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Ties	Counts towards own funds and MREL requirements: Ties	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	HSBC Bank plc	2 HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9323	N/A – Internal issuance 9361	N/A – Internal issuance 9513	N/A – Internal issuance 9514	N/A – Internal issuance 9515
2a 3	Public or private placement Governing law(s) of the instrument	Private English law				
За	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	autnornies Current treatment taking into account, where applicable, transitional CRR rules	Tier 2				
5 6	Post-transitional CRR II rules	Tier 2	Tier 2 Solo and Consolidated	Tier 2	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated
7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo and Consolidated Tier 2	Tier 2	Solo and Consolidated Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 258m	GBP 134m	GBP 1,605m	GBP 1,605m	GBP 1,003m
9	Nominal amount of instrument (Currency in million)	USD 750m (GBP 598m)	GBP 200m	EUR 2,000m (GBP 1,654m)	EUR 2,000m (GBP 1,654m)	EUR 1,250m (GBP 1,034m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - fair value	Liability - amortised cost			
11	Original date of issuance	13 Mar 2017	10 May 2018	05 Mar 2021	05 Mar 2021	05 Mar 2021
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	13 Mar 2027 No	10 May 2028 Yes	05 Mar 2031 No	05 Mar 2031 No.	05 Mar 2031 No.
15	Optional call date, contingent call dates and redemption amount	NA	10 May 2023 / Par	5 March 2026 / Tax event at any time / Par	5 Mar 2026 / Tax event at any time / Par	5 Mar 2026 / Tax event at any time / Par
16	Subsequent call dates, if applicable	-	On each interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date	On any annual interest payment date after first call date
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 4.186%	Floating Compounded Daily SONIA Rate + 1.807%	Fixed to Floating From 05/03/2026 rate changes from fixed 0.375% to 3 month EURIBOR + 0.780%	Fixed to Floating From 05/03/2026 rate changes from fixed 0.375% to 3 month EURIBOR + 0.780%	Fixed to Floating From 05/03/2026 rate changes from fixed 0.250% to 3 month EURIBOR + 0.700%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 22	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Cumulative	Cumulative	No Cumulative	Cumulative	No Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BOE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25 26	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially	May convert fully or partially To be determined at conversion	May convert fully or partially	May convert fully or partially To be determined at conversion	May convert fully or partially
26 27		To be determined at conversion		To be determined at conversion	Nandatory upon satisfaction of certain conditions	To be determined at conversion
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc				
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially				
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-	NA	NA	NA
34b 35	Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation	4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	Subordinated notes and subordinated loans Immediately subordinate to senior creditors	Subordinated notes and subordinated loans Immediately subordinate to senior creditors	Subordinated notes and subordinated loans Immediately subordinate to senior creditors	Subordinated notes and subordinated loans Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)					
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)	Available on request	- Available on request Insolvency ranking information aligns with the creditor	- Available on request Insolvency ranking information aligns with the creditor	- Available on request Insolvency ranking information aligns with the creditor	Available on request
						Insolvency raining information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	2 HSBC Bank pic	2 HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9516	N/A – Internal issuance 9544	N/A – Internal issuance 9560	N/A – Internal issuance 9571	N/A – Internal issuance 9572
2a 3	Public or private placement Governing law(s) of the instrument	Private English law	Private English law	Private English law	Private English law	Private English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	autnornies Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 1,532m	GBP 645m	GBP 875m	GBP 251m	GBP 318m
9	Nominal amount of instrument (Currency in million)	USD 2,000m (GBP 1,594m)	USD 1,250m (GBP 996m)	USD 1,100m (GBP 877m)	EUR 400m (GBP 331m)	EUR 400m (GBP 331m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	05 Mar 2021	30 Mar 2022	30 Jun 2022	28 Sep 2022	28 Sep 2022
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	05 Mar 2031 Yes	30 Mar 2028 Yes	30 Jun 2033 Yes	28 Sep 2028 Yes	28 Sep 2029 Yes
15	Optional call date, contingent call dates and redemption amount	5 Mar 2026 / Tax event at any time / Par	30 Mar 2027 / Tax and regulatory calls at any time / Par	30 Jun 2028 / Tax and regulatory calls at any time / Par	28 Sep 2027 / Tax and regulatory calls at any time / Par	28 Sep 2028 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date	On each interest payment date after first call date	On any annual interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed to Floating From 05/03/2026 rate changes from fixed 1.625% to SOFR + 1.110%	Floating SOFR + 1.830%	Floating SOFR + 2.540%	Floating From 28/09/2027 rate resets from floating 3 month EURIBOR + 2.500% to 3 month EURIBOR + 2.010%	Floating From 28/09/2028 rate resets from floating 3 month EURIBOR + 2.500% to 3 month EURIBOR + 2.040%
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing)	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory
	-	,	,			,
20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30 31	write-down returns If write-down, write-down trigger(s)	res Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	res Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	res Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	res Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
32	If write-down, full or partial If write-down, permanent or temporary	May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA NA	NA NA	NA	NA NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)	- Available on request Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pallar 3 disclourse, where anglicable.			- Available on request Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Plills 3 disclosures, where applicable.	Available on request Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pills 3 disclosures, where applicable.

		Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Ties	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9573	N/A – Internal issuance 9576	N/A – Internal issuance 9584	N/A – Internal issuance 9603	N/A – Internal issuance 9604
2a 3	Public or private placement Governing law(s) of the instrument	Private English law	Private English law	Private English law	Private English law	Private English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	authorities Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 6	Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 1,239m	GBP 323m	GBP 337m	GBP 370m	GBP 70m
9	Nominal amount of instrument (Currency in million)	EUR 1,500m (GBP 1,241m)	EUR 500m (GBP 414m)	EUR 500m (GBP 414m)	EUR 500m (GBP 414m)	EUR 85m (GBP 70m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	05 Oct 2022	28 Nov 2022	30 Jan 2023	27 Jun 2023	30 Jun 2023
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	05 Oct 2032 Yes	28 Nov 2028 Yes	30 Jan 2029 Yes	27 Jun 2029 Yes	30 Jun 2043 Yes
15	Optional call date, contingent call dates and redemption amount	5 Oct 2027 / Tax and regulatory calls at any time / Par	28 Nov 2028 / Tax and regulatory calls at any time / Par	30 Jan 2028 / Tax and regulatory calls at any time / Par		30 Jun 2030 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date	-
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating	Fixed
18	Coupon rate and any related index	3 month EURIBOR + 2.240%	3 month EURIBOR + 2.050%	3 month EURIBOR + 1.510%	3 month EURIBOR + 1.520%	5.150%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-	Convertible Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25 26	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
		To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Equity Tier 1	Mandatory upon satisfaction of certain conditions Common Faulty Tier 1	Mandatory upon satisfaction of certain conditions
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Voe	Voe	Voe	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
32 33		May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent	May be written down partially Permanent
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Permanent NA	Permanent NA	Permanent NA	Permanent NA	Permanent NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	(specify instrument type immediately senior to instrument) Non-compliant transitioned features	No	No	No	No	
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A	No N/A
37.1	Grandfathering dates					
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request	Available on request	Available on request	Available on request
			Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.			Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Ties	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9610	N/A – Internal issuance 9611	N/A – Internal issuance 9612	N/A – Internal issuance 9619	N/A – Internal issuance 9620
2a 3	Public or private placement Governing law(s) of the instrument	Private English law	Private English law	Private English law	Private English law	Private English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No	No	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 6	Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated	Tier 2 Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2	Solo and Consolidated Tier 2	Tier 2	Solo and Consolidated Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date)	GBP 660m	GBP 54m	GBP 625m	GBP 660m	GBP 165m
9	Nominal amount of instrument (Currency in million)	EUR 800m (GBP 662m)	EUR 65m (GBP 54m)	USD 800m (GBP 638m)	EUR 800m (GBP 662m)	EUR 200m (GBP 165m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	100.000%
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10 11	Accounting classification Original date of issuance	Liability - amortised cost 27 Sep 2023	Liability - amortised cost 29 Sep 2023	Liability - amortised cost 31 Oct 2023	Liability - amortised cost 08 Dec 2023	Liability - amortised cost 08 Dec 2023
12	Perpetual or dated	27 Sep 2023 Dated	Dated	Dated	Dated	Dated
13	Original maturity date	27 Sep 2030	29 Sep 2043	31 Oct 2029	08 Dec 2030	08 Dec 2034
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	27 Sep 2029 / Tax and regulatory calls at any time / Par	29 Sep 2033 / Tax and regulatory calls at any time / Par	31 Oct 2028 / Tax and regulatory calls at any time / Par	08 Dec 2029 / Tax and regulatory calls at any time / Par	08 Dec 2029 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date	-	On each interest payment date after first call date	On each interest payment date after first call date	On each interest payment date after first call date
17 18	Fixed or floating dividend/coupon Coupon rate and any related index	Floating 3 month EURIBOR + 1.550%	Fixed 5.240%	Fixed to floating From 31/10/2028 rate changes from fixed 6.790% to SOFR + 2.190%	Floating 3 month EURIBOR + 1.560%	Floating 3 month EURIBOR + 2.560%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 22	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Cumulative	No.	No Completion	No Cumulative	No Cumulative
22	Noncumulative or cumulative Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	NA	N/A	N/A	N/A	N/A
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)	- Available on request	- Available on request	- Available on request	- Available on request	- Available on request
			¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.			Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		Counts towards own funds and MREL requirements: Tie	Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Ties	Counts towards own funds and MREL requirements: Ties	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc	2 HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A – Internal issuance 9626	N/A – Internal issuance 9632	N/A – Internal issuance 9631	N/A – Internal issuance 9639	N/A – Internal issuance 9651
2a 3	Public or private placement Governing law(s) of the instrument	Private English law	Private English law	Private English law	Private English law	Private English law
3a	Contractual recognition of write down and conversion powers of resolution	No	No	No	No	No
4	authorities Current treatment taking into account, where applicable, transitional CRR	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	rules Post-transitional CRR II rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 330m	GBP 247m	GBP 412m	GBP 660m	GBP 412m
	(Currency in million, as of most recent reporting date)					
9	Nominal amount of instrument (Currency in million)	EUR 400m (GBP 331m)	EUR 300m (GBP 248m)	EUR 500m (GBP 414m)	EUR 800m (GBP 662m)	EUR 500m (GBP 414m)
9a	Issue price	100.000%	100.000%	100.000%	100.000%	
9b	Redemption price	100.000%	100.000%	100.000%	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	29 Jan 2024	21 Mar 2024	21 Mar 2024	20 Jun 2024	10 Dec 2024
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	29 Jan 2035	21 Mar 2035	21 Mar 2031	20 Jun 2031	10 Dec 2036
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 16	Optional call date, contingent call dates and redemption amount Subsequent call dates, if applicable	29 Jan 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	21 Mar 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	21 Mar 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	20 Jun 2030 / Tax and regulatory calls at any time / Par On each interest payment date after first call date	10 Dec 2031 / Tax and regulatory calls at any time / Par On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.300%	3 month EURIBOR + 1.900%	3 month EURIBOR + 1.200%	3 month EURIBOR + 1.320%	3 month EURIBOR + 1.740%
19	Existence of a dividend stopper	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 24	Convertible or non-convertible If convertible, conversion trigger (s)	Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK	Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK
		Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA	Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	May convert fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon satisfaction of certain conditions	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc	HSBC Bank plc
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially	May be written down partially	May be written down partially	May be written down partially	May be written down partially
32	If write-down, rull or partial If write-down, permanent or temporary	Permanent	Permanent	Permanent	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA NA	Permanent NΔ	NA NA	Permanent NΔ	NA
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	4 - Subordinated notes and subordinated loans Immediately subordinate to senior creditors	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)					
36	Non-compliant transitioned features	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A
37.1 37a	Grandfathering dates Link to the full term and conditions of the intrument (signposting)	Available on request	- Available on request	- Available on request	_ 	- Available on request
	/g-rg/		• • • •			
			¹ Insolvency ranking information aligns with the creditor R ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor R ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor tranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

		Counts towards own funds and MREL requirements: Tier	Counts towards own funds and MREL requirements: Tier
1	Issuer	2 HSBC Bank plc	2 HSBC Bank plc
2	Unique identifier	N/A - Internal issuance 9652	N/A – Internal issuance 9653
_	(eg CUSIP, ISIN or Bloomberg identifier for private placement)		· · · · · · · · · · · · · · · · · · ·
2a	Public or private placement	Private	Private
3	Governing law(s) of the instrument	English law	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No	No
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2	Tier 2
5	Post-transitional CRR II rules	Tier 2	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo and Consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities	GBP 330m	GBP 330m
9	(Currency in million, as of most recent reporting date)	FUD 400 (ORD 001)	FUD 400 (CDD 004)
9 9a	Nominal amount of instrument (Currency in million) Issue price	EUR 400m (GBP 331m) 100.000%	EUR 400m (GBP 331m) 100.000%
9h	Redemption price	100.000%	100.000%
10	Accounting classification	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	10 Dec 2024	10 Dec 2024
12	Perpetual or dated	Dated	Dated
13	Original maturity date	10 Dec 2033	10 Dec 2032
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	10 Dec 2032 / Tax and regulatory calls at any time / Par	10 Dec 2031 / Tax and regulatory calls at any time / Par
16	Subsequent call dates, if applicable	On each interest payment date after first call date	On each interest payment date after first call date
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.290%	3 month EURIBOR + 1.240%
19	Existence of a dividend stopper	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20ь	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22 23	Noncumulative or cumulative	Cumulative Convertible	Cumulative Convertible
23	Convertible or non-convertible If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	Always convert fully	Always convert fully
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events	Mandatory upon the occurrence of certain events
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Bank plc	Common Equity Tier 1 HSBC Bank plc
30	Write-down features	Yes	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA	down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
		-	-
32	If write-down, full or partial	May be written down partially	May be written down partially
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	NA .	NA .
34b	Ranking of the instrument in normal insolvency proceedings ¹	4 - Subordinated notes and subordinated loans	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation	Immediately subordinate to senior creditors	Immediately subordinate to senior creditors
	(specify instrument type immediately senior to instrument)		
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37.1	Grandfathering dates		
37.1 37a	Link to the full term and conditions of the intrument (signposting)	- Available on request	- Available on request
		¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.	¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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