

PRICING SUPPLEMENT

Pricing Supplement dated 15 June 2016

HSBC Bank plc

Programme for the Issuance of Notes and Warrants

Issue of

EGP 40,000,000 Fixed Rate Dual Currency Notes due June 2017

PART A - CONTRACTUAL TERMS

This document constitutes the pricing supplement (the "**Pricing Supplement**") relating to the issue of the Tranche of Notes described herein for the purposes of listing on the Official List of the Irish Stock Exchange and must be read in conjunction with the offering memorandum dated 10th June 2016 as supplemented from time to time (the "**Offering Memorandum**") which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow the links to 'Investor relations', 'Fixed income securities', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC as amended (the "Prospectus Directive"). The Offering Memorandum has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2004/39/EC and not to be offered to the public in a Member State (other than pursuant to one or more of the exemptions set out in Article 3.2 of the Prospectus Directive).

Terms used herein shall be deemed to be defined as such for the purposes of the 2015 Conditions (the "2015 Conditions"), which are defined in, and incorporated by reference into, the Offering Memorandum and which are applicable to the Notes. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement, the 2015 Conditions and the Offering Memorandum. The Offering Memorandum and the 2015 Conditions are available for viewing during normal business hours at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow links to 'Investor relations', 'Fixed income securities', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

1. Issuer: HSBC Bank plc
2. Tranche number: 1
3. Currency:
 - (i) Settlement Currency: US Dollar ("**USD**"), subject to Condition

9(h) (*Payments – Conversion*)

- (ii) Denomination Currency: Egyptian Pound (“EGP”)
4. Aggregate Principal Amount:
- (i) Series: EGP 40,000,000
- (ii) Tranche: EGP 40,000,000
5. Issue Price: 100.00 per cent of the Aggregate Principal Amount. The Issue Price will be payable in the Settlement Currency with the Denomination Currency amount being converted into the Settlement Currency at the Initial Exchange Rate. The Initial Exchange Rate is EGP 8.78 per 1 USD.
6. (i) Denomination(s) (Condition 2): EGP 2,000,000 and integral multiples of EGP 500,000 thereafter
- (ii) Calculation Amount: EGP 500,000
7. (i) Issue Date: 15 June 2016
- (ii) Interest Commencement Date: 15 June 2016
- (iii) Trade Date: 25 May 2016
8. Maturity Date: (Condition 7(a)) 15 June 2017 subject to (i) adjustment in accordance with the Modified Following Business Day Convention and the cities specified in paragraph 10 (vi) (*Business Centre(s)*) shall be applicable for the definition of “**Business Day**” and (ii) paragraphs 24(iii) and 24(v) below which set out certain circumstances in which the Maturity Date may be postponed.
9. Change of interest or redemption basis: Not applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

10. Fixed Rate Note provisions: (Condition 4) Applicable
- (i) Rate of Interest: 25 per cent. per annum.
- (ii) Interest Payment Date(s): The Maturity Date, subject to adjustment in accordance with the Modified

Following Business Day Convention for the purposes of payment only, not for accrual of interest and the cities specified in paragraph 10 (vi) (*Business Centre(s)*) shall be applicable for the definition of “**Business Day**”.

- (iii) Fixed coupon amounts: Not applicable
 - (iv) Day Count Fraction: 30/360, provided, however, that for the purpose of calculating the amount of interest payable on the Interest Payment Date, the relevant Interest Period shall commence on and include the Interest Commencement Date and end on but exclude the Maturity Date, subject to No Adjustment.
 - (v) Business Day Convention Modified Following Business Day Convention
 - (vi) Business Centre(s) London, New York and Cairo
 - (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes Any amount of interest will be paid in the Settlement Currency with the amount of interest calculated being converted from the Denomination Currency into the Settlement Currency by reference to the Conversion Rate. The amount in the Settlement Currency shall be rounded to the nearest USD 0.01, with USD 0.005 being rounded upwards.
- For further details please refer to paragraph 24.

- 11. Floating Rate Note provisions: (Condition 5) Not applicable
- 12. Zero Coupon Note provisions: (Condition 6) Not applicable
- 13. Index-Linked Interest Note and other variable-linked interest Note provisions: Not applicable

PROVISIONS RELATING TO REDEMPTION

- 14. Issuer's optional redemption (Call Option): (Condition 7(c)) Not applicable
- 15. Noteholder's optional redemption (Put Option): (Condition 7(d)) Not applicable

16.	Final Redemption Amount of each Note: (<i>Condition 7(a)</i>)	100.00 per cent. per Calculation Amount. The Final Redemption Amount will be paid in the Settlement Currency with the Final Redemption Amount calculated being converted from the Denomination Currency into the Settlement Currency by reference to the Conversion Rate. The amount in the Settlement Currency shall be rounded to the nearest USD 0.01, with USD 000.5 being rounded upwards. For further details please refer to paragraph 24.
17.	Final Redemption Amount of each Note in cases where the Final Redemption amount is Index-Linked or other variable-linked:	Not applicable
18.	Instalment Notes: (<i>Condition 7(a)</i>)	Not applicable
19.	Early Redemption Amount:	
	(i) Early Redemption Amount upon redemption for taxation reasons, or Illegality or following an Event of Default: (<i>Condition 7(b)</i> , <i>Condition 7(f)</i> and <i>Condition 11</i>)	Fair Market Value The Early Redemption Amount will be paid in the Settlement Currency with the Early Redemption Amount calculated being converted from the Denomination Currency into the Settlement Currency by reference to the Conversion Rate. The amount in the Settlement Currency shall be rounded to the nearest USD 0.01, with USD 000.5 being rounded upwards. For further details please refer to paragraph 24.
	(ii) Other redemption provisions: (<i>Condition 7(i)</i>)	Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20.	Form of Notes: (<i>Condition 2(a)</i>)	
	(i) Form of Notes:	Bearer Notes
	(ii) Bearer Notes exchangeable	No

for Registered Notes:

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| 21. | New Global Note: | No |
| 22. | If issued in bearer form: | |
| | (i) Initially represented by a Temporary Global Note or Permanent Global Note: | Temporary Global Note |
| | (ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes and/or Registered Notes:
(<i>Condition 2(a)</i>) | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances set out in the Permanent Global Note |
| | (iii) Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer material disadvantage following a change of law or regulation: | No. The Issuer waives its right to elect to exchange a Permanent Global Note for Definitive Notes in the circumstances specified in the Permanent Global Note. |
| | (iv) Coupons to be attached to Definitive Notes: | Yes |
| | (v) Talons for future Coupons to be attached to Definitive Notes: | No |
| 23. | Exchange Date for exchange of Temporary Global Note: | Not earlier than the date which is 40 days after the Issue Date |
| 24. | Payments:
(<i>Condition 9</i>) | |
| | (i) Relevant Financial Centre Day: | London, New York and Cairo |
| | (ii) Payment of Alternative Payment Currency Equivalent: | Not applicable |
| | (iii) Conversion Provisions | Applicable in respect of the interest payments under the Notes, the Final Redemption Amount and the Early Redemption Amount |
| | - Conversion Rate Business Days: | in respect of interest payments under the Notes, the Final Redemption Amount and the Early Redemption Amount, London, New York and Cairo |

- Conversion Rate Fixing Date: in respect of interest payments under the Notes, the Final Redemption Amount and the Early Redemption Amount, the fifth Conversion Rate Business Day prior to the relevant Interest Payment Date, Maturity Date or other date on which the relevant payment falls due (as applicable)

- Cross Currency Exchange Rate: Not Applicable

- Conversion Rate Fixing Page: EGP FEMF page (FEMF1 Reuters)

- Conversion Rate Fixing Time: At or around 12.30pm Cairo time

- Denomination Currency Jurisdiction: Arab Republic of Egypt

- Settlement Currency Jurisdiction: United States of America

- Conversion Rate Fall-Back provisions: The day on which the Calculation Agent is to determine the Conversion Rate (the "**Scheduled Conversion Rate Fixing Date**") will be postponed until the first day after the Scheduled Conversion Rate Fixing Date on which there is a rate of exchange between the Denomination Currency and the Settlement Currency (expressed as the number of units of Denomination Currency per one unit of Settlement Currency) published on the Conversion Rate Fixing Page at the Conversion Rate Fixing Time on such day (the "**Revised Conversion Rate Fixing Date**") and the Calculation Agent may make such adjustment(s) as it, in its sole and absolute discretion, determines to be appropriate, if any (including, without limitation, the postponement of the due date for any payment in respect of the Notes (including, without limitation, the Maturity Date)) to any terms of the Notes and such adjustment shall be effective on such date selected by the Calculation Agent in its sole and absolute discretion. If the Revised

Conversion Rate Fixing Date has not occurred within 14 calendar days following the Scheduled Conversion Rate Fixing Date, the Conversion Rate will be the Fallback Conversion Rate.

"Fallback Conversion Rate" means the rate of exchange between the Denomination Currency and the Settlement Currency (expressed as the number of units of Denomination Currency per one unit of Settlement Currency) as determined by the Calculation Agent in good faith and published on the Fallback Conversion Rate Fixing Page at the Fallback Conversion Rate Fixing Time on such 14th calendar day or, if such day is not a [Conversion Rate Business Day], the immediately following [Conversion Rate Business Day] or, if such rate is not available, the rate determined by the Calculation Agent acting in good faith and in a commercially reasonable manner;

"Fallback Conversion Rate Fixing Page" means EMTA EGP Indicative Survey Rate as published on <http://www.emta.org/template.aspx?id=6394>, or such successor website as the Calculation Agent determines in its sole and absolute discretion; and

"Fallback Conversion Rate Fixing Time" means at or around 3.00pm (Cairo time).

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| (iv) | Underlying Currency Pair provisions: | Not applicable |
| (v) | FX Disruption: | Applicable, provided however that: <ul style="list-style-type: none">(a) sub-paragraph (i) of Condition 9(f) (<i>FX Disruption</i>) shall not apply; and(b) sub-paragraph (ii) of Condition 9(f) (<i>FX Disruption</i>) shall be deleted and replaced with the following:

"if any FX Disruption other than |

a Price Source Disruption occurs, then (i) such Scheduled FX Fixing Day shall be postponed until the first day after the Scheduled FX Fixing Day on which no FX Disruption occurs (the “**Revised FX Fixing Day**”) and the Calculation Agent may make such adjustment(s) as it, in its sole and absolute discretion, determines to be appropriate, if any, to any terms of the Notes (including, without limitation, any adjustment to preserve substantially the economic effect of a hedge, if any, entered into by the Issuer in relation to the Notes) and such adjustment shall be effective on such date selected by the Calculation Agent in its sole and absolute discretion, **provided that** if the Revised FX Fixing Day has not occurred within 14 calendar days following the Scheduled FX Fixing Day, the Calculation Agent will determine the relevant Conversion Rate on such 14th calendar day (the “**FX Cut-off Date**”) in its sole and absolute discretion acting in good faith; and (ii) the Maturity Date will be postponed to the fifth Relevant Financial Centre Day following the earlier to occur of the Revised FX Fixing Day or the FX Cut-off Date.”.

	(vi)	LBMA Physical Settlement provisions:	Not Applicable
25.		Redenomination: (<i>Condition 10</i>)	Not applicable
26.		Other terms:	Not applicable
27.		Valuation Date	Not applicable

DISTRIBUTION

28. (i) If syndicated, names of Not applicable
Relevant Dealer(s)/Lead
Manager(s):

(ii) If syndicated, names of other Not applicable
Dealers/Managers (if any):

29. Selling restrictions: TEFRA D Rules

United States of America: Notes may not be offered or sold within the United States of America or, to or for the account or the benefit of, a U.S. Person (as defined in Regulation S).

Exemption(s) from requirements under Directive 2003/71/EC (as amended) (the "Prospectus Directive"): The denomination of the Notes is greater than or equal to EUR100,000 (or equivalent amount in another currency)

Additional selling restrictions: Arab Republic of Egypt
The Notes have not been and will not be offered for circulation, distribution, placement, sale, purchase or other transfer in the territory of the Arab Republic of Egypt. Accordingly, nothing in this Pricing Supplement or any other documents, information or communication related to the Notes shall be interpreted as containing any offer or invitation to, or solicitation of, any such circulation, distribution, placement, sale, purchase or other transfer in the territory of the Arab Republic of Egypt.

**CONFIRMED
HSBC BANK PLC**



By. -----
Authorised Signatory

Date: -----

PART B - OTHER INFORMATION

1. LISTING

- (i) Listing Application has been made to admit the Notes to listing on the Official List of the Irish Stock Exchange. No assurance can be given as to whether or not, or when, such application will be granted.
- (ii) Admission to trading Application will be made for the Notes to be admitted to trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted.
- (iii) Estimated total expenses of admission to trading: EUR 600

2. RATINGS

- Ratings: The Notes have not been specifically rated.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers and Lead Manager (if any) so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue. The Dealers and Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4 REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: Not applicable
- (ii) Estimated net proceeds: Not applicable
- (iii) Estimated total expenses: Not applicable

5 YIELD

- Indication of yield: Not applicable

6 PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE AND OTHER INFORMATION CONCERNING THE UNDERLYING

Not applicable

OPERATIONAL INFORMATION

- 7 ISIN Code: XS1425278048

8	Common Code:	142527804
9	Intended to be held in a manner which would allow Eurosystem eligibility:	No Whilst the designation is specified as “No” at the date of this Pricing Supplement, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, then the Issuer may (in its absolute discretion) elect to deposit the Notes with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
10	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	None
11	Delivery:	Delivery against payment
12	Settlement procedures:	Medium Term Note
13	Additional Paying Agent(s) (if any):	None
14	Common Depositary:	HSBC Bank plc
15	Calculation Agent:	HSBC Bank plc
16	City in which specified office of Registrar to be maintained: (<i>Condition 15</i>)	Not applicable
17	ERISA Considerations:	ERISA prohibited