

PRICING SUPPLEMENT

Pricing Supplement dated 12 April 2016

HSBC Bank plc

Programme for the Issuance of Notes and Warrants

Issue of 1,797 Currency Warrants linked to the GBP/USD exchange rate issued pursuant to HSBC Bank plc's Programme for the Issuance of Notes and Warrants

PART A – CONTRACTUAL TERMS

This document constitutes the pricing supplement ("**Pricing Supplement**") relating to the issue of the Tranche of Warrants described herein for the purposes of listing on the Official List of the Irish Stock Exchange and must be read in conjunction with the Offering Memorandum dated 12 June 2015 as supplemented from time to time (the "**Offering Memorandum**") which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in such Offering Memorandum.

Full information on the Issuer and the offer of the Warrants is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow links to 'Investor relations', 'Fixed income securities', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC as amended (the "Prospectus Directive"). The Offering Memorandum has been prepared solely with regard to Warrants that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2004/39/EC and not to be offered to the public in a Member State (other than pursuant to one or more of the exemptions set out in Article 3.2 of the Prospectus Directive).

It is advisable that investors considering acquiring any Warrants understand the risks of transactions involving the Warrants and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Warrants in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Warrants will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under "Risk Factors" in the Offering Memorandum.

1. Issuer: HSBC Bank plc
2. Tranche number: 1
3. Settlement Currency: GBP
4. Aggregate Number of Warrants in the:
 - (i) Series: 1,797
 - (ii) Tranche: 1,797
5. Face Value: GBP 1,000 per Warrant
6. Issue Date: 13 April 2016
7. Issue Price: GBP 31.69 per Warrant
8. Strike Price: Not applicable
9. Type of Warrants: European Style Call Warrants
10. Series represented by: Global Registered Warrant. Warrants in definitive form will not be issued.
11. Form of Warrant: Registered Warrants
12. Style of Warrants: The Warrants are European Style Call Warrants. Condition 4(b) is applicable.
13. (i) Expiry Date: 24 June 2016 or if such date is not an Underlying Currency Pair Business Day the immediately following day that is an Underlying Currency Pair Business Day.
 - (ii) Trade Date: 06 April 2016
 - (iii) Automatic Exercise: Not Applicable.
 - (iv) Exercise Period: Not Applicable.
14. (i) Minimum Exercise Number/Minimum Trading Size: 1 Warrant
 - (ii) Permitted Multiple: 1 Warrant
15. Cash Settlement: Applicable. The Warrants are Cash Settlement Warrants. Condition 4(d) (*Cash Settlement applies*).
 - (i) Cash Settlement Amount: An amount, per Warrant, determined by the Calculation Agent in accordance with the following formula:

$$\text{Face Value} * \text{Return}$$
 Where:

“Return” means

- (i) If the Straddle Performance on the Underlying Currency Pair Fixing Date is greater than zero (0), the Currency Performance, or
- (ii) Otherwise, zero (0)

“Straddle Performance” means:

$$\frac{1}{2} * \text{Max} \left(\frac{\text{FX}_{\text{initial}}^i - \text{FX}_{\text{final}}^i}{\text{FX}_{\text{final}}^i}, \frac{\text{FX}_{\text{final}}^i - \text{FX}_{\text{initial}}^i}{\text{FX}_{\text{final}}^i} \right)$$

“FX_{initial}” means the Initial Underlying Currency Pair Exchange Rate

“FX_{final}” means the Underlying Currency Pair Exchange Rate

- (ii) Cash Settlement Payment Date: 01 July 2016 or if later, the fifth Business Day following the Expiry Date.
16. Physical Settlement: Not applicable
17. (i) Payment of Alternative Payment Currency Equivalent: Not applicable
- (ii) Underlying Currency Pair provisions: Applicable. The Initial Underlying Currency Pair Exchange Rate is 1.4085, expressed as the number of USD per one GBP.
- Cross Currency Exchange Rate: Not applicable
 - Reference Currency: USD
 - Reference Currency Jurisdiction: United States of America
 - Specified Currency: GBP
 - Underlying Currency Pair Business Days: New York, London
 - Underlying Currency Pair Fixing Date: 24 June 2016

- Underlying Currency Pair Fixing Page: Bloomberg page WIMCO
- Underlying Currency Pair Fixing Time: 16:00 London time
- Underlying Currency Pair Exchange Rate Fall-Back provisions: Condition 1 applies
- (iii) - FX Disruption: Applicable, provided, however, that sub-paragraph (i) of Condition 9(f) (FX Disruption) shall not apply.
- (iv) - LBMA Physical Settlement Provisions: Not applicable
- 18. Business Centre: New York
- 19. Determination Date: Not applicable
- 20. Selling Restrictions: In addition to selling restrictions listed in "**Purchase and Sale of the Warrants**" contained in the Offering Memorandum:

TEFRA not applicable
- 21. Other Terms: Not applicable.

DISTRIBUTION

- 22. (i) If syndicated, names of Relevant Manager(s)/Lead Manager(s): Not applicable
- (ii) If syndicated, names of other Managers (if any): Not applicable
- 23. Exemption(s) from requirements under Directive 2003/71/EC (as amended) (the "**Prospectus Directive**"): The offer is addressed solely to qualified investors (as such term is defined in the Prospectus Directive)

CONFIRMED

HSBC BANK PLC

A handwritten signature in black ink, appearing to read 'D. Manana', written over a dotted line.

By:
Authorised Signatory

Date:

PART B – OTHER INFORMATION

1. LISTING

- | | | |
|-------|---------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (i) | Listing: | Application has been made to admit the Notes to listing on the Official List of the Irish Stock Exchange. No assurance can be given as to whether or not, or when, such application will be granted. |
| (ii) | Admission to trading: | Application will be made for the Notes to be admitted to trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted. |
| (iii) | Estimated total expenses of admission to trading: | EUR 500 |

2. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Manager(s), so far as the Issuer is aware, no person involved in the issue of the Warrants has an interest material to the issue. The Manager(s) and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

3. REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- | | | |
|-------|---------------------------|----------------|
| (i) | Reasons for the offer: | Not applicable |
| (ii) | Estimated net proceeds: | Not applicable |
| (iii) | Estimated total expenses: | Not applicable |

OPERATIONAL INFORMATION

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|-----|---------------------------------------------------------------------------------------------------------------------|--------------------------|
| 4. | ISIN Code: | GB00BYQBDY99 |
| 5. | Common Code: | 139501004 |
| 6. | CUSIP: | Not applicable |
| 7. | Valoren Number: | Not applicable |
| 8. | SEDOL: | BYQBDY9 |
| 9. | WKN: | Not applicable |
| 10. | Any clearing system(s) other than Euroclear, and Clearstream, Luxembourg and the relevant identification number(s): | None |
| 11. | Delivery: | Delivery against payment |
| 12. | Additional Warrant | None |

Agent(s) (if any):

- | | | |
|-----|----------------------------------------------------------------------|------------------|
| 13. | Common Depositary: | HSBC Bank plc |
| 14. | Calculation Agent: | HSBC Bank plc |
| 15. | City in which specified office of Warrant Registrar to be maintained | Not applicable |
| 16. | ERISA Considerations: | ERISA prohibited |