

## PRICING SUPPLEMENT

Pricing Supplement dated 08 February 2021

### HSBC Bank plc

*(A company incorporated in England with registered number 14259; the liability of its members is limited)*

## Programme for the Issuance of Notes and Warrants

Issue of USD 96,000,000

Callable Fixed Rate Notes due February 2031

issued pursuant to HSBC Bank plc's Programme for the Issuance of Notes and Warrants

### PART A – CONTRACTUAL TERMS

This document constitutes the pricing supplement (the "**Pricing Supplement**") relating to the issue of the Tranche of Notes described herein for the purposes of listing on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and must be read in conjunction with the offering memorandum dated 3 June 2020 as supplemented from time to time (the "**Offering Memorandum**") which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes, including the Additional Terms and Conditions of Equity Linked Notes, and Index Linked Notes (the "**Conditions**") set forth in the Offering Memorandum. The Alternative Note General Conditions do not apply.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and [www.hsbc.com](http://www.hsbc.com) (please follow the links to 'Investors', 'Fixed income investors' and 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

**The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation"). The Offering Memorandum has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2014/65/EU (as amended) and not to be offered to the public in the European Economic Area or in the United Kingdom (other than pursuant to one or more of the exemptions set out in the Prospectus Regulation).**

#### **PRIIPs REGULATION - PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS**

- The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**") or in the United Kingdom (the "**UK**"). For these purposes, a retail

investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU, as amended ("**MiFID II**"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA or in the UK may be unlawful under the PRIIPs Regulation.

**Singapore SFA Product Classification:** In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (the "**SFA**") and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "**CMP Regulations 2018**") the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are capital markets products other than prescribed capital markets products (as defined in the CMP Regulations 2018) and are Specified Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendation on Investment Products).

**It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under "Risk Factors" in the Offering Memorandum.**

1. Issuer: HSBC Bank plc
2. Tranche number: 1
3. Currency:
  - (i) Settlement Currency: United States Dollar ("**USD**")
  - (ii) Denomination Currency: The Settlement Currency

4. Aggregate Principal Amount:
- (i) Series USD 96,000,000
- (ii) Tranche USD 96,000,000
5. Issue Price: 100 per cent. of the Aggregate Principal Amount
6. (i) Denomination(s) USD 150,000 and integral multiples of USD 1,000 in excess thereof up to and including USD 299,000  
(*Condition 2*):
- (ii) Calculation Amount: USD 1,000
- (iii) Aggregate Outstanding Nominal Amount Rounding: Not applicable
7. (i) Issue Date: 09 February 2021
- (ii) Interest Commencement Date: Issue Date
- (iii) Trade Date: 27 January 2021
8. Maturity Date: 09 February 2031, adjusted in accordance with the Following Business Day Convention for the purposes of payment only and not for the accrual of interest.  
(*Condition 7(a)*)
9. Change of interest or redemption basis: Not applicable

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

10. Fixed Rate Note provisions: Applicable  
(*Condition 4*)
- (i) Rate of Interest: 1.70% per annum, payable annually in arrears.
- (ii) Interest Payment Date(s): Annually, on 09 February in each year, commencing on 09 February 2022 and ending on the Maturity Date, each subject to adjustment in accordance with the Business Day Convention for the purposes of

		payment only and not for the accrual of interest.
	(iii) Fixed Coupon Amount(s):	Not applicable
	(iv) Day Count Fraction:	30/360
	(v) Business Day Convention:	Following Business Day Convention
	(vi) Business Centre(s):	London, New York & Taipei
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not applicable
11.	Floating Rate Note provisions: ( <i>Condition 5</i> )	Not applicable
12.	Zero Coupon Note provisions: ( <i>Condition 6</i> )	Not applicable
13.	Equity/Index-Linked Interest Note and other variable-linked interest Note provisions:	Not applicable

#### **PROVISIONS RELATING TO REDEMPTION**

14.	Issuer's optional redemption (Call Option):	Applicable
	( <i>Condition 7(c)</i> )	The notice period for the purposes of Condition 7(c) is not less than 5 Business Days' notice.
	(i) Redemption Amount (Call Option):	100 per cent. per Calculation Amount
	(ii) Series redeemable in part:	Not applicable
	(iii) Optional Redemption Date (Call Option):	09 February 2022, and then every year thereafter to (but excluding) the Maturity Date, adjusted in accordance with the Following Business Day Convention.
	(iv) Minimum Redemption Amount (Call Option):	Not applicable
	(v) Maximum Redemption Amount (Call Option):	Not applicable

15.	Noteholder's optional redemption (Put Option):  ( <i>Condition 7(d)</i> )	Not applicable
16.	Final Redemption Amount of each Note: ( <i>Condition 7(a)</i> )	100 per cent. per Calculation Amount
17.	Final Redemption Amount in cases where the Final Redemption Amount is Index-Linked or other variable-linked:	Not applicable
18.	Instalment Notes: ( <i>Condition 7(a)</i> )	Not applicable
19.	Early Redemption:	Applicable
	(i) (Early Redemption Amount (upon redemption for taxation reasons, or illegality): ( <i>Conditions 7(b) or 7(f)</i> )	Fair Market Value
	(ii) Early Redemption Amount (upon redemption following an Event of Default): ( <i>Condition 11</i> )	Fair Market Value
	(iii) Early Redemption Amount (upon redemption following an FX Disruption Event or Benchmark Trigger Event) ( <i>Condition 9(f)(Y) or 15A</i> )	Fair Market Value
	(iv) Other redemption provisions:	Not applicable

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

20.	Form of Notes: ( <i>Condition 2(a)</i> )	Bearer Notes
21.	New Global Note	No
22.	If issued in bearer form:	
	(i) Initially represented by a Temporary Global Note or Permanent Global Note:	Temporary Global Note
	(ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only in limited

	<i>(Condition 2(a))</i>	circumstances specified in the Permanent Global Note
	(iii) Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer material disadvantage following a change of law or regulation:	Yes
	(iv) Coupons to be attached to Definitive Notes:	Yes
	(v) Talons for future Coupons to be attached to Definitive Notes:	No
23.	Exchange Date for exchange of Temporary Global Note:	Not earlier than 40 days following the Issue Date
24.	If issued in registered form (other than Uncertificated Registered Notes):	Not applicable
25.	Payments: <i>(Condition 9)</i>	
	(i) Relevant Financial Centre Day:	A day on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealings in foreign exchange and foreign currency deposits) in London, New York & Taipei
	(ii) Payment of Alternative Payment Currency Equivalent:	Not applicable
	(iii) Conversion provisions:	Not applicable
	(iv) Underlying Currency Pair provisions:	Not applicable
	(v) Price Source Disruption:	Not applicable
	(vi) EM Price Source Disruption:	Not applicable
	(vii) LBMA Physical Settlement provisions:	Not applicable
26.	Redenomination: <i>(Condition 10)</i>	Not applicable

27. Other terms: Not applicable
28. Valuation Date: Not applicable

## DISTRIBUTION

29. (i) If syndicated, names of Relevant Dealer(s): Not applicable
- (ii) If syndicated, names of other Dealer (s) (if any): Not applicable
30. Prohibition of Sales to EEA and UK Retail Investors: Applicable
- Selling restrictions: TEFRA D Rules.
31. United States of America: Notes may not be offered or sold within the United States of America or to, or for the account or the benefit of, a US person (as defined in Regulation S).  
40-day Distribution Compliance Period: Not applicable
32. Exemption(s) from requirements under Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**"): The offer is addressed solely to qualified investors (as such term is defined in the Prospectus Regulation).
33. Additional U.S. federal income tax considerations: The Notes are not Section 871(m) Notes for the purpose of Section 871(m).
34. Additional selling restrictions: Not applicable

**CONFIRMED**

**HSBC BANK PLC**

A handwritten signature in black ink, appearing to be 'Ben' followed by a flourish.

By: \_\_\_\_\_  
*Authorised Signatory*

Date: \_\_\_\_\_



## PART B – OTHER INFORMATION

### 1. LISTING

- (i) Listing: Application will be made to admit the Notes to listing on the Official List of Euronext Dublin. No assurance can be given as to whether or not, or when, such application will be granted.
- (ii) Admission to trading: Application will be made for the Notes to be admitted to trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted.
- (iii) Estimated total expenses of admission to trading: EUR 800

### 2. RATINGS

Ratings: The Notes are not rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer(s) (if any) so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue. The Dealer(s), and its affiliates have engaged, and may in future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. YIELD

Indication of yield: Calculated as 1.70% per annum on the Issue Date

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

## OPERATIONAL INFORMATION

5. ISIN Code: XS2295721307

6.	Common Code:	229572130
7.	CUSIP:	Not applicable
8.	Valoren Number:	Not applicable
9.	SEDOL:	Not applicable
10.	WKN:	Not applicable
11.	Other identifier/code:	Not applicable
12.	Intended to be held in a manner which would allow Eurosystem eligibility:	Not applicable
13.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	None
14.	Delivery:	Delivery against payment
13.	Settlement procedures:	Medium Term Note
14.	Additional Paying Agent(s) (if any):	None
15.	Common Depository:	HSBC Bank plc
16.	Calculation Agent:	HSBC Bank plc
17.	ERISA Considerations:	ERISA prohibited