



HSBC Bank plc
8 Canada Square
Canary Wharf
London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(A company incorporated in England with registered number 14259; the liability of its members is limited)

GBP 1,123,437

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of Series UKSED3P 1851: GBP 1,123,437 Notes due January 2028 (the "Notes")

ISIN Code: GB00BLDG7C20

As required by Article 17(2) of the Prospectus Regulation (Regulation (EU) 2017/1129), HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 1,123,437

11 January 2021