



HSBC Bank plc  
8 Canada Square  
Canary Wharf  
London E14 5HQ

## **Notice of Aggregate Principal Amount**

**HSBC Bank plc**

*(A company incorporated in England with registered number 14259; the liability of its members is limited)*

**GBP 1,461,745**

**Preference Share-linked Notes issued under the Notes and Warrants Programme**

**Issue of UKSED3P Investments Limited series 2612: GBP 1,461,745 Notes due December 2028 (the "Notes")**

**ISIN Code: XS2709228303**

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 1,461,745.

22 December 2023