

HSBC Bank plc 8 Canada Square Canary Wharf London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

 $(A\,company\,incorporated\,in\,England\,with\,registered\,number\,14259; the\,liability\,of its\,members\,is\,limited)$

GBP 500,000

Preference Share-linked Notes is sued under the Notes and Warrants Programme

Issue of Series UKSED3P 1801: GBP 500,000 Notes due November 2027 (the "Notes")

ISIN Code: XS2226992746

As required by Article 17(2) of the Prospectus Regulation (Regulation (EU) 2017/1129), HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 500,000

30 October 2020