

Date: 16 August 2019

The Crest Systems Controller  
33 Cannon Street  
London  
EC4M 5SB

For the attention of Kerry Window

**HSBC BANK PLC'S PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS**

We confirm that the issue of Notes issued under HSBC Bank plc's (the "Issuer's") "Base Prospectus" for the issuance of Preference Share-Linked Notes (and as supplemented by Base Prospectus supplements prepared by the Issuer from time to time) dated 19 June 2019 by the ISIN/ SEDOL set out in the Annex attached hereto is eligible for settlement with Euroclear UK and Ireland Limited with effect (and including) 16 August 2019 and is not contingent on the approval for admission to trading with the London Stock Exchange.

Yours Sincerely

**Signed on behalf of  
HSBC Bank plc**



**ANNEX**

ISIN: GB00BJ343K28  
SEDOL: BJ343K2  
SERIES NUMBER: Not Applicable