

PRICING SUPPLEMENT

Pricing Supplement dated 06 November 2020

HSBC Bank plc

(a company incorporated in England with registered number 14259; the liability of its members is limited)

Programme for the Issuance of Notes and Warrants

Issue of USD 5,000,000 Notes linked to Eukairos Investments Ltd Class A Preference Shares Series EIS 1830

to be consolidated a form a single series with

Issue of USD 1,555,500

Notes linked to UKSED3P Investments Limited Class A Preference Shares Series EIS 1830

PART A - CONTRACTUAL TERMS

This document constitutes the pricing supplement (“Pricing Supplement”) relating to the issue of the Tranche of Notes described herein for the purposes of listing on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin (“Euronext Dublin”) and must be read in conjunction with the Offering Memorandum dated 3 June 2020 as supplemented from time to time (the “Offering Memorandum”) which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes, including the Terms and Conditions of the Preference Share Linked Notes (the “Conditions”) set forth in the Offering Memorandum. The Alternative Note General Conditions do not apply.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at *HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom* and www.hsbc.com (please follow the links to 'Investors', 'Fixed income investors', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the “Prospectus Regulation”). The Offering Memorandum has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2014/65/EU (as amended) and not to be offered to the public in the European Economic Area or in the United Kingdom (other than pursuant to one or more of the exemptions set out in the Prospectus Regulation).

PRIIPs REGULATION - PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS -

The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”) or in the United Kingdom (the “UK”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended “**MiFID II**”); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Notes or otherwise

making them available to any retail investor in the EEA or in the UK may be unlawful under the PRIIPs Regulation.

It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under “Risk Factors” in the Offering Memorandum.

1. **Issuer:** HSBC Bank plc
2. **Tranche Number:** 2
3. **Currency:**
 - (i) Settlement Currency: United States Dollar (“USD”)
 - (ii) Denomination Currency: USD
4. **Aggregate Principal Amount of Notes:**
 - (i) Series: USD 6,555,500
 - (ii) Tranche: USD 5,000,000
5. **Issue Price:** 100 per cent. of the Aggregate Principal Amount
6. (i) Denomination(s): USD 1
(*Condition 2*)
(ii) Calculation Amount: The Denomination
(iii) Aggregate Outstanding Nominal Amount Rounding: Not applicable
7. **Issue Date:** 10 November 2020
8. **Trade Date:** 16 October 2020
9. **Maturity Date:** means (1) if the Preference Shares become subject to the auto-call provisions contained in the terms and conditions of the Preference Shares and redemption occurs (or would have become subject to such redemption but for the delay of the date for valuation or determination of the underlying asset or reference basis (or any part thereof) for the Preference Shares on or about such date):
 - (1) in the year 2021, the 01 November 2021
 - (2) in the year 2022, the 31 October 2022
 - (3) in the year 2023, the 30 October 2023
 - (4) in the year 2024, the 30 October 2024

(5) in the year 2025, the 30 October 2025

or (2) otherwise 30 October 2026, or, in each case and if later, 2 (two) Business Days following Valuation Date

10. **Change of interest or redemption basis:** Not applicable

PROVISIONS RELATING TO REDEMPTION

11. Final Redemption Amount of each Note:
(*Condition 7(a)*) The product of:

(a) Calculation Amount; and

$$\frac{\text{Share Value}_{\text{final}}}{\text{Share Value}_{\text{initial}}}$$

(b)

per Calculation Amount

Where:

"Share Value_{final}" means the Preference Share Value on the Valuation Date; and

"Share Value_{initial}" means the Preference Share Value on the Initial Valuation Date.

12. Early Redemption Amount:

(i) Early Redemption Amount (upon redemption for taxation reasons, illegality, following redemption at the option of the Issuer, following an event of default, following the occurrence of a Preference Share Early Redemption Event, an Extraordinary Event or Additional Disruption Event)
(*Condition 7(b), 7(f), 23(b), 23(c) or 23(d)*)

Applicable

Per Calculation Amount, an amount in USD calculated by the Calculation Agent on the same basis as the Final Redemption Amount except that the definition of Share Value_{final} shall be the Preference Share Value on the day falling 2 (two) Business Days before the due date for early redemption of the Notes.

(ii) Early Redemption Amount (upon redemption following an Event of Default)
(*Condition 11*)

Per Calculation Amount, an amount in USD calculated by the Calculation Agent on the same basis as the Final Redemption Amount except that the definition of Share Value_{final} shall be the Preference Share Value on the day falling 2 (two) Business Days before the due date for early redemption of the Notes.

(iii) Other redemption provisions: Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

13. **Form of Notes:** Registered Notes
(*Condition 2(a)*)

14. Issued under the new safekeeping structure: No
15. If issued in bearer form: Not applicable
16. Exchange Date for exchange of Temporary Not applicable
Global Note:
17. If issued in registered form:
- (i) Initially represented by: Regulation S Global Registered Note
- Regulation S Global Registered Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer a material disadvantage following a change of law or regulation: No. Paragraph (d) of the Regulation S Global Registered Note does not apply. The Issuer may not elect to exchange a Regulation S Global Registered Note for Regulation S Definitive Registered Notes in the circumstances described in paragraph (d) of the Regulation S Global Registered Note
18. **Payments:**
(*Condition 9*)
- (i) Relevant Financial Centre Day: New York
- (ii) Payment of Alternative Payment Currency Equivalent: Not applicable
- (iii) Conversion provisions: Not applicable
- (iv) Underlying Currency Pair provisions: Not applicable
- (v) Price Source Disruption: Not applicable
- (vi) EM Price Source Disruption: Not applicable
- (viii) LBMA Physical Settlement provisions: Not applicable
19. **Other terms:** See Annex 1

PROVISIONS APPLICABLE TO PREFERENCE SHARE-LINKED NOTES

20. Provisions for Preference Share-Linked Notes:
- (i) Preference Shares: UKSED3P Investments Limited Class A Preference Shares Series EIS 1830
- (ii) Preference Share Issuer: UKSED3P Investments Limited
- (iii) Initial Valuation Date: the Issue Date
- (iv) Valuation Date: means the 8th (eighth) Business Day following the Preference Share Valuation Date

(v) Preference Share Valuation Date: means (1) if the Preference Shares become subject to the auto-call provisions contained in the terms and conditions of the Preference Shares (or would have become subject to such auto-call provisions but for the delay of the date for valuation or determination of the underlying asset or reference basis (or any part thereof) for the Preference Shares on or about such date):

(1) in the year 2021, the 18 October 2021

(2) in the year 2022, the 17 October 2022

(3) in the year 2023, the 16 October 2023

(4) in the year 2024, the 16 October 2024

(5) in the year 2025, the 16 October 2025

or (2) otherwise 16 October 2026, or, in each case, if such date for valuation of or any determination of the underlying asset or reference basis (or any part thereof) for the Preference Shares falling on or about such day is to be delayed in accordance with the terms and conditions of the Preference Shares by reason of a disruption or adjustment event, the Preference Share Valuation Date shall be such delayed valuation or determination date, all as determined by the Calculation Agent.

(vi) Valuation Time: at or around 5 pm (New York time)

(vii) Extraordinary Event: Condition 23(c) applies

(viii) Additional Disruption Event: Condition 23(d) applies. The following Additional Disruption Events apply: Change in Law and Insolvency Filing

21. Additional provisions for Preference Share-Linked Notes: Not applicable

DISTRIBUTION

22. (i) If syndicated, names of Relevant Dealer(s): Not applicable

(ii) If syndicated, names, addresses and underwriting commitments of other Dealers (if any): Not applicable

23. **Prohibition of Sales to EEA and UK Retail Investors:** Applicable

24. **Selling Restrictions:** Not applicable

United States of America:

Notes may not be offered or sold within the United States of America or to, or for the account or the benefit of a U.S. Person (as defined in Regulation S).

40-Day Distribution Compliance Period: Not applicable

25. Exemption(s) from requirements under (as Regulation (EU) 2017/1129 (as amended) Regulation) "**Prospectus Regulation**"):
The offer is addressed solely to qualified investors (the such term is defined in the Prospectus)
26. **Additional U.S. federal income tax** considerations:
The Notes are not Section 871(m) Notes for the purpose of Section 871(m).
27. **Additional selling restrictions:** Not applicable

CONFIRMED

Signed on behalf of HSBC Bank plc:



Ben Ware

By: -----

Authorised Signatory

Date: -----

PART B - OTHER INFORMATION

1. LISTING

- (i) Listing Application will be made to admit the Notes to listing on the Official List of Euronext Dublin on or around the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted.
- (ii) Admission to trading Application will be made for the Notes to be admitted to trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted.
- (iii) Estimated total expenses of admission to EUR 800 trading:

2. RATINGS

Ratings: The Notes are not rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Not applicable

4. PERFORMANCE OF THE PREFERENCE SHARES AND OTHER INFORMATION CONCERNING THE PREFERENCE SHARES AND THE PREFERENCE SHARE UNDERLYING

The Preference Share-Linked Notes relate to the Class A Preference Shares Series EIS 1830 of the Preference Share Issuer.

The Preference Share Value will be published on the following publicly available website <https://www.hsbcnet.com/gbm/structured-investments/united-kingdom/investment-managers.html>.

The performance of the Preference Shares depends on the performance of the relevant underlying asset(s) or basis of reference to which the Preference Shares are linked (the "**Preference Share Underlying**"). The Preference Share Underlying is the *S&P 500*®. Information on the Preference Share Underlying (including past and future performance and volatility) is published on the website of Standard & Poor's Corporation .

OPERATIONAL INFORMATION

- 5. ISIN Code: GB00BLDG7L11
- 6. Common Code: 225432180
- 7. CUSIP: Not applicable

8.	SEDOL:	Not applicable
9.	WKN:	Not applicable
10.	Other identifier code:	Not applicable
11.	Intended to be held in a manner which would allow Eurosystem eligibility:	Not applicable
12.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	CREST: Account HTQAN
13.	Delivery:	Delivery against payment
14.	Settlement procedures:	Medium Term Note
15.	Additional Paying Agent(s) (if any):	Computershare Investor Services PLC
16.	Common Depositary:	Not applicable
17.	Calculation Agent:	HSBC Bank plc
18.	ERISA Considerations:	ERISA prohibited

ANNEX 1

(This Annex forms part of the Final Terms to which it is attached)

Index Disclaimer

STATEMENTS REGARDING THE STANDARD & POOR'S 500® INDEX (THE "S&P 500 INDEX")

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