

HSBC Bank plc 8 Canada Square Canary Wharf London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(incorporated with limited liability in England with registered number 14259)

GBP 2,050,985

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of Series EIS 1535: GBP 2,050,985 Notes due December 2026 (the "Notes")

ISIN Code: XS2064230134

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 2,050,985

11 December 2019