



HSBC Bank plc
8 Canada Square
Canary Wharf
London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(incorporated with limited liability in England with registered number 14259)

GBP 2,437,576

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of Series EIS 1397: 2,437,576 Notes due August 2026 (the "Notes")

ISIN Code: GB00BJX9PB26

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 2,437,576.

31 July 2019