

**Notice of Aggregate Principal Amount**

**HSBC Bank plc**

*(incorporated with limited liability in England with registered number 14259)*

GBP 944,966

**Preference Share-linked Notes issued under the Notes and Warrants Programme**

**Issue of Series 1154: GBP 944,966 Notes due September 2025 (the "Notes")**

**ISIN Code: XS1848653439**

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 944,966

12 September 2018