

Notice of Aggregate Principal Amount

HSBC Bank plc

(incorporated with limited liability in England with registered number 14259)

GBP 2,413,828

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of Series 1147: GBP 2,413,828 Notes due September 2025 (the "Notes")

ISIN Code: XS1843113728

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 2,413,828.

30 August 2018