

## PRICING SUPPLEMENT

Pricing Supplement dated 9 July 2015

**HSBC Bank plc**

**Programme for the Issuance of Notes and Warrants  
Issue of**

**BRL 20,000,000.00 Fixed Rate Dual Currency Notes due July 2025**

### **PART A - CONTRACTUAL TERMS**

This document constitutes the pricing supplement ("**Pricing Supplement**") relating to the issue of the Tranche of Notes described herein: for the purposes of listing on the Official List of the Irish Stock Exchange and must be read in conjunction with the Offering Memorandum dated 12 June 2015 as supplemented from time to time (the "**Offering Memorandum**") which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in such Offering Memorandum.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and [www.hsbc.com](http://www.hsbc.com) (please follow links to 'Investor relations', 'Fixed income securities', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

**The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC as amended (the "Prospectus Directive"). The Offering Memorandum has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2004/39/EC and not to be offered to the public in a Member State (other than pursuant to one or more of the exemptions set out in Article 3.2 of the Prospectus Directive).**

**It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under "Risk Factors" in the Offering Memorandum.**

1. Issuer: HSBC Bank plc
2. Tranche number: 1
3. Currency:

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|------|--|--|
| (i)  | Settlement Currency:                           | US Dollar (“ <b>USD</b> ”)   |
| (ii) | Denomination Currency:                         | Brazilian Real (“ <b>BRL</b> ”)  |
| 4.   | Aggregate Principal Amount:                    |  |
| (i)  | Series:  | BRL 20,000,000   |
| (ii) | Tranche:                                       | BRL 20,000,000   |
| 5.   | Issue Price:                                   | 100.00 per cent of the Aggregate Principal Amount  |
| 6.   | (i) Denomination(s)<br>( <i>Condition 2</i> ): | BRL 500,000  |
|      | (ii) Calculation Amount:                       | BRL 500,000  |
| 7.   | (i) Issue Date:                                | 10 July 2015   |
|      | (ii) Interest Commencement Date:               | 10 July 2015   |
|      | (iii) Trade Date                               | 26 June 2015   |
| 8.   | Maturity Date:<br>( <i>Condition 7(a)</i> )    | 10 July 2025 subject to adjustment in accordance with the Modified Following Business Day Convention and the cities specified in the definition of Business Centre(s) shall be applicable for the definition of “ <b>Business Day</b> ”. |
| 9.   | Change of interest or redemption basis:        | Not applicable   |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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|-----|---|--|
| 10. | Fixed Rate Note provisions:<br>( <i>Condition 4</i> ) | Applicable   |
|     | (i) Rate of Interest:                                 | 11.26 per cent. per annum.   |
|     | (ii) Interest Payment Date(s):                        | Semi-annually, on 10 January and 10 July in each year, commencing on 10 January 2016 and ending on the Maturity Date, each subject to adjustment in accordance with the Modified Following Business Day Convention for the purposes of payment only, not for accrual of interest and the cities specified in the definition of Business Centre(s) shall be applicable for the definition of “ <b>Business Day</b> ”. |

(iii)	Fixed coupon amounts:	Not applicable
(iv)	Day Count Fraction:	30/360, provided, however, that for the purpose of calculating the amount of interest payable on an Interest Payment Date, the relevant Interest Period shall run from and including an Interest Payment Date to but excluding the following Interest Payment Date, subject to No Adjustment, except that (a) the initial Interest Period shall commence on and include the Interest Commencement Date and (b) the final Interest Period shall end on but exclude the Maturity Date.
(v)	Business Day Convention	Modified Following
(vi)	Business Centre(s)	London, New York and Sao Paulo
(vii)	Other terms relating to the method of calculating interest for Fixed Rate Notes	Any amount of interest will be paid in the Settlement Currency converted from the Denomination Currency by reference to the Conversion Rate. Such amount shall be rounded to the nearest USD 0.01, with USD 0.5 being rounded upwards.  For further details please refer to paragraph 24.

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| 11. | Floating Rate Note provisions:<br>( <i>Condition 5</i> )                       | Not applicable |
| 12. | Zero Coupon Note provisions:<br>( <i>Condition 6</i> )                         | Not applicable |
| 13. | Index-Linked Interest Note and other variable-linked interest Note provisions: | Not applicable |

#### **PROVISIONS RELATING TO REDEMPTION**

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|-----|---|--|
| 14. | Issuer's optional redemption (Call Option):<br>( <i>Condition 7(c)</i> )    | Not applicable   |
| 15. | Noteholder's optional redemption (Put Option):<br>( <i>Condition 7(d)</i> ) | Not applicable   |
| 16. | Final Redemption Amount of each Note:<br>( <i>Condition 7(a)</i> )          | 100.00 per cent. of the Calculation Amount.<br><br>The Final Redemption Amount will be paid in the Settlement Currency converted from the Denomination |

Currency by reference to the Conversion Rate. Such amount shall be rounded to the nearest USD 0.01, with USD 0.5 being rounded upwards.

For further details please refer to paragraph 24.

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| 17. | Final Redemption Amount of each Note in cases where the Final Redemption amount is Index-Linked or other variable-linked:  | Not applicable  |
| 18. | Instalment Notes:<br>( <i>Condition 7(a)</i> )   | Not applicable  |
| 19. | Early Redemption Amount:   |   |
|     | (i) Early Redemption Amount upon redemption for taxation reasons, or Illegality or following an Event of Default:<br>( <i>Condition 7(b)</i> , <i>Condition 7(f)</i> and <i>Condition 11</i> ) | Fair Market Value<br><br>The Early Redemption Amount will be paid in the Settlement Currency converted from the Denomination Currency by reference to the Conversion Rate. Such amount shall be rounded to the nearest USD 0.01, with USD 0.5 being rounded upwards.<br><br>For further details please refer to paragraph 24. |
|     | (ii) Other redemption provisions:<br>( <i>Condition 7(i)</i> )   | Not applicable  |

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

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|-----|---|---|
| 20. | Form of Notes:<br>( <i>Condition 2(a)</i> )   |   |
|     | (i) Form of Notes:  | Bearer Notes  |
|     | (ii) Bearer Notes exchangeable for Registered Notes:  | No  |
| 21. | New Global Note:  | No  |
| 22. | If issued in bearer form:   |   |
|     | (i) Initially represented by a Temporary Global Note or Permanent Global Note:                              | Temporary Global Note   |
|     | (ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes and/or Registered | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances set out in the |

	Notes: ( <i>Condition 2(a)</i> )	Permanent Global Note
	(iii) Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer material disadvantage following a change of law or regulation:	Yes
	(iv) Coupons to be attached to Definitive Notes:	Yes
	(v) Talons for future Coupons to be attached to Definitive Notes:	No
23.	Exchange Date for exchange of Temporary Global Note:	Not earlier than the date which is 40 days after the Issue Date
24.	Payments: ( <i>Condition 9</i> )	
	(i) Relevant Financial Centre Day:	London, New York and Sao Paolo
	(ii) Payment of Alternative Payment Currency Equivalent:	Not applicable
	(iii) Conversion Provisions	Applicable in respect of interest payments under the Notes, the Final Redemption Amount and the Early Redemption Amount.
	- Conversion Rate Business Days:	in respect of interest payments under the Notes, the Final Redemption Amount and the Early Redemption Amount, London, New York and Sao Paolo
	- Conversion Rate Fixing Date:	in respect of interest payments under the Notes, the Final Redemption Amount and the Early Redemption Amount, the fifth Conversion Rate Business Day prior to the relevant Interest Payment Date, date of early redemption of the Notes or the Maturity Date (as applicable)
	- Cross Currency Exchange Rate	Not Applicable

- Conversion Rate Fixing Page: in respect of interest payments under the Notes, the Final Redemption Amount and the Early Redemption Amount, the "ask side" of USDBRL PTAX Rate at the Conversion Rate Fixing Time on the on the Conversion Rate Fixing Date.

**"USDBRL PTAX Rate"** means, in respect of any day, the USD/BRL commercial exchange rate (expressed as the amount of BRL per one USD), for settlement in two São Paulo and New York business days reported by the Banco Central do Brasil on SISBACEN Data System under transaction code PTAX-800 ("Consultas de Câmbio" or Exchange Rate Inquiry), Option 5 ("Cotacões para Contabilidade" or Rates for Accounting Purposes) at approximately 6:00 p.m., São Paulo time. The USDBRL PTAX Rate is also reported by Bloomberg one business day following the relevant Conversion Rate Fixing Date on the "BZFXPTAX Index" screen, but if any inconsistencies arise between what is reported on Bloomberg and what is reported on SISBACEN, the SISBACEN number shall be used for all calculations.

- Conversion Rate Fixing Time: At or around 6.00p.m. Sao Paolo time

- Denomination Currency Jurisdiction: Federative Republic of Brazil

- Settlement Currency Jurisdiction: United States of America

- Conversion Rate Fall-Back provisions: If, with respect to any Conversion Rate Fixing Date or any other determination date, as the case may be, either (a) the Conversion Rate is unavailable, or (b) BRL12 differs from the USD/BRL PTAX Rate for such date by 3% of BRL12 or more, then the relevant Conversion Rate shall equal to the (i) the BRL12 or, if the BRL 12 is unavailable for the relevant Conversion Rate Fixing Date,

(ii) a substitute rate determined by the Calculation Agent in its sole and absolute discretion. Such rate shall be rounded to the nearest four decimal places with 0.005 being rounded upwards.

“**BRL12**” means the EMTA BRL Industry Survey Rate which is the USD/BRL foreign exchange rate expressed as the number of BRL per one USD, as published on EMTA’s website: [www.emta.org](http://www.emta.org) <http://www.emta.org/> at or around 3:45 p.m., São Paulo time on the relevant Conversion Rate Fixing Date or any other determination date, as the case may be.

	(iv)	Underlying Currency Pair	Not applicable
		provisions:	
	(v)	FX Disruption:	Applicable
25.		Redenomination: ( <i>Condition 10</i> )	Not applicable
26.		Other terms:	Not applicable
27.		Valuation Date	Not applicable

**DISTRIBUTION**

28.	(i)	If syndicated, names of Relevant Dealer(s)/Lead Manager(s):	Not applicable
	(ii)	If syndicated, names of other Dealers/Managers (if any):	Not applicable

29.		Selling restrictions:	TEFRA D Rule
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United States of America:	Not Rule 144A eligible
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Notes may not be offered or sold within the United States of America or, to or for the account or the benefit of, a U.S. Person (as defined in Regulation S).

Exemption(s) from requirements under Directive 2003/71/EC (as amended) (the "Prospectus Directive"):	The denomination of the Notes is greater than or equal to EUR100,000 (or equivalent amount in another currency)
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Additional selling restrictions:

**CONFIRMED**  
**HSBC BANK PLC**

A handwritten signature in black ink, appearing to read "D. Manzi". The signature is written in a cursive style with a large initial "D" and a long horizontal stroke at the end.

By: -----  
*Authorised Signatory*

Date: -----



## PART B - OTHER INFORMATION

### 1. LISTING

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|-------|---|---|
| (i)   | Listing   | Application has been made to admit the Notes to listing on the Official List of the Irish Stock Exchange.   |
| (ii)  | Admission to trading                              | Application will be made for the Notes to be admitted to trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted |
| (iii) | Estimated total expenses of admission to trading: | EUR 500   |

### 2. RATINGS

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|----------|---|
| Ratings: | The Notes have not been specifically rated. |
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### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers and Lead Manager (if any) so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue. The Dealers and Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. REASONS FOR THE OFFER ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

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|-------|---------------------------|--------------------------|
| (i)   | Reasons for the offer:    | Not applicable           |
| (ii)  | Estimated net proceeds:   | Information not provided |
| (iii) | Estimated total expenses: | Information not provided |

### 5. FIXED RATE NOTES ONLY YIELD

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|----------------------|----------------|
| Indication of yield: | Not applicable |
|----------------------|----------------|

### 6. PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE AND OTHER INFORMATION CONCERNING THE UNDERLYING

Not applicable

### OPERATIONAL INFORMATION

- |   |              |              |
|---|--------------|--------------|
| 7 | ISIN Code:   | XS1255917954 |
| 8 | Common Code: | 125591795    |

9	Intended to be held in a manner which would allow Eurosystem eligibility:	No
10	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	None
11	Delivery:	Delivery against payment
12	Settlement procedures:	Medium Term Note
13	Additional Paying Agent(s) (if any):	None
14	Common Depositary:	HSBC Bank plc
15	Calculation Agent:	HSBC Bank plc
16	City in which specified office of Registrar to be maintained: ( <i>Condition 15</i> )	Not applicable
17	ERISA Considerations:	Not applicable