

FINAL TERMS

Final Terms dated: 27 September 2023

HSBC Bank plc

(A company incorporated in England with registered number 14259; the liability of its members is limited)

Programme for the Issuance of Notes and Warrants

Issue of

CHF 3,250,000 Fixed Coupon Autocallable Notes due January 2025 linked to a Basket of Securities

PART A - CONTRACTUAL TERMS

This document constitutes the final terms (the "**Final Terms**") relating to the issue of the Tranche of Notes described herein and must be read in conjunction with the Base Prospectus dated 23 June 2023 as supplemented from time to time (the "**Base Prospectus**"). The Base Prospectus is a base prospectus in accordance with Art. 35 para. 1 of the Financial Services Act ("**FinSA**") and has been evaluated and approved pursuant to Art. 51 et seq. of the FinSA and Art. 59 et seq. of the Financial Services Ordinance ("**FinSO**") by the reviewing body SIX Exchange Regulation AG ("**Reviewing Body**"). Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus. The Alternative Note General Conditions do not apply to the Notes.

Except as disclosed in these Final Terms and the Base Prospectus, there has been no significant change in the financial or trading position of the Issuer and its subsidiary undertakings since 30 June 2023.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow the links to 'Investors', 'Fixed income investors', 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

The Base Prospectus does not comprise (i) a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended, (the "EUWA") (the "UK Prospectus Regulation") or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the "EU Prospectus Regulation"). The Base Prospectus has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2014/65/EU (as amended, "MiFID II") or Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA ("UK MiFIR") and not to be offered to the public in the United Kingdom (the "UK") (other than pursuant to one or more of the exemptions set out in Section 86 of the Financial Services and Markets Act 2000 (as amended, the "FSMA")) or a Member State of the European Economic Area (other than pursuant to one or more of the exemptions set out in Article 1(4) of the EU Prospectus Regulation).

The Notes do not constitute a collective investment scheme as defined in the Federal Collective Investment Schemes Act ("CISA") and are therefore neither governed by the CISA nor subject to supervision by the Swiss Financial Market Supervisory Authority (FINMA). Accordingly, Noteholders do not have the benefit of the specific investor protection provided under the CISA. Noteholders bear the issuer risk.

It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Base Prospectus and these Final Terms. Investors should consider carefully the risk factors set forth under "*Risk Factors*" in the Base Prospectus.

1. Issuer: HSBC Bank plc
2. Tranche number: 1
3. Currency:
 - (i) Settlement Currency: Swiss francs ("**CHF**")
 - (ii) Denomination Currency: Settlement Currency
4. Aggregate Principal Amount:
 - (i) Series: CHF 3,250,000
 - (ii) Tranche: CHF 3,250,000
5. Issue Price: 100 per cent. of the Aggregate Principal Amount
6. (i) Denomination(s): CHF 1,000
(*Condition 2*)
 - (ii) Calculation Amount: CHF 1,000
 - (iii) Aggregate Outstanding Nominal Amount Rounding: Not applicable
7. (i) Issue Date: 2 October 2023
 - (ii) Interest Commencement Date: Issue Date
 - (iii) Trade Date: 25 September 2023
8. Maturity Date: 8 January 2025 adjusted in accordance with Following Business Day Convention and subject to an earlier occurring redemption on an Automatic Early Redemption Date (if any).
(*Condition 7(a)*)
9. Change of interest or redemption basis: Not applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

10. Fixed Rate Note provisions: Applicable
(*Condition 4*)
 - (i) Rate(s) of Interest: Not applicable (Fixed Coupon Amount applies)
 - (ii) Interest Payment Date(s): Each date specified as an "Interest Payment Date_j" in Annex 2, adjusted in accordance with the Business Day Convention for the purposes of payment only and not for the accrual of interest
 - (iii) Fixed Coupon Amount(s): In respect of an Interest Payment Date, an amount determined by the Calculation Agent in accordance with the following formula:
$$\text{Calculation Amount} \times \text{Coupon}_j$$

Where "**Coupon_j**" means 2.25 per cent.
 - (iv) Day Count Fraction: Not applicable

- (v) Business Day Convention: Following Business Day Convention
 - (vi) Business Centre(s): Zurich
 - (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not applicable
11. Floating Rate Note provisions: (Condition 5) Not applicable
12. Zero Coupon Note provisions: (Condition 6) Not applicable
13. Equity-/Index-Linked Interest Note and other variable-linked interest Note provisions: Not applicable

PROVISIONS RELATING TO REDEMPTION

14. Issuer's optional redemption (Call Option): (Condition 7(c)) Not applicable
15. Noteholder's optional redemption (Put Option): (Condition 7(d)) Not applicable
16. Final Redemption Amount of each Note: (Condition 7(a)) See paragraph 17 below
17. Final Redemption Amount of each Note in cases where the Final Redemption Amount is Equity-Linked, Index-Linked, Inflation Rate-Linked or other variable-linked: Applicable
- (i) Index/formula/other variable: The Basket as defined in paragraph 29(i)
 - (ii) Provisions for determining Final Redemption Amount where calculated by reference to Index and/or formula and/or other variable:
 - Unless the Notes have been previously redeemed, or purchased and cancelled in accordance with the Conditions, if the Calculation Agent determines that:
 - (a) **WO_{final} is greater than or equal to 100.00 per cent.**, the Issuer shall redeem the Notes on the Maturity Date at an amount in the Settlement Currency in respect of each Note (of the Calculation Amount) determined by the Calculation Agent in accordance with the following formula:

$$\text{Calculation Amount} \times 100\%$$
 - (b) **WO_{final} is less than 100.00 per cent. and a Barrier Event has not occurred**, the Issuer shall redeem the Notes on the Maturity Date at an amount in the Settlement Currency in

respect of each Note (of the Calculation Amount) determined by the Calculation Agent in accordance with the following formula:

$$\text{Calculation Amount} \times 100\%$$

(c) **WO_{final} is less than 100.00 per cent. and a Barrier Event has occurred**, the Issuer shall redeem the Notes on the Maturity Date at an amount in the Settlement Currency in respect of each Note (of the Calculation Amount) determined by the Calculation Agent in accordance with the following formula:

$$\text{Calculation Amount} \times \frac{\text{WO}_{\text{final}}}{\text{Strike}}$$

Where:

"Barrier Event" means an event which will be deemed to have occurred if the price of any Security_i on the relevant Exchange is, as determined by the Calculation Agent, as of any time during the Barrier Period less than or equal to the Barrier Price of such Security.

"Barrier Price" means, in respect of a Security_i, 58.50 per cent. of the Initial Price of such Security.

"Barrier Period" means the period from (and including) the Strike Date to (and including) the Valuation Date.

"i" means each Security in the Basket, 1 to N.

"N" means the total number of Securities in the Basket, 3.

"S_{final}ⁱ" means, in respect of a Security_i and the Valuation Date, the Final Price (as defined in paragraph 29(vii) below) of such Security.

"S_{initial}ⁱ" means, in respect of a Security_i, the Initial Price (as defined in paragraph 29(v) below) of such Security.

"Strike" means 100.00 per cent.

"WO_{final}" means, with respect to the Valuation Date, the lowest performance (expressed as a percentage) amongst the Securities in the Basket determined by the Calculation Agent in accordance with the following formula:

$$\min_{i=1 \text{ to } N} \left(\frac{S_{\text{final}}^i}{S_{\text{initial}}^i} \right)$$

- (iii) Provisions for determining Final Redemption Amount where calculation by reference to Equity Index and/or formula and/or other variable is impossible or impracticable or otherwise disrupted: See adjustment provisions specified in paragraphs 29(ix), 29(x), 29(xii), 29(xiv) and 29(xv).

	(iv)	Minimum Redemption Amount:	Final	Not applicable
	(v)	Maximum Redemption Amount:	Final	Not applicable
18.		Instalment Notes: (<i>Condition 7(a)</i>)		Not applicable
19.		Early Redemption:		
	(i)	Early Redemption Amount (upon redemption for taxation reasons or illegality): (<i>Condition 7(b)</i>) or 7(f)		Fair Market Value
	(ii)	Early Redemption Amount (upon redemption following an Event of Default): (<i>Condition 11</i>)		Fair Market Value
	(iii)	Early Redemption Amount (upon redemption following an FX Disruption Event or a Benchmark Trigger Event): (<i>Condition 9(e)(Y)</i> or 15A)		Fair Market Value
	(iv)	Other redemption provisions:		Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20.		Form of Notes: (<i>Condition 2(a)</i>)		Bearer Notes
21.		New Global Note:		No
22.		If issued in bearer form:		Applicable
	(i)	Initially represented by a Temporary Global Note or Permanent Global Note:		Temporary Global Note
	(ii)	Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes: (<i>Condition 2(a)</i>)		Yes. Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only in limited circumstances specified in the Permanent Global Note
	(iii)	Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer material disadvantage		Yes

following a change of law
or regulation:

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| (iv) | Coupons to be attached to
Definitive Notes: | Yes |
| (v) | Talons for future Coupons
to be attached to
Definitive Notes: | No |
| 23. | Exchange Date for exchange of
Temporary Global Note: | Not earlier than 40 days after the Issue Date |
| 24. | If issued in registered form: | Not applicable |
| 25. | Payments:
(<i>Condition 9</i>) | |
| (i) | Relevant Financial
Centre Day: | Zurich |
| (ii) | Payment of Alternative
Payment Currency
Equivalent: | Not applicable |
| (iii) | Conversion provisions: | Not applicable |
| (iv) | Underlying Currency Pair
provisions: | Not applicable |
| (v) | Price Source Disruption: | Not applicable |
| (iv) | LBMA Physical
Settlement
provisions: | Not applicable |
| (viii) | Physical Settlement
provisions: | Not applicable |
| 26. | Redenomination:
(<i>Condition 10</i>) | Not applicable |
| 27. | Other terms: | Not applicable |

PROVISIONS APPLICABLE TO INDEX-LINKED NOTES, EQUITY-LINKED NOTES

- | | | |
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| 28. | Physical Delivery: | Not applicable |
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29.	Provisions for Equity-Linked Notes:	Applicable
	(i) Security(ies):	Each Security specified as such in Annex 1 (the " Basket ")
	(ii) Underlying Company(ies):	In respect of a Security, the entity specified as such in Annex 1
	(iii) Exchange(s):	In respect of a Security, the exchange or quotation system specified as such in Annex 1
	(iv) Related Exchange(s):	In respect of a Security, All Exchanges
	(v) Initial Price:	The definition in Condition 22(a) applies, the price in respect of a Security being the price specified as such in Annex 1
	(vi) Strike Date:	25 September 2023
	(vii) Final Price:	The definition in Condition 22(a) applies
	(viii) Reference Price:	Not applicable
	(ix) Potential Adjustment Event:	Condition 22(g)(i) applies
	• Extraordinary Dividend (if other than as specified in the definition in Condition 22(a))	Condition 22(a) applies
	• additional Potential Adjustment Event (for purposes of paragraph (viii) of the definition thereof)	Not applicable
	(x) Extraordinary Event:	Condition 22(g)(ii) applies
	(xi) Conversion: (for Notes relating to Government Bonds and debt securities only)	Condition 22(g)(iii) does not apply
	(xii) Correction of prices:	Condition 22(g)(iv) applies
	(xiii) China Connect Underlying:	No
	(xiv) Additional Disruption Event:	The following Additional Disruption Events apply: <ul style="list-style-type: none"> - Change in Law - Hedging Disruption - Increased Cost of Hedging - Insolvency Filing
	(xv) Substitution of Securities:	Applicable
30.	Additional provisions for Equity-Linked Notes:	Not applicable

31.	Provisions for Index-Linked Notes:	Not applicable
32.	Valuation Date(s):	27 December 2024
	<ul style="list-style-type: none"> • Specified Maximum Number of Disrupted Days: • Number of local banking days for the purpose of postponing Disrupted Day Related Payment Dates pursuant to Condition 22(e): 	<p>The definition in Condition 22(a) applies</p> <p>3</p>
33.	Valuation Time:	The definition in Condition 22(a) applies
34.	Averaging Dates:	Not applicable
35.	Other terms or special conditions relating to Index-Linked Notes or Equity-Linked Notes:	Applicable
	(i) Knock-in Event:	Not applicable
	(ii) Knock-out Event:	Not applicable
	(iii) Automatic Early Redemption Event:	Applicable - an Automatic Early Redemption Event occurs if WO_j is equal to or greater than the Automatic Early Redemption Level _j as of any Automatic Early Redemption Valuation Date _j , as determined by the Calculation Agent.

Where:

"i" means each Security in the Basket, 1 to N.

"N" means the total number of Securities in the Basket, 3.

" S_j^i " means, in respect of a Security_i and an Automatic Early Redemption Valuation Date_j, the price of such Security as determined by the Calculation Agent as of the Valuation Time on the relevant Exchange on such Automatic Early Redemption Valuation Date.

" WO_j " means, with respect to an Automatic Early Redemption Valuation Date_j, the lowest performance (expressed as a percentage) amongst the Securities the Basket, as determined by the Calculation Agent in accordance with the following formula:

$$\min_{i=1 \text{ to } N} \left(\frac{S_j^i}{S_{initial}^i} \right)$$

- Automatic Early Redemption Valuation Date(s): Each date specified as such in Annex 2 (each an "**Automatic Early Redemption Valuation Date_j**").
Each Automatic Early Redemption Valuation Date shall be subject to postponement in accordance with Condition 22(e) as if each reference to "Valuation Date" in such Condition (and in the definitions of "Scheduled Valuation Date" and "Disrupted

Day Related Payment Date") was deemed to be a reference to "Automatic Early Redemption Valuation Date".

- Automatic Early Redemption Level: In respect of an Automatic Early Redemption Valuation Date_j, the level (expressed as a percentage) specified as such in Annex 2 (each an "**Automatic Early Redemption Level_j**").
- Automatic Early Redemption Date(s): In respect of an Automatic Early Redemption Valuation Date_j, each date specified as such in Annex 2 (each an "**Automatic Early Redemption Date_j**"), subject to adjustment in accordance with the Following Business Day Convention.
- Automatic Early Redemption Rate: In respect of an Automatic Early Redemption Valuation Date_j, the rate (expressed as a percentage) specified as such in Annex 2 (each an "**Automatic Early Redemption Rate_j**").
- Automatic Early Redemption Amount: The definition in Condition 22(a) applies
- Accrued interest payable on Automatic Early Redemption Date: No, interest does not accrue

(iv) Interest Adjustment: Not applicable

DISTRIBUTION

36. (i) If syndicated, names of Relevant Dealer(s): Not applicable
- (ii) If syndicated, names of other Dealers (if any): Not applicable
37. Prohibition of Sales to EEA Retail Investors: Not applicable
38. Prohibition of Sales to UK Retail Investors: Not applicable
39. Selling restrictions: TEFRA D Rules
- United States of America: Notes may not be offered or sold within the United States of America or, to or for the account or the benefit of, a U.S. person (as defined in Regulation S).
- 40-day Distribution Compliance Period: Not applicable
40. Exemption(s) from requirements under Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**")): The offer is addressed to investors who will acquire Notes for a consideration of at least EUR 100,000 (or equivalent amount in another currency) per investor for each separate offer
41. Exemption(s) from requirements under Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA (the "**UK Prospectus Regulation**")): The offer is addressed to investors who will acquire Notes for a consideration of at least EUR 100,000 (or equivalent amount in another currency) per investor for each separate offer

42. Additional U.S. federal income tax considerations: The Notes are not Section 871(m) Notes for the purpose of Section 871(m).
43. Additional selling restrictions: Not applicable

CONFIRMED

HSBC BANK PLC



Balajee Swaminathan

By:
Authorised Signatory

Date:

PART B - OTHER INFORMATION

1. LISTING

- | | | |
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| (i) | Listing: | Not applicable |
| (ii) | Admission to trading: | Not applicable |
| (iii) | Estimated total expenses of admission to trading: | Not applicable |

2. RATINGS

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| Ratings: | The Notes are not rated. |
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OPERATIONAL INFORMATION

- | | | |
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| 3. | ISIN Code: | XS2682018150 |
| 4. | Common Code: | 268201815 |
| 5. | CUSIP: | Not applicable |
| 6. | Valoren Number: | 129262406 |
| 7. | SEDOL: | Not applicable |
| 8. | WKN: | Not applicable |
| 9. | Other identifier / code: | Not applicable |
| 10. | Type: | The Notes are categorised as Barrier Reverse Convertible (1230)- Auto-Callable in accordance with the Swiss Derivative Map of the Swiss Structured Products Association. |
| 11. | Level of capital protection, where applicable. | Not applicable |
| 12. | Additional information on the underlying(s) for Notes on equity or debt securities, where applicable | Not applicable |
| 13. | Additional information on the underlying(s) for Notes on collective investment schemes, where applicable | Not applicable |

14. Additional Information on the underlying(s) for Notes on indices, where applicable: Not applicable

15. Additional information on the underlying(s) for Notes on baskets of underlying(s), where applicable:

Security	
1	BP PLC
2	SHELL PLC
3	TOTALENERGIES SE

The Initial Price of each Security in the Basket is specified in Annex 1.

The performance of the Notes will be determined by the worst performing Security in the Basket and will not take into account the performance of the other Securities.

16. Intended to be held in a manner which would allow Eurosystem eligibility: No

17. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): None

18. Delivery: Delivery against payment

19. Settlement procedures: Medium Term Note

20. Additional Paying Agent(s) (if any): None

21. Common Depositary: HSBC Bank plc

22. Calculation Agent: HSBC Bank plc

TERMS AND CONDITIONS OF THE OFFER

23. Offer Price: Issue Price

24. Total amount of the issue/offer: 3,250 Notes will be issued. A copy of these Final Terms will be published and filed with SIX Exchange Regulation AG. The public offer of the Notes is permitted in Switzerland.

25. The time period, including any possible amendments, during which the offer will be open: The period from (and including) 8 September 2023 to (and including) the Strike Date (the "**Offer Period**"). The Issuer reserves the right for any reason to close the time period early

26. Conditions to which the offer is subject: The Issuer may close the Offer Period prior to the Strike Date if the Notes are fully subscribed before such date

27. Description of the application process: A prospective investor should contact their financial adviser, bank or financial intermediary during the Offer Period. An investor will subscribe for the Notes in accordance with the arrangements existing between such financial adviser, bank or financial intermediary and its customer relating to the subscription of securities generally and not directly with the Issuer.

		Persons interested in purchasing Notes should contact their financial adviser. If an investor wishes to purchase Notes, such investor should (a) be aware that sales in the relevant jurisdiction may not be permitted; and (b) contact its financial adviser, bank or financial intermediary for more information.
28.	Details of the minimum and/or maximum amount of application:	Minimum of CHF 1,000 (except for distribution in the European Economic Area or the United Kingdom where the offer is only addressed to investors who will acquire at least EUR 100,000 (or equivalent amount in another currency) per investor for each separate offer) and no maximum applicable.
29.	Details of the method and time limits for paying up and delivering of the securities:	Prospective investors will be notified by their financial adviser, bank or financial intermediary of their allocations and the settlement arrangements in respect thereof. The Notes will be issued on the Issue Date on a delivery versus payment basis
30.	Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
31.	Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable

ANNEX 1

(this annex forms part of the Final Terms to which it is attached)

"i"	Security	Bloomberg Ticker	ISIN	Underlying Company	Exchange	Initial Price
1	BP PLC	BP/ LN	GB0007980591	BP PLC	London Stock Exchange	GBp 527.30
2	SHELL PLC	SHELL NA	GB00BP6MXD84	SHELL PLC	Euronext Amsterdam	EUR 30.435
3	TOTALENERGIES SE	TTE FP	FR0000120271	TOTALENERGI ES SE	Euronext Paris	EUR 62.13

"Securities" means either (i) 'Ordinary shares of'; (ii) 'Preference shares of'; or (iii) 'Units of the'; or (iv) 'Depositary Receipts' of each Underlying Company or Underlying Security as the case may be.

ANNEX 2

(this annex forms part of the Final Terms to which it is attached)

"j"	Interest Payment Date;	Automatic Early Redemption Valuation Date;	Automatic Early Redemption Level;	Automatic Early Redemption Date;	Automatic Early Redemption Rate;
1	5 January 2024	-	-	-	-
2	3 April 2024	25 March 2024	100.00%	3 April 2024	100.00%
3	2 July 2024	25 June 2024	100.00%	2 July 2024	100.00%
4	2 October 2024	25 September 2024	100.00%	2 October 2024	100.00%
5	8 January 2025	-	-	-	-