

PRICING SUPPLEMENT

Pricing Supplement dated 28 August 2019

HSBC Bank plc Programme for the Issuance of Notes and Warrants

Issue of USD 1,000,000

Notes linked to Eukairos Investments Ltd Class A Preference Shares Series 1495

PART A – CONTRACTUAL TERMS

This document constitutes the pricing supplement ("**Pricing Supplement**") relating to the issue of the Tranche of Notes described herein for the purposes of listing on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and must be read in conjunction with the Offering Memorandum dated 6 June 2019 as supplemented from time to time (the "**Offering Memorandum**") which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes, including the Terms and Conditions of the Preference Share Linked Notes (the "**Conditions**") set forth in the Offering Memorandum. The Alternative Note General Conditions do not apply.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow the links to 'Investors', 'Fixed income investors' and 'Issuance programmes') and copies may be obtained from HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom.

The Offering Memorandum does not comprise (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC (as amended or superseded, the "Prospectus Directive"). The Offering Memorandum has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2014/65/EU, as amended and not to be offered to the public in a Member State (other than pursuant to one or more of the exemptions set out in Article 3.2 of the Prospectus Directive).

PRIIPs REGULATION - PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU, as amended ("**MiFID II**"); (ii) a customer within the meaning of Directive 2002/92/EC (as amended or superseded, the "**Insurance Mediation Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Directive. Consequently no key information document required by Regulation (EU) No 1286/2014 (the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

Singapore SFA Product Classification: In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (the "**SFA**") and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "**CMP Regulations 2018**") the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are capital markets products other than prescribed capital markets products (as defined in the CMP Regulations 2018) and are Specified Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendation on Investment Products).

It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under "Risk Factors" in the Offering Memorandum.

1.	Issuer:	HSBC Bank plc
2.	Tranche number:	1
3.	Currency:	
	(i) Denomination Currency:	United States Dollars (" USD ")
	(ii) Settlement Currency:	USD
4.	Aggregate Principal Amount:	
	(i) Series	USD 1,000,000
	(ii) Tranche	USD 1,000,000
5.	Issue Price:	100 per cent. of the Aggregate Principal Amount
6.	(i) Denomination(s)	USD 1,000
	(<i>Condition 2</i>):	
	(ii) Calculation Amount:	The Denomination
	(iii) Aggregate Outstanding Nominal Amount Rounding:	Not applicable
7.	Issue Date:	3 September 2019
8.	Maturity Date:	3 September 2024, or if later, 2 (two)
	(<i>Condition 7(a)</i>)	Business Days following the Valuation Date
9.	Change of interest or redemption basis:	Not applicable

PROVISIONS RELATING TO REDEMPTION

10. Final Redemption Amount of each Note: The product of:
 (Condition 7(a))
- $$\text{Calculation Amount} \times \frac{\text{Share Value}_{\text{final}}}{\text{Share Value}_{\text{initial}}}$$
- per Calculation Amount
- Where:
- "Share Value_{final}" means the Preference Share Value on the Valuation Date; and
- "Share Value_{initial}" means the Preference Share Value on the Initial Valuation Date.
11. Early Redemption: Yes
- (i) Early Redemption Amount (upon redemption for taxation reasons, following redemption at the option of the Issuer, following an Event of Default, following the occurrence of a Preference Share Early Redemption Event, an Extraordinary Event, or Additional Disruption Event): Per Calculation Amount, an amount in USD calculated by the Calculation Agent on the same basis as the Final Redemption Amount except that the definition of Share Value_{final} shall be the Preference Share Value on the day falling 2 (two) Business Days before the due date for early redemption of the Notes.
- (Conditions 7(b), 7(c), 11, 23(b), 23(c) or 23(d))
- (ii) Other redemption provisions: Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

12. Form of Notes: Bearer Notes
 (Condition 2(a))
13. New Global Note No
14. If issued in bearer form:
- (i) Initially represented by a Temporary Global Note or Permanent Global Note: Temporary Global Note
- (ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes: Yes. Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only in limited circumstances specified in the Permanent Global Note
 (Condition 2(a))
- (iii) Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer Yes

	material disadvantage following a change of law or regulation:	
	(iv) Coupons to be attached to Definitive Notes:	Not applicable
	(v) Talons for future Coupons to be attached to Definitive Notes:	Not applicable
15.	Exchange Date for exchange of Temporary Global Note:	Not earlier than 40 days after the Issue Date
16.	If issued in registered form (other than Uncertified Registered Notes):	Not applicable
17.	Payments: (<i>Condition 9</i>)	
	(i) Relevant Financial Centre Day:	New York
	(ii) Payment of Alternative Payment Currency Equivalent:	Not applicable
	(iii) Conversion provisions:	Not applicable
	(iv) Price Source Disruption:	Not applicable
	(v) LBMA Physical Settlement provisions:	Not applicable
18.	Other terms:	Condition 23(f)(iv) will not apply to the Notes. For further terms see Annex 1.

PROVISIONS APPLICABLE TO PREFERENCE SHARE-LINKED NOTES

19.	Provisions for Preference Share-Linked Notes:	
	(i) Preference Shares:	Eukairos Investments Ltd Class A Preference Shares Series 1495
	(ii) Preference Share Issuer:	Eukairos Investments Ltd
	(iii) Initial Valuation Date:	The Issue Date
	(iv) Valuation Date:	means the 8 th (eighth) Business Day following the Preference Share Valuation Date

(v)	Preference Share Valuation Date:	16 August 2024, or if such date for valuation of or any determination of the underlying asset or reference basis (or any part thereof) for the Preference Shares falling on or about such day is to be delayed in accordance with the terms and conditions of the Preference Shares by reason of a disruption or adjustment event, the Preference Share Valuation Date shall be such delayed valuation or determination date, all as determined by the Calculation Agent.
(vi)	Valuation Time:	At or around 5 pm (New York time)
(vii)	Extraordinary Event:	Condition 23(c) applies
(viii)	Additional Disruption Event:	Condition 23(d) applies. The following Additional Disruption Events apply: Change in Law and Insolvency Filing
20.	Additional provisions for Preference Share-Linked Notes:	Not applicable
DISTRIBUTION		
21.	(i) If syndicated, names of Relevant Dealer(s):	Not applicable
	(ii) If syndicated, names of other Dealers (if any):	Not applicable
22.	Prohibition of Sales to EEA Retail Investors:	Applicable
23.	Selling restrictions: United States of America:	TEFRA D Rules Notes may not be offered or sold within the United States of America or to, or for the account or the benefit of, a US person (as defined in Regulation S) 40-day Distribution Compliance Period: Not applicable
24.	Exemption(s) from requirements under Directive 2003/711/EC (as amended or superseded, the " Prospectus Directive "):	The offer is addressed solely to qualified investors (as such term is defined in the Prospectus Directive)
25.	Additional U.S. federal income tax considerations:	The Notes are not Section 871(m) Notes for the purpose of Section 871(m).
26.	Additional selling restrictions:	Not applicable

CONFIRMED

HSBC BANK PLC

A handwritten signature in black ink, appearing to read "D. Manasse". The signature is written in a cursive style with a long horizontal stroke at the end.

By: _____
Authorised Signatory

Date: _____

PART B - OTHER INFORMATION

1. LISTING

- (i) Listing: Application will be made to admit the Notes to listing on the Official List of Euronext Dublin. No assurance can be given as to whether or not, or when, such application will be granted
- (ii) Admission to trading: Application will be made for the Notes to be admitted to trading on the Global Exchange Market on or around the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted.
- (iii) Estimated total expenses of admission to trading: EUR 800

2. RATINGS

Ratings: The Notes have not been rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer (if any) so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue. The Dealer(s), and its affiliates have engaged, and may in future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. PERFORMANCE OF THE PREFERENCE SHARES AND OTHER INFORMATION CONCERNING THE PREFERENCE SHARES AND THE PREFERENCE SHARE UNDERLYING

The Preference Share-Linked Notes relate to the Class A Preference Shares Series 1495 of the Preference Share Issuer.

The Preference Share Value will be published on the following publicly available website:

<https://www.hsbcnet.com/gbm/structured-investments/united-kingdom/investment-managers.html>

The performance of the Preference Shares depends on the performance of the relevant underlying asset(s) or basis of reference to which the Preference Shares are linked (the "**Preference Share Underlying**"). The Preference Share Underlying is the FTSE™ 100 Index, S&P 500® Index, and Euro STOXX 50®. Information on the Preference Share Underlying (including past and future performance and volatility) is published on the websites of the London Stock Exchange, Standard & Poor's Corporation, and STOXX Limited.

OPERATIONAL INFORMATION

5.	ISIN Code:	XS2045750028
6.	Common Code:	204575002
7.	CUSIP:	Not applicable
8.	SEDOL:	Not applicable
9.	Other identifier / code:	Not applicable
10.	Intended to be held in a manner which would allow Eurosystem eligibility:	Not applicable
11.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	No
12.	Delivery:	Delivery against payment
13.	Settlement procedures:	Medium Term Note
14.	Additional Paying Agent(s) (if any):	None
15.	Common Depositary:	HSBC Bank plc
16.	Calculation Agent:	HSBC Bank plc

ANNEX 1

(This Annex forms part of the Pricing Supplement to which it is attached.)

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