



HSBC Bank plc
8 Canada Square
Canary Wharf
London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(incorporated with limited liability in England with registered number 14259)

Interest Rate and Inflation-linked Notes issued under the Notes and Warrants Programme

Issue of USD 382,062,000 Fixed Rate Interest Step-Up to Floating Rate Notes due 28 September 2024 (the "Notes")

ISIN Code: XS1876165819

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is USD 382,062,000.

27 September 2018