

Notice of Aggregate Principal Amount

HSBC Bank plc

(incorporated with limited liability in England with registered number 14259)

GBP 367,020

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of Series 1149: GBP 367,020 Notes due September 2024 (the "Notes")

ISIN Code: GB00BFZNGC25

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 367,020.

30 August 2018