

PRICING SUPPLEMENT

Pricing Supplement dated 12 October 2023

HSBC Bank plc

(A company incorporated in England with registered number 14259; the liability of its members is limited)

Programme for the Issuance of Notes and Warrants

Issue of

GBP 3,250,000 Index-linked Notes due October 2024 linked to the FTSE 100 Index

PART A - CONTRACTUAL TERMS

This document constitutes the pricing supplement (the "**Pricing Supplement**") relating to the issue of the Tranche of Notes described herein for the purposes of listing on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and must be read in conjunction with the offering memorandum dated 1 June 2023 as supplemented from time to time (the "**Offering Memorandum**") which, together with this Pricing Supplement, constitute listing particulars for the purposes of listing on the Global Exchange Market. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes, including the Terms and Conditions of the Equity-Linked Notes, Index-Linked Notes and Inflation Rate-Linked Notes (the "**Conditions**") set forth in the Offering Memorandum. The Alternative Note General Conditions do not apply

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Memorandum. The Offering Memorandum is available for viewing at HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom and www.hsbc.com (please follow the links to 'Investors', 'Fixed income investors', 'Issuance programmes').

The Offering Memorandum does not comprise (i) a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the "EUWA") (the "UK Prospectus Regulation") or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129 (as amended, the "EU Prospectus Regulation"). The Offering Memorandum has been prepared solely with regard to Notes that are not to be admitted to listing or trading on any regulated market for the purposes of Directive 2014/65/EU (as amended, "MiFID II") or Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA ("UK MiFIR") and not to be offered to the public in the United Kingdom (the "UK") (other than pursuant to one or more of the exemptions set out in Section 86 of the Financial Services and Markets Act 2000 (as amended, the "FSMA")) or a Member State of the European Economic Area (other than pursuant to one or more of the exemptions set out in Article 1(4) of the EU Prospectus Regulation).

EU PRIIPs REGULATION - PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the EU

Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

UK PRIIPs REGULATION - PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the EUWA; or (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the FSMA to implement Directive 2016/97/EU, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of the UK Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "**UK PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

PROHIBITION OF SALES TO SWISS PRIVATE CLIENTS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to investors that qualify as private (retail) clients according to Article 4 para. 2 Swiss Financial Services Act ("**FinSA**") and its implementing ordinance, the Swiss Federal Financial Services Ordinance ("**FinSO**"). Consequently, no key information document (or equivalent document) required by FinSA has been prepared and therefore offering or selling the Notes or otherwise making them available to any private (retail) client in, into or from Switzerland may be unlawful under FinSA.

It is advisable that investors considering acquiring any Notes understand the risks of transactions involving the Notes and it is advisable that they reach an investment decision after carefully considering, with their financial, legal, regulatory, tax, accounting and other advisers, the suitability of the Notes in light of their particular circumstances (including without limitation their own financial circumstances and investment objectives and the impact the Notes will have on their overall investment portfolio) and the information contained in the Offering Memorandum and this Pricing Supplement. Investors should consider carefully the risk factors set forth under "*Part A - Risk Factors*" in the Offering Memorandum.

1.	Issuer:	HSBC Bank plc
2.	Tranche number:	1
3.	Currency:	
	(i) Settlement Currency:	Great British Pounds (" GBP ")
	(ii) Denomination Currency:	GBP
4.	Aggregate Principal Amount:	
	(i) Series:	GBP 3,250,000
	(ii) Tranche:	GBP 3,250,000
5.	Issue Price:	100 per cent. of the Aggregate Principal Amount
6.	(i) Denomination(s): (<i>Condition 2</i>)	GBP 1,000
	(ii) Calculation Amount:	GBP 1,000
	(iii) Aggregate Outstanding Nominal Amount Rounding:	Not applicable
7.	(i) Issue Date:	12 October 2023
	(ii) Interest Commencement Date:	Issue Date
	(iii) Trade Date:	28 September 2023
8.	Maturity Date: (<i>Condition 7(a)</i>)	14 October 2024, subject to adjustment in accordance with the Following Business Day Convention.
9.	Change of interest or redemption basis:	Not applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

10.	Fixed Rate Note provisions: (<i>Condition 4</i>)	Applicable
	(i) Rate of interest	5.60 per cent.
	(ii) Interest Payment Date(s):	The Maturity Date, adjusted in accordance with the Business Day Convention.
	(iii) Fixed Coupon Amount(s):	Calculation Amount \times Rate of Interest (as determined by the Calculation Agent)
	(iv) Day Count Fraction:	Not applicable

	(v) Business Day Convention:	Following Business Day Convention
	(v) Business Centre:	London
	(vi) Other terms relating to the method of calculation interest for Fixed Rates Notes:	Not applicable
11.	Floating Rate Note provisions: (Condition 5)	Not applicable
12.	Zero Coupon Note provisions: (Condition 6)	Not applicable
13.	Equity-/Index-Linked Interest Note and other variable-linked interest Note provisions:	Applicable
	(i) Index/formula/other variable:	The Index as defined in paragraph 31(i)
	(ii) Provisions for determining interest where calculated by reference to Equity/ Index and/or formula and/or other variable:	<p>Unless the Notes have been previously redeemed, or purchased and cancelled in accordance with the Conditions, the amount of interest payable on each Interest Payment Date shall be an amount in the Settlement Currency determined by the Calculation Agent in accordance with the following provisions:</p> <p>(a) if the Calculation Agent determines that, on the Valuation Date (as defined in paragraph 32 below) occurring immediately prior to such Interest Payment Date, $Perf_j$ (as defined below) is greater than or equal to Conditional Coupon Barrier (as defined below):</p> <p style="text-align: center;">Calculation Amount \times 0.05%</p> <p>Where:</p> <p>"Conditional Coupon Barrier" means 100.00%.</p> <p>"Initial Index Level" means, in respect of the Index, the Initial Index Level (as defined in paragraph 31(vi) below).</p> <p>"Perf_j" shall be determined by the Calculation Agent in accordance with</p>

the following formula (expressed as a percentage):

$$\frac{S_j}{\text{Initial Index Level}}$$

"**S_j**" means, in respect of the Index and the Valuation Date, the level of such Index on the Exchange at the Valuation Time on such date, as determined by the Calculation Agent.

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| (iii) | Provisions for determining interest where calculation by reference to Equity/Index and/or formula and/or other variable is impossible or impracticable or otherwise disrupted: | See adjustment provisions specified in paragraphs 31(x) and 31(xii) below. |
| (iv) | Interest or calculation period(s): | Not applicable |
| (v) | Interest Payment Date(s): | The Maturity Date, adjusted in accordance with the Business Day Convention. |
| (vi) | Business Day Convention: | Following Business Day Convention |
| (vii) | Business Centre(s): | London |
| (viii) | Minimum Interest Rate: | Not applicable |
| (ix) | Maximum Interest Rate: | Not applicable |
| (x) | Day Count Fraction: | Not applicable |

PROVISIONS RELATING TO REDEMPTION

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| 14. | Issuer's optional redemption (Call Option):
<i>(Condition 7(c))</i> | Not applicable |
| 15. | Noteholder's optional redemption (Put Option):
<i>(Condition 7(d))</i> | Not applicable |
| 16. | Final Redemption Amount of each Note:
<i>(Condition 7(a))</i> | Calculation Amount x 100% |
| 17. | Final Redemption Amount of each Note in cases where the Final Redemption Amount is | Not applicable |

	Equity-Linked, Index-Linked, Inflation Rate-Linked or other variable-linked:	
18.	Instalment Notes: (<i>Condition 7(a)</i>)	Not applicable
19.	Early Redemption:	
	(i) Early Redemption Amount (upon redemption for taxation reasons or illegality): (<i>Conditions 7(b) or 7(f)</i>)	Fair Market Value
	(ii) Early Redemption Amount (upon redemption following an Event of Default): (<i>Condition 11</i>)	Fair Market Value
	(iii) Early Redemption Amount (upon redemption following an FX Disruption Event or a Benchmark Trigger Event): (<i>Condition 9(f)(Y) or 15A</i>)	Fair Market Value
	(iv) Other redemption provisions:	Not applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

20.	Form of Notes: (<i>Condition 2(a)</i>)	Bearer Notes
21.	New Global Note:	No
22.	If issued in bearer form:	Applicable
	(i) Initially represented by a Temporary Global Note or Permanent Global Note:	Temporary Global Note
	(ii) Temporary Global Note exchangeable for Permanent Global Note and/or Definitive Notes: (<i>Condition 2(a)</i>)	Yes. Temporary Global Note exchangeable for Permanent Global Note which is exchangeable for Definitive Notes only in the limited circumstances specified in the Permanent Global Note.
	(iii) Permanent Global Note exchangeable at the option of the Issuer in circumstances where the Issuer would suffer material disadvantage following a change of law or regulation:	Yes

	(iv) Coupons to be attached to Definitive Notes:	Not applicable
	(v) Talons for future Coupons to be attached to Definitive Notes:	Not applicable
23.	Exchange Date for exchange of Temporary Global Note:	Not earlier than 40 days after the Issue Date
24.	If issued in registered form (other than Uncertificated Registered Notes):	Not applicable
25.	Payments: (Condition 9)	
	(i) Relevant Financial Centre Day:	London
	(ii) Payment of Alternative Payment Currency Equivalent:	Not applicable
	(iii) Conversion provisions:	Not applicable
	(iv) Underlying Currency Pair provisions:	Not applicable
	(v) Price Source Disruption:	Not applicable
	(vi) LBMA Physical Settlement provisions:	Not applicable
	(vii) Physical Settlement provisions:	Not applicable
26.	Redenomination: (Condition 10)	Not applicable
27.	Other terms:	Not applicable

PROVISIONS APPLICABLE TO INDEX-LINKED NOTES, EQUITY-LINKED NOTES

28.	Physical Delivery:	Not applicable
29.	Provisions for Equity-Linked Notes:	Not applicable
30.	Additional provisions for Equity-Linked Notes:	Not applicable
31.	Provisions for Index-Linked Notes:	Applicable
	(i) Index(ices):	FTSE 100 Index (Bloomberg Ticker : UKX)(Bloomberg Ticker: UKX)
	(ii) Index Sponsor:	FTSE International Limited
	(iii) Index Rules:	Not applicable

	(iv)	Exchange(s):	London Stock Exchange
	(v)	Related Exchange(s):	All Exchanges
	(vi)	Initial Index Level:	7,601.85
	(vii)	Final Index Level:	The definition in Condition 22(a) applies
	(viii)	Strike Date:	28 Septemebr 2023
	(ix)	Reference Level:	Not applicable
	(x)	Adjustments to Indices:	Condition 22(f) applies
	(xi)	China Connect Underlying:	No
	(xii)	Additional Disruption Event:	The following Additional Disruption Events apply: Change in Law, Hedging Disruption and Increased Cost of Hedging
	(xiii)	Index Substitution:	Not applicable
	(xiv)	Alternative Pre-nominated Index:	Not applicable
32.		Valuation Date(s):	30 September 2024, subject to postponement in accordance with Condition 22(e)
		• Specified Maximum Number of Disrupted Days:	The definition in Condition 22(a) applies
		• Number of local banking days for the purpose of postponing Disrupted Day Related Payment Dates pursuant to Condition 22(e):	3
33.		Valuation Time:	The definition in Condition 22(a) applies
34.		Averaging Dates:	Not applicable
35.		Other terms or special conditions relating to Index-Linked Notes or Equity-Linked Notes:	Not applicable

DISTRIBUTION

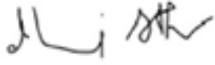
36.	(i)	If syndicated, names of Relevant Dealer(s):	Not applicable
	(ii)	If syndicated, names of other Dealers (if any):	Not applicable
37.		Prohibition of Sales to EEA Retail Investors:	Applicable

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| 38. | Prohibition of Sales to UK Retail Investors: | Applicable |
| 39. | Selling restrictions: | TEFRA D Rules |
| | United States of America: | Notes may not be offered or sold within the United States of America or to, or for the account or the benefit of, a U.S. Person (as defined in Regulation S).

40-day Distribution Compliance Period: Not applicable |
| 40. | Exemption(s) from requirements under Regulation (EU) 2017/1129 (as amended, the " EU Prospectus Regulation "): | The offer is addressed solely to qualified investors (as such term is defined in the EU Prospectus Regulation). |
| 41. | Exemption(s) from requirements under Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA (the " UK Prospectus Regulation "): | The offer is addressed solely to qualified investors (as such term is defined in the UK Prospectus Regulation). |
| 42. | Additional U.S. federal income tax considerations: | The Notes are not Section 871(m) Notes for the purpose of Section 871(m). |
| 43. | Additional selling restrictions: | Not applicable |

CONFIRMED

HSBC BANK PLC



Balajee Swaminathan

By: _____
Authorised Signatory

Date: _____

PART B - OTHER INFORMATION

1. LISTING

- (i) Listing: Application will be made to admit the Notes to listing on the Official List of Euronext Dublin. No assurance can be given as to whether or not, or when, such application will be granted.
- (ii) Admission to trading: Application will be made for the Notes to be admitted to trading on the Global Exchange Market with effect from the Issue Date. No assurance can be given as to whether or not, or when, such application will be granted.
- (iii) Estimated total expenses of admission to trading: EUR 1,000

2. RATINGS

Ratings: The Notes are not rated.

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the fees payable and discount to the Issue Price offered to the Dealer(s)/distributors in respect of the Notes as of (or around) the Issue Date (the "Distributors"), so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue. The Dealer(s)/Distributor(s) and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking trans-actions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. PERFORMANCE OF INDEX/FORMULA/OTHER VARIABLE AND OTHER INFORMATION CONCERNING THE UNDERLYING

Details of the past and future performance and volatility of the Indices can be obtained from Bloomberg Page UKX.

OPERATIONAL INFORMATION

5. ISIN Code: XS2700194470
6. Common Code: 270019447
7. CUSIP: Not applicable
8. Valoren Number: 129262828
9. SEDOL: Not applicable

10.	WKN:	Not applicable
11.	Other identifier / code:	Not applicable
12.	Intended to be held in a manner which would allow Eurosystem eligibility:	Not applicable
13.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	None
14.	Central Depository:	Not applicable
15.	Delivery:	Delivery against payment
16.	Settlement procedures:	Medium Term Note
17.	Additional Paying Agent(s) (if any):	None
18.	Common Depository:	HSBC Bank plc
19.	Calculation Agent:	HSBC Bank plc
20.	ERISA Considerations:	ERISA prohibited

ANNEX

(this annex forms part of the Pricing Supplement to which it is attached)

Index Disclaimer

STATEMENTS REGARDING THE FTSE® 100 INDEX

The Notes (the "**Products**") have been developed solely by their respective issuers. The Products are not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, the "**LSE Group**"). FTSE Russell is a trading name of certain of the LSE Group companies.

All rights in the FTSE® 100 Index (the "**Index**") vest in the relevant LSE Group company which owns the Index. FTSE®, Russell® and FTSE Russell® are trade marks of the relevant LSE Group company and are used by any other LSE Group company under license.

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