



HSBC Bank plc  
8 Canada Square  
Canary Wharf  
London E14 5HQ

## **Notice of Aggregate Principal Amount**

**HSBC Bank plc**

*(incorporated with limited liability in England with registered number 14259)*

**GBP 2,100,000**

**Preference Share-linked Notes issued under the Notes and Warrants Programme**

**Issue of Series 1028: GBP 2,100,000 Notes due April 2024 (the "Notes")**

**ISIN Code: GB00BG06HT75**

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 2,100,000

18 April 2018