



HSBC Bank plc
8 Canada Square
Canary Wharf
London E14 5HQ

Notice of Aggregate Principal Amount

HSBC Bank plc

(incorporated with limited liability in England with registered number 14259)

GBP 438,700

Preference Share-linked Notes issued under the Notes and Warrants Programme

Issue of Series 1128: GBP 438,700 Notes due July 2024 (the "Notes")

ISIN Code: GB00BG0GNZ59

As required by Article 8(1) of the Prospectus Directive (Directive 2003/71/EC) and Rule 2.3.2(2) of Prospectus Rules Instrument 2005 implementing the Prospectus Directive in the United Kingdom, HSBC Bank plc as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 438,700

10 July 2018