HSBC Bank plc

Regulatory Capital Instruments 31 December 2021



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of Regulation (EU) No. 575/2013, as amended by Regulation (EU) 2019/876 ("CRR II") to provide a description of the main features of the capital instruments of HSBC Bank plc and certain of its subsidiaries. The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations (including technical standards) should be read as a reference to the UK's version of such regulations, as onshored into UK law under the European Union (Withdrawal) Act 2018 and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and none of HSBC Bank plc or any of its subsidiaries shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investor-relations@hsbc.com).

Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

HSBC Bank plc

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		Ordinary Shares
1	Issuer	HSBC Bank plc
2	Unique identifier	NA
	(eg CUSIP, ISIN or Bloomberg identifier for private placement)	
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Common Equity Tier 1
5	Post-transitional CRR II rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
,	Amount recognised in regulatory capital	Ordinary Strates
8	(Currency in million, as of most recent reporting date)	GBP 797.0
9	Nominal amount of instrument (Currency in million)	GBP 797.0
9a	Issue price	NA
9b	Redemption price	NA
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	Various
12	Perpetual or dated	Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	NA
15	Optional call date, contingent call dates and redemption amount	NA
1.0	Cubacquest cell dates if applicable	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	NA NA
26 27	If convertible, mandatory or optional conversion	NA NA
28	If convertible, specify instrument type convertible into	NA NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	NA
31	If write-down, write-down trigger(s)	NA
22	If write-down full or partial	NA
32 33	If write-down, full or partial If write-down, permanent or temporary	NA NA
33 34	If temporary write-down, description of write-up mechanism	NA NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Additional Tier 1
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Tagger and Conditions	Assettable con an orange

Available upon request

		Non-Controlling interest portion (H3BC Bank Waita pi
1	Issuer	HSBC Bank Malta plc (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	NA
4	Transitional CRR II rules	Common Equity Tier 1
5	Post-transitional CRR II rules	
5	Post-transitional CRR II rules	Common Equity Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital	GBP 112.4
0	(Currency in million, as of most recent reporting date)	EUD 22 4
9	Nominal amount of instrument (Currency in million)	EUR 32.4
9a	Issue price	NA
9b	Redemption price	NA
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	NA NA
12	Perpetual or dated	NA NA
13 14	Original maturity date	NA NA
14	Issuer call subject to prior supervisory approval	INA
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	NA
18	Coupon rate and any related index	NA
19	Existence of a dividend stopper	NA
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	NA
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	NA
21	Existence of step up or other incentive to redeem	NA
22	Noncumulative or cumulative	NA
23	Convertible or non-convertible	NA
24	If convertible, conversion trigger (s)	NA
25	If convertible, fully or partially	NA
26	If convertible, conversion rate	
27	If convertible, mandatory or optional conversion	NA
28	If convertible, specify instrument type convertible into	NA
29	If convertible, specify issuer of instrument it converts into	NA
30	Write-down features	NA
31	If write-down, write-down trigger(s)	NA
32	If write-down, full or partial	NA
33	If write-down, permanent or temporary	NA
34	If temporary write-down, description of write-up mechanism	NA
25	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	NA
36	Non-compliant transitioned features	NA
37	If yes, specify non-compliant features	NA

Non-Controlling Interest portion (HSBC Bank Malta plc)

Terms and Conditions Available upon request

EUR1,900m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2015 (Callable December 2020 onwards)

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Additional Tier 1
8	(Currency in million, as of most recent reporting date)	GBP 1,388.5
9	Nominal amount of instrument (Currency in million)	EUR 1,900.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	21 December 2015
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 December 2020 - Redemption at Par
		Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 21 December 2020
		ET December 2020
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
		5.95%
18	Coupon rate and any related index	From 21 December 2020, resettable based on the 5-year Mid-market
		Swap Rate + 5.67%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 a 20 b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary Fully discretionary
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Fully discretionary No Non-cumulative
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fully discretionary No
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Fully discretionary No Non-cumulative Convertible
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully
20 b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion
20 b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1
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20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital
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20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary No Non-cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
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Available upon request

		GBP700m 5.844% Non-cumulative Step-up Perpetual Preferred Securities
1	Issuer	HSBC Bank Capital Funding (Sterling 1) L.P.
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0179407910
3	Governing law(s) of the instrument	Jersey Law (except English Law for Adjusted Distributable Reserves)
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 700.0
9	Nominal amount of instrument (Currency in million)	GBP 700.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	5 November 2003
12	Perpetual or dated	Perpetual -
13 14	Original maturity date Issuer call subject to prior supervisory approval	- Yes
14	issuer can subject to prior supervisory approval	5 November 2031 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	5.844% From 5 November 2031, distribution rate changes from fixed 5.844% to SONIA plus 2.0366%.
19	Existence of a dividend stopper	Yes
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary
21	Existence of step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Contractual - Converts (i) on 5 Nov 2048 if still outstanding, (ii) if either Solo or Consolidated Total Capital Ratio of HSBC Bank plc falls below the minimum required by UK regulator, or (iil) the Board of HSBC Bank plc expects (ii) to occur in the near future.
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	1:1 Preference share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Other

If convertible, specify instrument type convertible into 28

29 If convertible, specify issuer of instrument it converts into

30 Write-down features

31 If write-down, write-down trigger(s)

32 If write-down, full or partial

33 If write-down, permanent or temporary

If temporary write-down, description of write-up mechanism

Position in subordination hierarchy in liquidation (specify instrument type 35

immediately senior to instrument) 36

Non-compliant transitioned features

If yes, specify non-compliant features 37

Terms and Conditions

Other HSBC Bank plc

No

NA

NA NA

Immediately subordinate to Senior Creditors

Yes

Dividend stopper. Step-up feature.

Grandfathered to 31 December 2021

Please see HSBC's website under Investor Relations

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	English Law
3		
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual non-cumulative preference shares
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 0.2
9	Nominal amount of instrument (Currency in million)	USD 0.4
9a	Issue price	USD 0.01 per share + premium of USD 24.99 per share
9b	Redemption price	USD 0.01 per share
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	22 June 2001
12	Perpetual or dated	Perpetual
13 14	Original maturity date Issuer call subject to prior supervisory approval	- Yes
14	, , , , , , , , , , , , , , , , , , , ,	
15	Optional call date, contingent call dates and redemption amount	26 July 2006 - Redemption at Par
16	Subsequent call dates, if applicable	Anytime after 26 July 2006 subject to 30 days notice.
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.50%
19	Existence of a dividend stopper	No
20.5	Fully discretionary more ally discretionary or mandatory (in toward of time in)	Fully dispositions as
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 a 20 b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary Fully discretionary
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Fully discretionary No Non-cumulative
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fully discretionary No Non-cumulative Convertible
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion
20 b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Fully discretionary No Non-cumulative Convertible Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Always convert fully To be determined at conversion Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Bank plc Yes Statutory:Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2

Non-cumulative Third Dollar Preference Shares

Available upon request

EUR235m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2016 (Callable 1 January 2022 onwards)

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Additional Tier 1
8	(Currency in million, as of most recent reporting date)	GBP 197.1
9	Nominal amount of instrument (Currency in million)	EUR 235.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11 12	Original date of issuance Perpetual or dated	9 December 2016 Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
		1 January 2022 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 1 January 2022
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
		5.65%
18	Coupon rate and any related index	From 1 January 2022, resettable based on the 5-year Mid-market Swap Rate + 5.55%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
31	If write-down, write-down trigger(s)	the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital
		instruments power under UK Banking Act 2009 – UK Bank of
22	If write-down, full or partial	England/Prudential Regulatory Authority
32 33	If write-down, full or partial If write-down, permanent or temporary	Full Permanent
33 34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
37		
	If yes, specify non-compliant features	NA

Available upon request

GBP555m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)

1 Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument **English Law** 3 Transitional CRR II rules Additional Tier 1 4 Post-transitional CRR II rules Additional Tier 1 5 6 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital 8 GBP 555.0 (Currency in million, as of most recent reporting date) 9 GBP 555.0 Nominal amount of instrument (Currency in million) 9a Issue price 100 9h Redemption price 100 Shareholders' Equity 10 Accounting classification Original date of issuance 28 March 2018 Perpetual 12 Perpetual or dated Original maturity date 13 14 Issuer call subject to prior supervisory approval Yes 28 March 2023 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after 16 Subsequent call dates, if applicable 28 March 2023 Fixed or floating dividend/coupon Fixed until the first call date; resettable rate every 5 years 17 Coupon rate and any related index From 28 March 2023, resettable based on the 5-year Mid-market Swap 18 Rate + 3.685%. 19 Existence of a dividend stopper No 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) **Fully discretionary** 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) **Fully discretionary** Existence of step up or other incentive to redeem 21 No Noncumulative or cumulative Non-cumulative 22 23 Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 24 2009 - UK Bank of England/Prudential Regulatory Authority 25 If convertible, fully or partially Always convert fully If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events 28 If convertible, specify instrument type convertible into Common Equity Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc 30 Write-down features Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory: Triggers to If write-down, write-down trigger(s) 31 statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of **England/Prudential Regulatory Authority** 32 If write-down, full or partial Full If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism None Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Tier 2 immediately senior to instrument) 36 Non-compliant transitioned features No If yes, specify non-compliant features NA

Available upon request

EUR300m Undated Subordinated Resettable Additional Tier 1 Instruments issued 2018 (Callable 28 March 2023 onwards)

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Additional Tier 1
8	(Currency in million, as of most recent reporting date)	GBP 262.6
9	Nominal amount of instrument (Currency in million)	EUR 300.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	28 March 2018
12 13	Perpetual or dated Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
14	issuer can subject to prior supervisory approval	28 March 2023 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 28 March 2023
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
		3.8125%
18	Coupon rate and any related index	From 28 March 2023, resettable based on the 5-year Mid-market Swap Rate \pm 3.370%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
31	If write-down, write-down trigger(s)	the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of
32	If write-down, full or partial	England/Prudential Regulatory Authority Full
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	None
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Tier 2
36	Non-compliant transitioned features	No
36 37	·	No NA

Available upon request

EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards) 1 Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument **English Law** 3 Transitional CRR II rules Additional Tier 1 4 Post-transitional CRR II rules Additional Tier 1 5 6 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital GBP 174.8 8 (Currency in million, as of most recent reporting date) 9 FUR 200.0 Nominal amount of instrument (Currency in million) 9a Issue price 100 9h Redemption price 100 Shareholders' Equity 10 Accounting classification Original date of issuance 30 January 2019 Perpetual or dated Perpetual 12 Original maturity date 13 14 Issuer call subject to prior supervisory approval Yes 1 January 2025 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after 16 Subsequent call dates, if applicable 1 January 2025 Fixed or floating dividend/coupon Fixed until the first call date; resettable rate every 5 years 17 Coupon rate and any related index From 1 January 2025, resettable based on the 5-year Mid-market Swap 18 Rate + 4.625%. 19 Existence of a dividend stopper No 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) **Fully discretionary** 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) **Fully discretionary** Existence of step up or other incentive to redeem 21 No Noncumulative or cumulative Non-cumulative 22 23 Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 24 2009 - UK Bank of England/Prudential Regulatory Authority 25 If convertible, fully or partially Always convert fully If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events 28 If convertible, specify instrument type convertible into Common Equity Tier 1 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc 30 Write-down features Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory: Triggers to If write-down, write-down trigger(s) 31 statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of **England/Prudential Regulatory Authority**

Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)

Non-compliant transitioned features

If temporary write-down, description of write-up mechanism

32

If write-down, full or partial

Terms and Conditions

If write-down, permanent or temporary

7 If yes, specify non-compliant features NA

Full

None

No

Permanent

Immediately subordinate to Tier 2

Available upon request

GBP500m 4.75% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards) 1 Issuer HSBC Bank plc Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument **English Law** 3 Transitional CRR II rules Additional Tier 1 4 Post-transitional CRR II rules 5 Additional Tier 1 6 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital GBP 500.0 8 (Currency in million, as of most recent reporting date) 9 GBP 500.0 Nominal amount of instrument (Currency in million) 9a Issue price 100 9h Redemption price 100 Shareholders' Equity 10 Accounting classification Original date of issuance 29 November 2019 Perpetual 12 Perpetual or dated Original maturity date 13 14 Issuer call subject to prior supervisory approval Yes 29 November 2024 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after 16 Subsequent call dates, if applicable 29 November 2024 Fixed until the first call date; resettable rate every 5 years Fixed or floating dividend/coupon 17 From 29 November 2024, resettable based on the 5-year Mid-market Coupon rate and any related index 18 Swap Rate + 3.96%. 19 Existence of a dividend stopper No 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) **Fully discretionary** 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) **Fully discretionary** Existence of step up or other incentive to redeem 21 No Noncumulative or cumulative Non-cumulative 22 23 Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 24 2009 - UK Bank of England/Prudential Regulatory Authority 25 If convertible, fully or partially Always convert fully If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc

30 Write-down features

If write-down, write-down trigger(s) 31

32 If write-down, full or partial

If write-down, permanent or temporary

If temporary write-down, description of write-up mechanism

Position in subordination hierarchy in liquidation (specify instrument type 35

immediately senior to instrument) 36

Non-compliant transitioned features

If yes, specify non-compliant features

Terms and Conditions

Immediately subordinate to Tier 2 No

England/Prudential Regulatory Authority

Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory: Triggers to

statutory bail-in power and mandatory write-down/conversion of capital

instruments power under UK Banking Act 2009 - UK Bank of

NA

Full

None

Permanent

Available upon request

EUR250m 3.5% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards)

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II miles	Additional Tipy 1
4	Transitional CRR II rules	Additional Tier 1
5	Post-transitional CRR II rules	Additional Tier 1
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Additional Tier 1
8	(Currency in million, as of most recent reporting date)	GBP 213.1
9	Nominal amount of instrument (Currency in million)	EUR 250.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Shareholders' Equity
11	Original date of issuance	29 November 2019
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29 November 2024 - Redemption at Par
13	optional call date, contingent call dates and redemption amount	Tax and regulatory calls at any time - Par
16	Subsequent call dates, if applicable	On any annual interest payment date after 29 November 2024
17	Fixed or floating dividend/coupon	Fixed until the first call date; resettable rate every 5 years
		3.5%
18	Coupon rate and any related index	From 29 November 2024, resettable based on the 5-year Mid-market Swap Rate + 3.75%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible fully or partially	Always convert fully
25 26	If convertible, fully or partially If convertible, conversion rate	Always convert fully To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
30		Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of
31		the issuer as of any date falls below 7.00%. Statutory: Triggers to
31	If write-down, write-down trigger(s)	statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of
		instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full
32 33	If write-down, full or partial If write-down, permanent or temporary	instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
32	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full
32 33	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None
32 33 34 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority Full Permanent None Immediately subordinate to Tier 2

Available upon request

GBP431m 4.551% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 17 December 2024 onwards)

HSBC Bank plc

1 Issuer Unique identifier NA (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument **English Law** 3 Transitional CRR II rules Additional Tier 1 4 Post-transitional CRR II rules 5 Additional Tier 1 6 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated Instrument type (types to be specified by each jurisdiction) Additional Tier 1 Amount recognised in regulatory capital GBP 431.0 8 (Currency in million, as of most recent reporting date) 9 GBP 431.0 Nominal amount of instrument (Currency in million) 9a Issue price 100 9h Redemption price 100 Shareholders' Equity 10 Accounting classification Original date of issuance 17 December 2019 Perpetual 12 Perpetual or dated Original maturity date 13 14 Issuer call subject to prior supervisory approval Yes 17 December 2024 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax and regulatory calls at any time - Par On any annual interest payment date after 16 Subsequent call dates, if applicable 17 December 2024 Fixed until the first call date; resettable rate every 5 years Fixed or floating dividend/coupon 17 Coupon rate and any related index From 17 December 2024, resettable based on the 5-year Mid-market 18 Swap Rate + 3.6%. 19 Existence of a dividend stopper No 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) **Fully discretionary** 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) **Fully discretionary** Existence of step up or other incentive to redeem 21 No Noncumulative or cumulative Non-cumulative 22 23 Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 24 2009 - UK Bank of England/Prudential Regulatory Authority 25 If convertible, fully or partially Always convert fully If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon the occurrence of certain events If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc 30 Write-down features Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory: Triggers to If write-down, write-down trigger(s) 31 statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 - UK Bank of **England/Prudential Regulatory Authority** 32 If write-down, full or partial Full If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism None Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Tier 2 immediately senior to instrument) 36 Non-compliant transitioned features No

Terms and Conditions Available upon request

If yes, specify non-compliant features

NA

USD750m Undated Floating Rate Primary Capital Notes

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005902332
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
3	rost-transitional CRN II rules	mengible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital	GBP 554.2
_	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 19 June 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
		1 June 1990 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month USD LIBOR + 0.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to more senior Tier 2 Capital instruments
26	immediately senior to instrument)	Voc
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to 28 June 2025 Note 1 on page 41
	Terms and Conditions	Please see HSBC's website under Investor Relations

USD500m Undated Floating Rate Primary Capital Notes

1 Issuer **HSBC** Bank plc Unique identifier XS0015190423 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument **English Law** 3 Transitional CRR II rules Tier 2 4 Post-transitional CRR II rules Ineligible 5 6 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated Instrument type (types to be specified by each jurisdiction) Perpetual debt instruments Amount recognised in regulatory capital GBP 369.4 8 (Currency in million, as of most recent reporting date) 9 USD 500.0 Nominal amount of instrument (Currency in million) 9a Issue price 100 9h Redemption price 100 10 Accounting classification Liability - amortised cost Original date of issuance 18 September 1985 12 Perpetual or dated Perpetual Original maturity date 13 14 Issuer call subject to prior supervisory approval Yes 1 September 1990 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax call at any time - Par 16 Subsequent call dates, if applicable On each distribution date thereafter Floating 17 Fixed or floating dividend/coupon Coupon rate and any related index 6 month LIBOR + 0.25% 18 19 Existence of a dividend stopper No Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) or paid on any class of bank's share capital during applicable interest period 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Existence of step up or other incentive to redeem 21 No Cumulative Noncumulative or cumulative 22 23 Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 24 2009 - UK Bank of England/Prudential Regulatory Authority 25 If convertible, fully or partially May convert fully or partially If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc 30 Write-down features Triggers to statutory bail-in power and mandatory write-31 If write-down, write-down trigger(s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to more senior Tier 2 Capital instruments immediately senior to instrument) 36 Non-compliant transitioned features Yes No express waiver of set-off If yes, specify non-compliant features Grandfathered to 28 June 2025 Note 1 on page 41 **Terms and Conditions** Please see HSBC's website under Investor Relations

USD300m Undated Floating Rate Primary Capital Notes (Series 3)

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005903413
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual debt instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 221.7
9	Nominal amount of instrument (Currency in million)	USD 300.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	11 December 1986
13	Original maturity date	Perpetual
14	Issuer call subject to prior supervisory approval	Yes
		1 June 1992 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax call at any time - Par
		,
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	6 month LIBOR + 0.10%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
		Triggers to statutory bail-in power and mandatory write-
24	If convertible, conversion trigger (s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
		Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to more senior Tier 2 Capital instruments
36	immediately senior to instrument) Non-compliant transitioned features	Yes
30	tron compilant transitionica reatures	
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to 28 June 2025 Note 1 on page 41
	Terms and Conditions	Please see HSBC's website under Investor Relations

GBP350m 5.375% Callable Subordinated Step-up Notes 2030

1 Issuer **HSBC** Bank plc Unique identifier XS0204377310 (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument **English Law** 3 Transitional CRR II rules Tier 2 4 Post-transitional CRR II rules Ineligible 5 6 Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Solo & Consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital GBP 383.1 8 (Currency in million, as of most recent reporting date) 9 GBP 350.0 Nominal amount of instrument (Currency in million) 9a Issue price 99.05 9h Redemption price 100 10 Accounting classification Liability - fair value option Original date of issuance 4 November 2004 Dated 12 Perpetual or dated 4 November 2030 Original maturity date 13 14 Issuer call subject to prior supervisory approval Yes 4 November 2025 - Redemption at Par 15 Optional call date, contingent call dates and redemption amount Tax event at any time/Par 16 Subsequent call dates, if applicable On each distribution date thereafter Fixed to floating 17 Fixed or floating dividend/coupon Coupon rate and any related index From 4 November 2025, interest rate changes from fixed 5.375% to 18 SONIA + 1.6193%. 19 Existence of a dividend stopper No 20 a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory 20 b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Existence of step up or other incentive to redeem 21 Yes Noncumulative or cumulative Cumulative 22 Convertible or non-convertible Convertible Triggers to statutory bail-in power and mandatory write-If convertible, conversion trigger (s) down/conversion of capital instruments power under UK Banking Act 24 2009 - UK Bank of England/Prudential Regulatory Authority 25 If convertible, fully or partially May convert fully or partially If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 28 29 If convertible, specify issuer of instrument it converts into HSBC Bank plc 30 Write-down features Triggers to statutory bail-in power and mandatory write-31 If write-down, write-down trigger(s) down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority 32 If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type 35 Immediately subordinate to Senior Creditors immediately senior to instrument) 36 Non-compliant transitioned features Yes Step-up feature If yes, specify non-compliant features Grandfathered to 31 December 2021 **Terms and Conditions** Please see HSBC's website under Investor Relations

USD300m 7.65% Subordinated Notes 2025

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
3	Governing law(s) of the instrument	Law of the State of New York (except English Law for subordination provisions)
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 147.7
9	Nominal amount of instrument (Currency in million)	USD 300.0
9a	Issue price	99.83
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 May 1995
12	Perpetual or dated	Dated
	·	
13	Original maturity date	1 May 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
47	en la filia de la	F
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.65%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	-
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	
28	If convertible, specify instrument type convertible into	
	· · · · · · · · · · · · · · · · · · ·	•
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down features	No
31	If write-down, write-down trigger(s)	-
22	Maritim daying feell an activity	
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
55	immediately senior to instrument)	·
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off and no contractual recognition for exercise of statutory write-down/conversion powers Grandfathered to 1 May 2025
		Note 1 on page 41

Please see HSBC's website under Investor Relations

		GBP300m 6.5% Subordinated Notes 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0088317853
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2 Tier 2
5 6	Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 90.8
9	Nominal amount of instrument (Currency in million)	GBP 300.0
9a 9b	Issue price Redemption price	99.083% and 101.132% for 1998 and 2000 issue respectively 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	7 July 1998 and 30 November 2000
12	Perpetual or dated	Dated
13	Original maturity date	7 July 2023
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.5%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No
50	ron compilant transitioned reatures	110
37	If yes, specify non-compliant features	NA Note 1 on page 41

Please see HSBC's website under Investor Relations

GBP500m 5.375% Subordinated Notes 2033

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0174470764
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
		Solo & Consolidated
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Tier 2
	Amount recognised in regulatory capital	
8	(Currency in million, as of most recent reporting date)	GBP 641.2
9	Nominal amount of instrument (Currency in million)	GBP 500.0
9a	Issue price	98.83
9b 10	Redemption price Accounting classification	100 Liability - fair value option
11	Original date of issuance	22 August 2003
12	Perpetual or dated	Dated
13	Original maturity date	22 August 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.375%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
		2005 On Sum of England, Franchical Regulator, Franchicky
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
		Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under UK Banking Act
-		2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34		NA
	If temporary write-down, description of write-up mechanism	
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors No
	Position in subordination hierarchy in liquidation (specify instrument type	•
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	•

		GBP225m 6.25% Subordinated Notes 2041
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0120514335
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7 8	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2 GBP 224.1
	(Currency in million, as of most recent reporting date)	
9	Nominal amount of instrument (Currency in million)	GBP 225.0
9a 9b	Issue price Redemption price	99.043% and 102.328% for 2000 and 2001 issue respectively 100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 November 2000 and 23 February 2001
12	Perpetual or dated	Dated
13	Original maturity date	30 January 2041 Yes
14	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.25%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No

36 Non-compliant transitioned features

37 If yes, specify non-compliant features

Terms and Conditions Please see HSBC's website under Investor Relations

No

Note 1 on page 41

GBP600m 4.75% Subordinated Notes 2046

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 594.6
9	Nominal amount of instrument (Currency in million)	GBP 600.0
9a	Issue price	98.51
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	24 March 2006
12	Perpetual or dated	Dated
13	Original maturity date	24 March 2046
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.75%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	No
30	non compilant transitioned readures	110
37	If yes, specify non-compliant features	NA
5,	, so, specify from compliant reactives	Note 1 on page 41
	Tarms and Conditions	Places see HSPC's website under Investor Relations

Please see HSBC's website under Investor Relations

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 200.0
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	GBP 200.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 10 May 2018
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	10 May 2028 Yes
15	Optional call date, contingent call dates and redemption amount	
15	Optional call date, contingent call dates and redemption amount	10 May 2023 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	SONIA + 1.8068%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	NA
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

GBP200m Subordinated Loan 2028

Available upon request

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2 Solo & Consolidated
6 7	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 251.9
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 300.0
9a 9b	Issue price Redemption price	100 100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	21 June 2018 Dated
13	Original maturity date	21 June 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	21 June 2023 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.5%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 a 20 b		Mandatory
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion
20 b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
20 b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors

EUR300m Subordinated Loan 2028

Available upon request

		EUR300m Floating Rate Subordinated Loan 2027
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 251.9
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 300.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	28 June 2017
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	28 June 2027 Yes
15	Optional call date, contingent call dates and redemption amount	28 June 2022 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.37%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	• • • • • • • • • • • • • • • • • • • •	
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35 36		NA Immediately subordinate to Senior Creditors No

Terms and Conditions Available upon request

37 If yes, specify non-compliant features

NA

USD750m 3.43% Subordinated Loan 2022

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 22.0
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	13 March 2017
12	Perpetual or dated	Dated
13	Original maturity date	13 March 2022 No
14	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.430%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

USD750m 4.186% Subordinated Loan 2027

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
3		
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 604.1
9	Nominal amount of instrument (Currency in million)	USD 750.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - fair value option
11	Original date of issuance	13 March 2017
12 13	Perpetual or dated Original maturity date	Dated 13 March 2027
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.186%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

		EUR1,500m Floating Subordinated Loan 2023
1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 443.6
	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	
9 9a	Issue price	EUR 1,500.0 100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	5 October 2017
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	5 October 2023 Yes
15	Optional call date, contingent call dates and redemption amount	5 October 2022 - Redemption at Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 0.55%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Bank plc Yes
30	With down leatures	163
		Triggers to statutory bail-in power and mandatory write-

Triggers to statutory bail-in power and mandatory writedown/conversion of capital instruments power under UK Banking Act 31 If write-down, write-down trigger(s) 2009 – UK Bank of England/Prudential Regulatory Authority 32

If write-down, full or partial May be written down partially

If write-down, permanent or temporary Permanent

34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type

35 Immediately subordinate to Senior Creditors immediately senior to instrument)

36 Non-compliant transitioned features

37 If yes, specify non-compliant features NA

Available upon request **Terms and Conditions**

No

EUR2,000m 0.375% Subordinated Loan 2031

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,658.4
9	Nominal amount of instrument (Currency in million)	EUR 2,000.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	5 March 2021
12	Perpetual or dated	Dated
13	Original maturity date	5 March 2031
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	5 March 2026 - Redemption at Par
13	Optional call date, contingent call dates and recemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
17	rixed of floating dividend/coupon	9
		0.375%
18	Coupon rate and any related index	From 5 March 2026, interest rate changes from fixed 0.375% to 3 month EURIBOR + 0.78%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	in the second second	
25	If convertible, fully or partially	May convert fully or partially
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
วา	If write-down full or nartial	May be written down partially
32 33	If write-down, full or partial If write-down, permanent or temporary	May be written down partially Permanent
33 34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

USD2,000m 1.625% Subordinated Loan 2031

1	Issuer	HSBC Bank plc
2	Unique identifier	NA
3	(eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2 Tier 2
5	Post-transitional CRR II rules	
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,456.6
9	Nominal amount of instrument (Currency in million)	USD 2,000.0
9a	Issue price	100
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	5 March 2021
12	Perpetual or dated	Dated
13	Original maturity date	5 March 2031
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	5 March 2026 - Redemption at Par Tax event at any time/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
17	Tixed of floating dividently coupon	_
18	Coupon rate and any related index	1.625% From 5 March 2026, interest rate changes from fixed 1.625% to SOFR + 1.11%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	·
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

EUR1,250m 0.25% Subordinated Loan 2031

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CDD II mules	Tion 2
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,036.3
9	Nominal amount of instrument (Currency in million)	EUR 1,250.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	5 March 2021
12	Perpetual or dated	Dated
13	Original maturity date	5 March 2031
14	Issuer call subject to prior supervisory approval	No
14	issuer can subject to prior supervisory approval	5 March 2026 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
47	Fixed and antique dividend for one	Final to Booking
17	Fixed or floating dividend/coupon	Fixed to floating
		0.25%
18	Coupon rate and any related index	From 5 March 2026, interest rate changes from fixed 0.25% to 3 month EURIBOR + 0.70%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
		5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA

EUR2,000m 0.375% Subordinated Loan 2031

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CDD II vulas	Tion 2
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 1,658.4
9	Nominal amount of instrument (Currency in million)	EUR 2,000.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	5 March 2021
12	Perpetual or dated	Dated
13	Original maturity date	5 March 2031
14	Issuer call subject to prior supervisory approval	Yes
14	issuer can subject to prior supervisory approval	
15	Ontional call data, contingent call dates and redemption amount	5 March 2026 - Redemption at Par
13	Optional call date, contingent call dates and redemption amount	Tax event at any time/Par
		Tax event at any time, i ai
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Fixed to floating
		0.0774
		0.375%
18	Coupon rate and any related index	From 5 March 2026, interest rate changes from fixed 0.375% to 3 month
		EURIBOR + 0.78%.
		EURIDUR + 0.76%.
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative
20 b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-
20 b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative Convertible
20 b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion
20 b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
20 b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc
20 b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
20 b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
20 b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors
20 b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors No
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors No
20 b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA Immediately subordinate to Senior Creditors No

Available upon request

EUR1,500m Floating Rate Subordinated Loan 2024

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	English Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Solo & Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 747.4
9	Nominal amount of instrument (Currency in million)	EUR 1,500.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	19 December 2018
12 13	Perpetual or dated Original maturity date	Dated 19 December 2024
14	Issuer call subject to prior supervisory approval	Yes
		19 December 2023 - Redemption at Par
15	Optional call date, contingent call dates and redemption amount	Tax call at any time - Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 1.51%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
	Position in subordination hierarchy in liquidation (specify instrument type	
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	NA
	Terms and Conditions	Available upon request

EUR10m 5.5% Schuldscheindarlehen 2022

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 0.8
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	88.24
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	25 June 2002
12	Perpetual or dated	Dated
13	Original maturity date	27 June 2022
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	
25 26	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to 27 June 2022 Note 1 on page 41
	Terms and Conditions	Available upon request

EUR10m 5.5% Schuldscheindarlehen 2023

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
		·
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 2.5
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	87.87
9b 10	Redemption price Accounting classification	100 Liability - amortised cost
11	Original date of issuance	25 June 2002
12	Perpetual or dated	Dated
13	Original maturity date	26 June 2023
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible fully or partially	
25 26	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to 26 June 2023
		Note 1 on page 41
	Terms and Conditions	Available upon request

EUR10m 4.21% Schuldscheindarlehen 2025

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
4		
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 5.9
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	100
9b	Redemption price	100
10 11	Accounting classification Original date of issuance	Liability - amortised cost 07 July 2005
12	Perpetual or dated	Dated
13	Original maturity date	07 July 2025
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years:
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	 No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery
	(4)	and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
36	immediately senior to instrument) Non-compliant transitioned features	Yes
30	Non compilant transitioned reatures	
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to 28 June 2025 Note 1 on page 41
	Terms and Conditions	Available upon request

EUR5m 4.21% Schuldscheindarlehen 2025

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 3.0
9	Nominal amount of instrument (Currency in million)	EUR 5.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	08 July 2005
12	Perpetual or dated	Dated
13 14	Original maturity date Issuer call subject to prior supervisory approval	08 July 2025 No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.21%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years: - No interest shall be paid if core capital ratio does not fulfil the
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	regulatory minimum requirement If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory
		Authority)
25	If convertible, fully or partially	May convert fully or partially
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Trinkaus & Burkhardt AG
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Senior Creditors
	immediately senior to instrument)	•
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to June 28 2025 Note 1 on page 41
	Terms and Conditions	Available upon request

EUR10m 5.5% Schuldscheindarlehen 2028

1	Issuer	HSBC Trinkaus & Burkhardt AG
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement
3	Governing law(s) of the instrument	German Law
	T	T. 0
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital	Tier 2
8	(Currency in million, as of most recent reporting date)	GBP 8.4
9	Nominal amount of instrument (Currency in million)	EUR 10.0
9a	Issue price	86.53
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	25 June 2002
12	Perpetual or dated	Dated
13	Original maturity date	26 June 2028
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.50%
19	Existence of a dividend stopper	No Partially discretionary If remaining maturity is > 2 years:
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	 No interest shall be paid if core capital ratio does not fulfil the regulatory minimum requirement If remaining maturity is < 2 years: No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
25	If convertible, fully or partially	May convert fully or partially
25 26	If convertible, conversion rate	To be determined at conversion
27	·	
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions
	If convertible, specify instrument type convertible into	Common Equity Tier 1 HSBC Trinkaus & Burkhardt AG
29 30	Write-down features	
30	write-down reatures	Yes Triggers to statutory bail-in power and mandatory write-
31	If write-down, write-down trigger(s)	down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority)
32	If write-down full or partial	May be written down partially
32 33	If write-down, full or partial	May be written down partially Permanent
	If write-down, permanent or temporary	
34 35	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	NA Immediately subordinate to Senior Creditors
	immediately senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to 28 June 2025 Note 1 on page 41
	Terms and Conditions	Available upon request

EUR16m, TSDI, TMO-0.25%, Perpetual

1	Issuer	HSBC Continental Europe
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	FR0000585333
3	Governing law(s) of the instrument	French Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Ineligible
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital	GBP 13.6
9	(Currency in million, as of most recent reporting date) Nominal amount of instrument (Currency in million)	EUR 16.2
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11 12	Original date of issuance Perpetual or dated	22 July 1985 Perpetual
13	Original maturity date	No Maturity
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	NA
16	Subsequent call dates, if applicable	NA
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond).
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Noncumulative or cumulative Convertible or non-convertible	Cumulative Convertible
25	Convertible of non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28 29	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 Capital instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off Grandfathered to 28 June 2025 Note 1 on page 41
	Terms and Conditions	Available upon request

		EUR260m Floating Rate Subordinated Loan 2029
1	Issuer	HSBC Continental Europe
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Governing law(s) of the instrument	French Law
4	Transitional CRR II rules	Tier 2
5	Post-transitional CRR II rules	Tier 2
6	Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	GBP 218.3
9	Nominal amount of instrument (Currency in million)	EUR 260.0
9a	Issue price	100
9b	Redemption price	100
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 December 2014
12	Perpetual or dated	Dated
13	Original maturity date	22 December 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 December 2024 - Redemption at Par Tax event at any time/Par
16	Subsequent call dates, if applicable	On each distribution date thereafter
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month EURIBOR + 2.01%
19	Existence of a dividend stopper	No
20 a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
20 b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	NA
35	Position in subordination hierarchy in liquidation (specify instrument type	Immediately subordinate to Sonior Croditors
35	immediately senior to instrument)	Immediately subordinate to Senior Creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

Terms and Conditions

Available upon request

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